



Saskatchewan Crops Profile

2024

saskatchewan.ca/crops

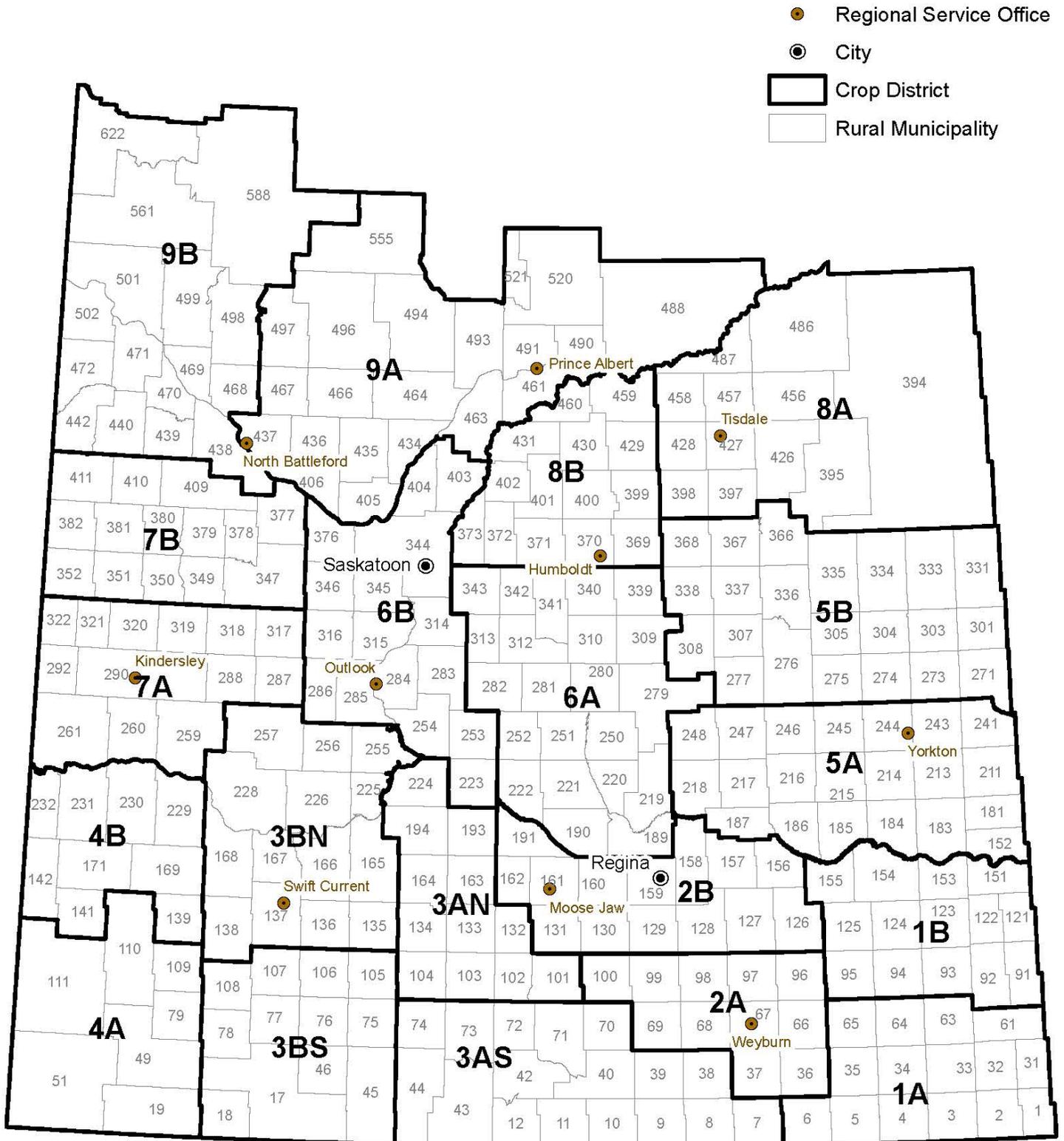
Saskatchewan!

