

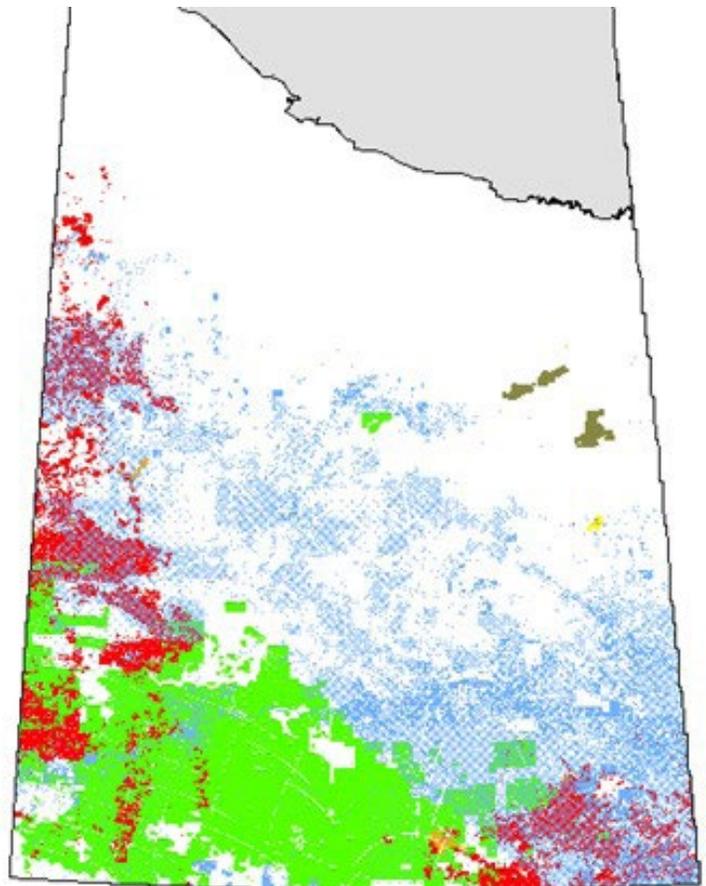


Total upstream oil and gas investment is estimated to reach \$40 billion to \$50 billion over the next 10 years

Crown Oil and Gas Rights

- Over 25 million hectares (62 million acres) of provincially held oil and gas rights within the surveyed portion of Saskatchewan's sedimentary basins
- Approximately 9.2 million hectares (22.7 million acres) presently under disposition for oil and gas.
- Low-cost mineral acquisition opportunities
- A number of disposition types designed for the type of play being sought
- Petroleum and natural gas rights available through public sale process six times a year
- Helium and associated gases rights available through application process

Existing Oil and Gas Dispositions



Saskatchewan's Oil and Gas Opportunities

The Land Sale Process

- Public offerings held six times a year for petroleum and natural gas rights
- Posted parcels are requested by the oil and gas industry
- Any known drilling restrictions are advertised with each parcel
- Competitive online bidding

Oil Sands in Saskatchewan

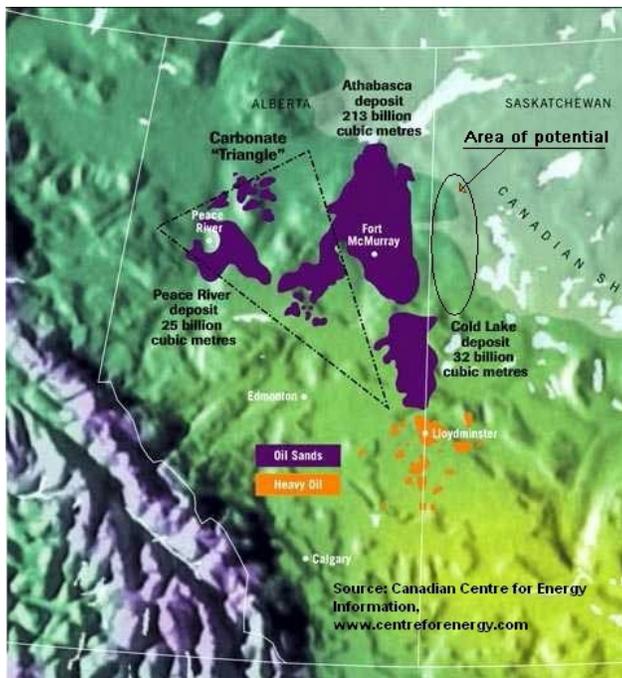
- Located immediately adjacent to the massive Athabasca oil sands deposit
- Estimated 2.7 million hectares (6.7 million acres) of potential in northwest Saskatchewan
- Only 17,437 hectares (43,087 acres) presently disposed
- Over 28 metres (92 feet) of pay thicknesses reported by exploration program
- Excellent opportunity to participate in grassroots-level exploration

Recent Trends and Activities

- **On-going interest in the following:**
- Bakken and Torquay light oil play in southeast Saskatchewan
- Viking light oil and Mannville heavy oil in west-central/northwest Saskatchewan
- Shaunavon Formation oil play in southwest Saskatchewan
- Mississippian light and medium oil in southeast Saskatchewan

Emerging interest:

- Helium in southern Saskatchewan



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