

Food and Beverage Processing



Saskatchewan's \$4.3-billion food processing industry includes more than 300 processors and over 5,000 employees.

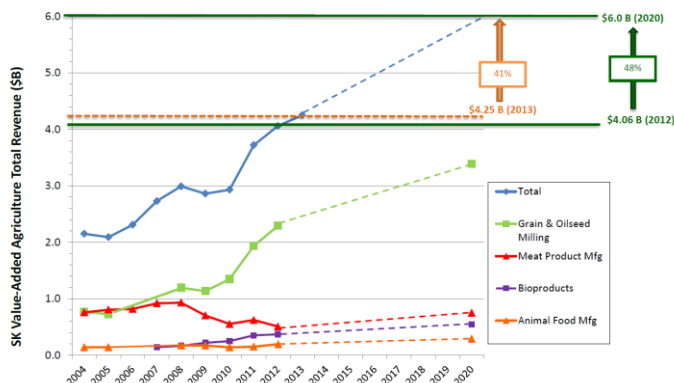
A Large, Dynamic Industry

- Saskatchewan's food and beverage industry produces about 19% of our province's total manufacturing and processing output.
- Saskatchewan foods are set on dinner tables around the world:
 - Flour products and bakery mixes
 - Peas, lentils and chickpeas
 - Beef, pork and chicken products
 - Jams, jellies and other preserves
 - Certified organic cereals and meat
 - Specialty foods, snack foods and confections
 - Nutraceuticals and functional foods

And it is Expanding

- The Saskatchewan Plan for Growth includes a target to increase value-added production by 2020.
- The Provincial Value-Added Agriculture Strategy target is to increase total revenues from \$4 billion in 2012 to \$6 billion in 2020, an increase of 50%.
- Value-added revenues totalled \$4.3 billion in 2016.

Target: Increase value-added revenue by 50% to \$6B



Value-added agriculture total revenue (\$B) from 2004 to 2013, and targeted growth up to 2020. Source: Statistics Canada / Ministry of the Economy



Opportunity Areas

Opportunities in food, crop and beverage processing are as wide as our prairie sky.

- Pulses – lentil, peas and chickpea food products
 - Pulse fractions – protein, starch, fibre
 - Processed packaged food products
 - Pasta and flour products
- Meat processing and slaughtering
 - Beef, pork and chicken processing
 - Specialty meat processing
- Specialty fruit products
 - Saskatoon berry, haskap, seabuckthorn, sour cherry wines, jams, pie fillings, syrups, concentrates and powders
 - Beverage flavourings and functional (antioxidant and vitamin content and nutritional) attributes
- Specialty and gourmet foods
 - Organic products from grains and livestock
- Animal feeds
 - Commercial pre-mixes, pulse protein, processed forages
- Pet foods, nutraceuticals and functional foods
- Medicinal and culinary herbs
- Spices and essential oils
- Non-food and non-traditional food products
 - Dermaceuticals (oats)
 - Detergents (canola)
 - Biodegradable lubricants, bio-diesel fuel
 - Hemp and flax fibre-based products
 - Pharmaceuticals

Saskatchewan is perfectly positioned to meet nutrition needs around the world – and it all comes naturally.

The Saskatchewan Edge

Infrastructure and Support

- Large, dynamic food processing industry – with broad supporting infrastructure such as:
 - Crop Development Centre
 - University of Saskatchewan
 - POS Bio-Sciences
 - Canadian Light Source (Canada’s only synchrotron)
- Strong R&D support including:
 - Saskatchewan Food Industry Development Centre
 - Agriculture and Agri-Food Canada Saskatoon Research Centre
 - National Research Centre Plant Biotechnology Institute
 - Saskatchewan Research Council
 - Saskatchewan Commercial Innovation Incentive for eligible companies

- Central North American location with excellent transportation services for domestic and offshore markets
- Lower overall cost of doing business and operating
- A hard-working, skilled, educated and productive workforce

Local, Superior Inputs

- High-quality crops and livestock herds
- Clean and pristine environment
- Wide variety of raw materials at competitive costs

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