Table of Contents

Saskatchewan Crop Districts.....	2
Area, Yield and Production	3
Lentil	4
Dry Pea	6
Soybean.....	8
Faba Bean.....	10
Dry Bean.....	12
Chickpea.....	14
Hemp	16
Canola	18
Flax	20
Mustard	22
Winter Wheat.....	24
Durum.....	26
Oats	28
Barley	30
Fall Rye.....	32
Canary Seed.....	34
Spring Wheat.....	36

Saskatchewan Crop Districts

Crop Districts and Rural Municipalities in Saskatchewan



Area, Yield and Production

Crop	2023				2024			
	Area		Production		Area		Production	
	Seeded '000 acres	Harvested '000 acres	Yield	'000 tonnes	Seeded '000 acres	Harvested '000 acres	Yield	'000 tonnes
Oriental Mustard	98.7	98.7	869	38.9	89.7	89.7	739.9	30.1
Yellow Mustard	221.4	216.9	427	42.0	208.2	204.2	707.1	65.5
Brown Mustard*	142.9	138.8	785	49.4	111.8	111.6	800.3	40.5
Non-specified Mustard	-	-	-	-	-	-	-	-
Total Mustard	463.7	454.3	632	130.2	409.7	405.5	740	136.1
Large Green Lentils	777.4	753.3	841	287.5	965.6	963.1	856.2	374.0
Small Green Lentils	356.5	350.6	1,285	204.4	457.2	449.9	1100.8	224.7
Red Lentils	1,985.2	1,962.7	1,114	991.4	2,183.5	2,170.0	1518.9	1,495.0
Other Lentils	80.6	78.8	876	31.3	40.7	40.6	1018.5	18.7
Total Lentils	3,199.7	3,145.3	1,062	1,514.6	3,646.9	3,623.6	1285.2	2,112.4
Green Peas	230.8	228.7	1,837	190.6	269.7	268.8	2,042	249.0
Yellow Peas	1,306.6	1,286.5	1,804	1,053.0	1,329.2	1,321.3	1,953	1,170.5
Other Peas	60.1	49.7	1,136	25.6	136.7	135.7	1,847	113.6
Total Peas	1,597.2	1,564.9	1,788	1,269.2	1,735.6	1,725.8	1,958	1,533.1
Kabuli Chickpeas	245.1	244.8	996	110.6	380.5	380.0	1,300	224.1
Desi and Non-specified Chickpeas	10.0	9.5	835	3.6	30.5	30.5	1,352	18.7
Total Chickpeas	272.2	271.4	1,005	123.7	411.0	410.5	1,304	242.8
Hairless Canary Seed	78.5	76.3	821	28.4	111.4	111.3	1,417	71.6
Regular Canary Seed	161.9	161.8	996	73.1	168.8	168.7	1,422	108.8
Total Canary Seed	240.4	238.2	939	101.5	280.2	280.0	1,420	180.4
Soybeans	68.0	67.8	1,453	44.7	67.0	66.1	1,517	45.5
Triticale	63.2	21.0	1,218	11.6	68.3	29.8	1,746	23.6
Fall Rye	50.1	45.0	2,337	47.7	86.5	62.4	3,078	87.1
Faba beans	37.0	37.0	1,782	29.9	26.4	26.1	2,404	28.5
Hemp	16.1	15.5	1,023	7.2	6.9	-	-	-
Dry Beans	14.0	-	2,488	15.8	18.7	18.7	2,004	17.0
Sunflower seed	1.5	-	-	-	4.4	-	-	-
Buckwheat	0.5	-	-	-	0.9	-	-	-
Coriander	8.0	-	-	-	9.6	-	-	-
Camelina	4.7	-	-	-	4.6	-	-	-
Borage	1.0	-	-	-	1.1	-	-	-
Caraway	1.0	-	-	-	1.9	-	-	-
Fenugreek	2.4	-	-	-	1.2	-	-	-
Quinoa	3.5	-	-	-	2.3	-	-	-
Kamut	19.0	-	-	-	21.8	-	-	-

* In 2021 Brown also includes non-specified
Source: Statistics Canada and Saskatchewan Agriculture

Lentil

Seeded area for lentils in Saskatchewan increased to 3.6 million acres in 2024 from 3.2 million in 2023. Most of the lentil acres were in Saskatchewan and Alberta was second with 560,000. 2024 Production in Saskatchewan rose to 2.1 million tonnes from 1.6 million tonnes in 2023.

Early indications show India is the largest export market for Canadian lentils; however, exports are down slightly to 548,000 tonnes compared to 662,000 tonnes in 2023. United Arab Emirates is the second largest buyer of Canadian lentils followed by Turkey. Bangladesh moved up as another major buyer of Canadian lentils for 2024.

