



Oil and gas is one of Saskatchewan's leading industries. In 2021, the combined value of oil and gas production was \$11.3 billion.

## Our Energy Industry

Saskatchewan has a wealth of natural resources with oil and gas being one of the leading industries. Saskatchewan is the second-largest oil-producing jurisdiction in Canada and fifth-largest onshore oil producing jurisdiction in Canada and the United States behind Texas, Alberta, North Dakota and New Mexico and accounts for 9.4% of total Canadian oil production. In 2021, Saskatchewan produced 162.1 million barrels (25.8 million cubic metres) oil and remaining recoverable reserves of 1.2 billion barrels of oil in place.

Improvements to horizontal oil well drilling and completion techniques have greatly improved production in the last several years. Currently, approximately 12% of the 56 billion barrels (8.9 billion cubic metres) of oil In-place is recoverable based on current and expected conditions, implying excellent potential for the development of supply chain opportunities and new technologies.

Current plays that are driving the industry include: The Bakken, Viking, Birdbear, Shaunavon, Mississippian Ratcliffe Beds and Torquay.

Saskatchewan is the third-largest natural gas producer in Canada with 143 billion cubic feet (4.0 billion cubic metres) of gas produced in 2021 and remaining recoverable reserves are 1.2 billion barrels (193.9 million cubic metres)

## Fast Facts

- Approximately 30,000 active oil wells
- Oil production (2021): 162.1 million barrels
- Exploration and development expenditures (2020): \$1.8 billion and an estimated 2.5 billion was spent in 2021
- Crude oil refining capacity: 109,000 barrels per day
- Heavy crude oil upgrading capacity: 137,000 barrels per day



# Saskatchewan's Energy Supply Chain

## Top Oil and Gas Companies Operating in Saskatchewan

### Oil Producers

- Husky Energy Inc.
- Crescent Point Energy Corp.
- Whitecap Resources Inc.
- Teine Energy Ltd.
- Baytex Energy Ltd.
- Serafina Energy Ltd.
- Canadian Natural Resources Ltd.
- Vermillion Energy Inc.
- Torc Oil & Gas Ltd.
- IPC Canada Ltd.

### Gas Producers

- Crescent Point Energy Corp,
- Canadian Natural Resources Ltd.
- Whitecap Resources Inc.
- Vermillions Energy Inc.
- Tiene Energy Ltd.
- Husky Energy Inc.
- Batyex Energy Ltd.
- Torc Oil & Gas Ltd.
- Pine Clifty Energy Ltd.
- Abbey Resources Corp.

## General List of Goods and Services Required

- Drilling Rigs
- Pump jacks
- Casing
- Tubing
- Oil and gas separators
- Heater-Treaters
- Storage tanks and bullets
- Pressure vessels
- Custom machining fabrication and maintenance services
- Remanufacturing and repair services
- Waste management services
- Industrial piping systems
- Service rigs
- Drill pipe

An extensive list of goods and services required to support the oil and gas sector can be found in the [Saskatchewan Oil and Gas Supply Chain Requirement Guide](#).

## Potential Areas of Entry in the Oil and Gas Supply Chain

Potential supply chain opportunities exist throughout the oil and gas life cycle. Examples of typical goods and services are grouped below.

### Opportunities Requiring Moderate Investment and Training:

- Coiled tubing units
- Small filters and other small assemblies
- Valve installations, service and instrumentations solutions
- Hydrovac trucks; hydroexcavator, custom ydrovac
- Pumping equipment both installation and startup; decanter centrifuges, submersible pumps

### Opportunities Requiring Significant Capital:

- Maintenance, tooling, repair, retrofit
- Equipment rentals, loaders, dozers, trucking, hauling
- Remanufactured wellhead equipment

# Saskatchewan's Energy Supply Chain

## Opportunities Requiring Large Capital Investment, Specialized Knowledge and Equipment

- Service rigs
- Oil and storage tank fabrication; horizontal double wall tanks, free fracture sand storage, rig mud and storage tanks
- Surface equipment rentals
- Equipment fabrication, manufacturing or assembly of separator units, compressors packages and pump assemblies

Significant work will be required by both existing and new suppliers to determine the best opportunities and approach for their businesses.

Detailed information is documented in the [Saskatchewan Oil & Gas Supply Chain Requirement Guide](#).

## Event Resources

### Annual Energy Supply Chain Forum

The Ministry of Trade and Export Development, together with the Saskatchewan Industrial and Mining Suppliers Association (SIMSA), co-ordinates the Energy Supply Chain Forum, which brings together producers and suppliers to discuss industry opportunities, issues and outlook. To register for 2022 Saskatchewan Suppliers' Energy Forum, visit [SIMSA](#).

### Saskatchewan Oil and Gas Supply Chain Requirement Guide

This resource document provides key information to Saskatchewan manufacturers and suppliers that will aid in the understanding the province's oil and gas industry, goods and service opportunities and potential areas of market entry. The resource material also provides insight into potential hurdles and best practices for suppliers. The document can be found at [Saskatchewan Oil & Gas Supply Chain Requirement Guide](#)

### Additional Industry and Business Resources

For additional information, please visit: [saskatchewan.ca/invest](https://saskatchewan.ca/invest)

## Services We Provide

- Business-to-business support connecting companies to potential suppliers and or partners
- Provide various information and support to companies interested in investing in Saskatchewan
- Organize targeted industry events to link companies to current supply chain opportunities
- Provide information on the business community and energy industry
- Provide information regarding general supply chain opportunities in the energy sector
- Resources on how to start a business in Saskatchewan via Square One

For more information, contact:

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