

# Application for Economic Eligibility

This application form is for use under the Saskatchewan Commercial Innovation Incentive (SCII) program, also known as the “Patent Box” program. This application is made under the provisions of *The Saskatchewan Commercial Innovation Incentive Act* and *Regulations* for approval of the economic benefits to Saskatchewan.

Financial Programs Branch  
1000 – 2103 11<sup>th</sup> Avenue  
Regina, SK S4P 3Z8  
Phone: 306-787-7632

## SECTION 1: CONTACT PERSON INFORMATION

First Name: \_\_\_\_\_  
Title: \_\_\_\_\_  
Phone Number: \_\_\_\_\_

Last Name: \_\_\_\_\_  
Email Address: \_\_\_\_\_

## SECTION 2: COMPANY INFORMATION

Full legal name of company: \_\_\_\_\_

Address of company: \_\_\_\_\_

Company website address: \_\_\_\_\_

Operating name, if different than legal: \_\_\_\_\_

A copy of the corporation's T2(s), Notices of Assessment(s), Proof of Payment(s) and Audited Financial Statement(s) for the appropriate years are required to verify the selected benchmarks. There may be additional schedules/forms to include – these will be identified in the benchmark you choose to apply under.

**I confirm that a copy of the corporation's T2(s), Notice of Assessment(s), Proof of Payment(s) and Audited Financial Statement(s) are attached.**

Yes

No

## SECTION 3: ECONOMIC ELIGIBILITY EVALUATION

*The SCII program's Economic Eligibility Evaluation requires that the SCII applicant corporation meet two of the five “new economic benefits to Saskatchewan benchmarks.” Please check all the boxes under this section that apply.*

- Created and maintained 10 net new full-time or full-time equivalent positions in Saskatchewan over any period commencing on or after the day on which the Ministry of Trade and Export Development provided the SCII Letter of Scientific Eligibility Approval. Net new positions may not be solely a result of a transfer from the parent or affiliated corporation(s).

Will information be submitted concerning this benchmark?

Yes

No

Number of net new full-time or full-time equivalent positions created and maintained: \_\_\_\_\_

Salaries paid in the corporation's fiscal year: \_\_\_\_\_

**I confirm that copies of the most recent and previous year-end payroll summaries are attached.**

Yes

No

2. Has made \$10 million in net new capital expenditures in Saskatchewan over any period commencing on or after the day on which the Ministry provided the SCII Letter of Scientific Eligibility Approval. Net new capital expenditures may not solely be a result of a transfer from the parent or affiliated corporation(s). Please recognize that only land purchased and utilized for the purpose of the project is an eligible expenditure. Any land leased to a third party is not eligible to be claimed as a capital expenditure.

Will information be submitted concerning this benchmark?	Yes	No
How much has the corporation made in net new capital expenditures in Saskatchewan?		

<b>I confirm that a "Schedule A" listing expenditures, date of purchase and amount, and/or T2 Schedule Capital Cost Allowance (CCA), and/or Supply &amp; Install Contract(s) in Saskatchewan (including invoice), and/or Land Purchase Agreement are attached.</b>	<b>Yes</b>	<b>No</b>
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3. Has paid \$3.5 million in new cumulative Saskatchewan corporate income tax over any period commencing on or after the day on which the Ministry provided the SCII Letter of Scientific Eligibility Approval.

Will information be submitted concerning this benchmark?	Yes	No
How much has the corporation paid in new Saskatchewan Corporate Income Tax?		

<b>I confirm that the Notice of Assessment(s) and Proof of Payment(s) forms are attached.</b>	<b>Yes</b>	<b>No</b>
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4. One of the following:

- i. has spent \$3 million in new research and development (R&D) expenditures made in Saskatchewan over any period commencing on or after the day on which the Ministry provided the SCII Letter of Scientific Eligibility Approval.
- ii. has spent \$3 million in R&D expenditures made in Saskatchewan that can be directly attributed to the original innovation.
- iii. has spent \$3 million in combined R&D expenditures as described in (i) and (ii) above.

Will information be submitted concerning this benchmark?	Yes	No
How much in total has the established SCII-eligible corporation, or the relevant SCII applicant, spent on R&D in Saskatchewan as per the definitions contained in 4i – 4iii above?		
Per the SCII program's 15-year stream, has the corporation conducted 50 per cent or more of the approved proposed innovation's related R&D in Saskatchewan?	Yes	No

<b>I confirm that the T2 Schedule 403 Saskatchewan Research and Development Tax Credit; Form T661, Scientific Research and Experimental Expenditures Claim (Part 6 of the T661 must be fully completed and should match lines 300-400 of Part 3) are attached.</b>	<b>Yes</b>	<b>No</b>
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5. Has met the proposed new economic benefit benchmark submitted and pre-approved by the Ministry of Trade and Export Development.

Will information be submitted concerning this benchmark?	Yes	No
Has the corporation met the pre-approved new economic benefit benchmark?	Yes	No

<b>I confirm that a "Schedule B" and any other necessary documentation, demonstrating how the corporation met the benchmark as approved within the SCII Notice of Proposed New Economic Benefit Benchmark Approval Letter, is attached.</b>	<b>Yes</b>	<b>No</b>
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**SECTION 4: DECLARATION – AUTHORIZED OFFICIAL OF THE APPLICANT CORPORATION ACKNOWLEDGEMENTS**

Check off each box below before signing; failure to do so renders this application as invalid.

	I confirm that I have read and agree with the above acknowledgements and certify that all statements and information furnished in this application are true, complete, and correct to the best of my knowledge.
	I confirm that I am authorized to sign this application on behalf of the applicant corporation.
	I confirm that I understand all SCII program requirements and obligations, as defined in: <ol style="list-style-type: none"> <li>1. The <a href="#">SCII Program Overview and Application Instructions</a> document.</li> <li>2. <a href="#">The Saskatchewan Commercial Innovation Incentive (Patent Box) Act</a> and <a href="#">Regulations</a>.</li> <li>3. <a href="#">The Income Tax Act, 2000</a>, section 64.6.</li> </ol>
	I confirm that I understand the legal requirements pertaining to identifying/establishing an SCII eligible corporation before qualifying commercialization activities in Saskatchewan occur.
	I confirm that I understand the program requirements pertaining to sharing any reasonably requested corporate information and documentation, as may be required by the Government of Saskatchewan to determine program eligibility and/or qualifying tax rebate payments.
	I understand that my application details may be shared internally within the Government of Saskatchewan for budgeting, planning, evaluation, and audit purposes.
	I confirm that I understand that this application to the Government of Saskatchewan is subject to public information requests, as per <i>The Freedom of Information and Protection of Privacy Act</i> .

**Name:** \_\_\_\_\_ **Title:** \_\_\_\_\_

*Print the name and title of the individual with the signing power/authority to enter into this agreement. **Note:** This person may be different from the contact person.*

**Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

*The signature of the individual with the signing power/authority to enter into this agreement.*

**DO NOT EMAIL THIS FORM OR ANY SUPPORTING DOCUMENTS**

Submit this document using the secure and confidential electronic transfer program provided during the Scientific Eligibility application stage.