Due to last year's low carry-in, stocks are forecast to increase only slightly, which should help keep prices reasonably steady. Seeded acres in the United States saw an increase of 71 per cent for lentils, mainly in Montana. However, production was poor due to lost acres and low yields, and only rose to 430,000 tonnes. Recent estimates for production from Australia are down as is quality due to adverse weather conditions.

In India, lentil seeding intentions during their Rabi season may be progressing above the five-year average, but it is too early to predict where it will be. Good moisture conditions may have a positive effect on lentil production in India.

	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
Seeded Area (thousand acres)											
Saskatchewan	3,010.0	3,750.0	5,105.0	3,920.0	3,345.8	3,387.7	3,807.2	3,787.8	3,767.2	3,199.7	3,646.9
Manitoba	-	-	-	-	2.0	-	-	6.6	-	-	3.0
Alberta	110.0	285.0	463.5	485.0	420.2	387.8	422.9	442.5	550.2	468.1	559.7
Prairie Provinces	3,120.0	4,035.0	5,568.5	4,405.0	3,768.0	3,775.5	4,230.1	4,236.9	4,317.4	3,667.8	4,209.6
Total Production (thousand tonnes)											
Saskatchewan	1,902.6	2,364.1	2,742.0	2,294.1	1,991.8	2,209.8	2,497.2	1,420.5	1,963.8	1,514.6	2,112.4
Manitoba	-	-	-	-	0.7	-	-	-	-	-	-
Alberta	84.4	176.4	451.8	264.4	199.6	167.6	370.5	169.6	334.2	186.4	316.3
Prairie Provinces	1,987.0	2,540.5	3,193.8	2,558.5	2,192.1	2,377.4	2,867.7	1,590.1	2,298.0	1,801.01	2,428.7
Average Yields (pounds per acre)											
Saskatchewan	1,446	1,392	1,202	1,297	1,337	1,477	1,451	848	1,175	1,132	1,285
Manitoba	-	-	-	-	800	-	-	-	-	-	-
Alberta	1,724	1,375	2,175	1,207	1,048	988	1,949	850	1,341	889	1,674
Prairie Provinces	1,456	1,390	1,283	1,287	1,304	1,427	1,501	848	1,197	1,021	1,281
Average Farmgate Price in Saskatchewan (\$/tonne)											
	14/15	15/16	16/17	17/18	18/19	19/20	20/21	21/22	22/23	23/24	24/25
\$/tonne	631	894	714	486	405	519	641	655	749	908.4	-
Canadian Exports (thousand tonnes)											
	14/15	15/16	16/17	17/18	18/19	19/20	20/21	21/22	22/23	23/24	24/25
'000 tonnes	2,179.3	2,144.5	2,456.4	1,539.4	2,033.2	2,734.9	2,327.5	1,602.6	2,205.8	1,674.0	-

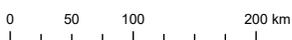
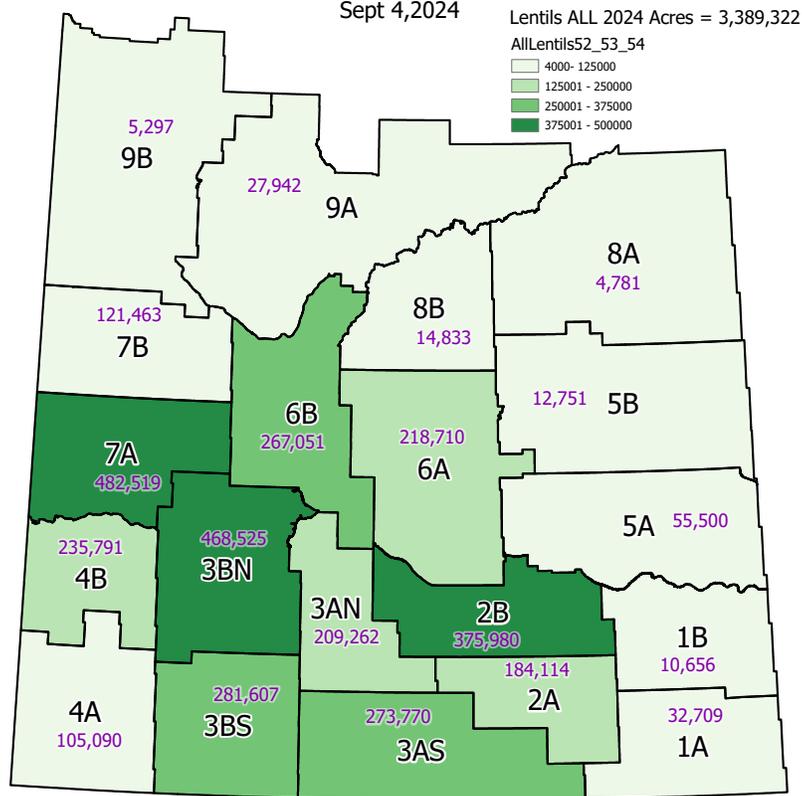
Source: Statistics Canada

Crop	Saskatchewan 2024				Saskatchewan (2019-23) average			
	Area		Av	Production '000 tonnes	Area		Av	Production '000 tonnes
	Seeded '000 acres	Harvested '000 acres	Yield lb./ac.		Seeded '000 acres	Harvested '000 acres	Yield lb./ac	
Large Green Lentils	965.6	963.1	856.2	374.0	784.0	760.5	1,126	380.1
Red Lentils	2,183.5	2,170.0	1518.9	1,495.0	2,430.0	2,400.8	1,340	1,353.1
Small green lentils	457.2	449.9	1100.8	224.7	308.6	303.4	1,305	184.2
Other Lentils	40.7	40.6	1018.5	18.7	60.0	58.1	901	23.8
Total Lentils	3,646.9	3,623.6	1285.2	2,112.4	3,582.6	3,522.8	1,258	1,941.2

Source: Statistics Canada

Lentil

2024 SCIC Acres Seeded
Includes Commercial, Pedigreed and Organic Acres
As reported on Seeded Acreage Reports
Minimum of 2 customers and 400 acres required per CD
Sept 4, 2024
Lentils ALL 2024 Acres = 3,389,322



Saskatchewan Administrative Boundaries provided by ISC

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Canadian Lentil Exports				
Top Destinations by Crop Year				
	2022-23		2023-24	
	tonnes		tonnes	
	World	2,208,689	World	1,673,967
1	India	661,716	India	547,954
2	Turkey	575,531	United Arab Emirates	223,318
3	United Arab Emirates	206,686	Turkey	172,610
4	Bangladesh	95,078	Bangladesh	121,584
5	United States	80,358	United States	83,481
6	Colombia	66,382	Colombia	63,841
7	Morocco	55,320	Algeria	58,068
8	Pakistan	47,306	Morocco	46,887
9	Peru	46,525	Peru	43,633
10	Algeria	39,990	Mexico	35,000
11	Mexico	32,011	Pakistan	32,404
12	Spain	30,980	Spain	30,753
13	Italy	28,597	Italy	23,459
14	Ecuador	21,216	Belgium	17,874
15	Egypt	17,969	Ecuador	17,278
16	France	16,548	Chile	16,917
17	Chile	15,828	France	16,728
18	Brazil	15,600	Egypt	12,864
19	Belgium	13,768	Brazil	11,766
20	Venezuela	11,094	Venezuela	11,234

Source: Global Trade Tracker

Lentil Supply and Disposition, Canada											
	Aug 1 Stocks	Harvested Area	Production	Imports	Total Supply	Exports	Use			July 31 Stocks	Stocks/Use
	'000 tonnes	'000 acres					'000 tonnes				
2015/16	363.0	4,028.0	2,540.5	16.3	2,919.8	2,144.5	15.0	199.4	487.5	73.4	3%
2016/17	73.4	5,488.0	3,193.8	98.0	3,365.2	2,455.0	20.0	149.9	425.3	315.0	10%
2017/18	315.0	4,383.0	2,558.5	34.7	2,908.2	1,538.0	20.0	128.1	349.4	872.7	43%
2018/19	872.7	3,705.2	2,192.1	50.6	3,115.4	2,033.2	20.0	128.4	78.2	855.6	38%
2019/20	855.6	3,678.3	2,382.0	89.7	3,327.3	2,734.9	21.9	143.9	217.6	209.0	7%
2020/21	209.0	4,212.6	2,867.7	109.9	3,186.6	2,327.5	21.4	142.7	257.0	438.0	16%
2021/22	438.0	4,138.3	1,593.6	51.3	2,082.9	1,602.8	21.4	146.9	86.8	225.0	12%
2022/23	225.0	4,237.8	2,330.6	86.5	2,642.1	2,208.6	22.5	124.8	75.0	211.2	9%
2023/24	211.2	3,608.2	1,801.1	91.7	2,104.0	1,674.0	20.0	143.1	102.3	164.6	8%
2024/25	164.6	4,182.7	2,431.3	60.0	2,655.9	2,100.0	20.0	160.0	70.0	305.9	13%

*Feed, waste and dockage

Source: Statistics Canada and Saskatchewan Agriculture

Dry Pea

The seeded area for dry peas in Saskatchewan rose to 1.74 million acres in 2024; an increase of nine per cent from 2023. Production also rose to 1.53 million tonnes; an increase of 20 per cent. Diseases affecting the roots are still evident; however, precipitation was better than the previous year. For 2024, green pea seeded area fell to 269,700 acres, a drop of 28 per cent from the five-year average. Total seeded area for all peas dropped by 15 per cent from the five-year average. The five-year average production of 1.75 million tonnes fell to 1.53 million tonnes due to the drop in seeded area. Saskatchewan was the major producer of dry peas in Canada with 54 per cent of the seeded area, while Alberta was second with 39 per cent. Manitoba made up the remaining acres.

Most exports from Canada go to China with India and the United States coming in second and third. Bangladesh remains a significant buyer. The drop of the tariff imposed by India on peas allowed pea shipments to resume into India for a short term. If the tariff on peas to India is restored or if competition from Russia sets in, there could be a negative impact on Canadian exports to India in 2025. Russian exports could also impact the situation in China by replacing some of the Canadian market share. There is optimism for increased seeded acres in 2025 in Canada, but mostly in green and maple peas.

The forecast for pea carryover for next year remains quite low at 11 per cent, which means that prices should remain strong for peas into the next year. However, desi chickpea and cowpea supplies could influence the demand. Seeded area for pea in the US is estimated to have risen by two per cent and production by a modest seven per cent for 2024-25 with most of the increase in North Dakota. US peas compete with Canadian peas in China and the Philippines, but export significantly less than Canada.

	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
Seeded Area (thousand acres)											
Saskatchewan	2,600.0	2,135.0	2,160.0	2,165.0	1,935.3	2,334.9	2,321.7	2,106.6	1,808.6	1,597.2	1,735.6
Manitoba	65.0	70.0	163.2	65.0	85.0	125.6	175.2	213.0	188.6	161.3	191.4
Alberta	1,355.0	1,515.0	1,909.5	1,800.0	1,511.4	1,800.2	1,650.1	1,471.2	1,323.8	1,261.2	1,243.6
Prairie Provinces	4,020.0	3,720.0	4,232.7	4,030.0	3,531.7	4,260.7	4,147.0	3,790.8	3,321.0	3,019.7	3,170.6
Total Production (thousand tonnes)											
Saskatchewan	2,256.2	1,778.5	2,346.1	1,973.8	1,780.7	2,313.1	2,477.7	1,105.8	1,570.4	1,269.2	1,533.1
Manitoba	60.0	78.2	164.2	80.3	104.8	163.9	246.2	200.3	255.5	218.0	261.7
Alberta	1,475.1	1,314.5	2,271.2	1,991.5	1,608.4	1,685.9	1,799.1	894.6	1,555.3	1,098.9	1,186.0
Prairie Provinces	3,791.3	3,171.2	4,781.5	4,045.6	3,493.9	4,162.9	4,523.0	2,200.7	3,381.2	2,586.1	2,980.8
Average Yields (bushels per acre)											
Saskatchewan	32.5	30.9	40.5	33.8	34.5	37.0	39.5	20.1	32.1	29.8	32.6
Manitoba	34.9	42.9	38.2	46.8	47.0	49.4	52.5	34.9	50.3	49.9	51.1
Alberta	40.6	32.6	46.1	40.9	39.9	35.5	41.5	23.0	43.8	33.2	35.4
Prairie Provinces	35.3	31.8	42.9	37.2	37.1	36.7	40.8	22.4	37.8	32.3	35.1
Average Farmgate Price in Saskatchewan (\$/tonne)											
	14/15	15/16	16/17	17/18	18/19	19/20	20/21	21/22	22/23	23/24	24/25
\$/tonne	261	361	316	275	260	257	306	315	454.77	432.8	-
Canadian Exports (thousand tonnes)											
	14/15	15/16	16/17	17/18	18/19	19/20	20/21	21/22	22/23	23/24	24/25
'000 tonnes	3,082.0	2,646.4	3,943.6	3,085.3	3,270.3	3,709.2	3,583.7	1,912.0	2,563.9	2,400.8	-

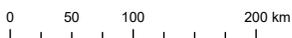
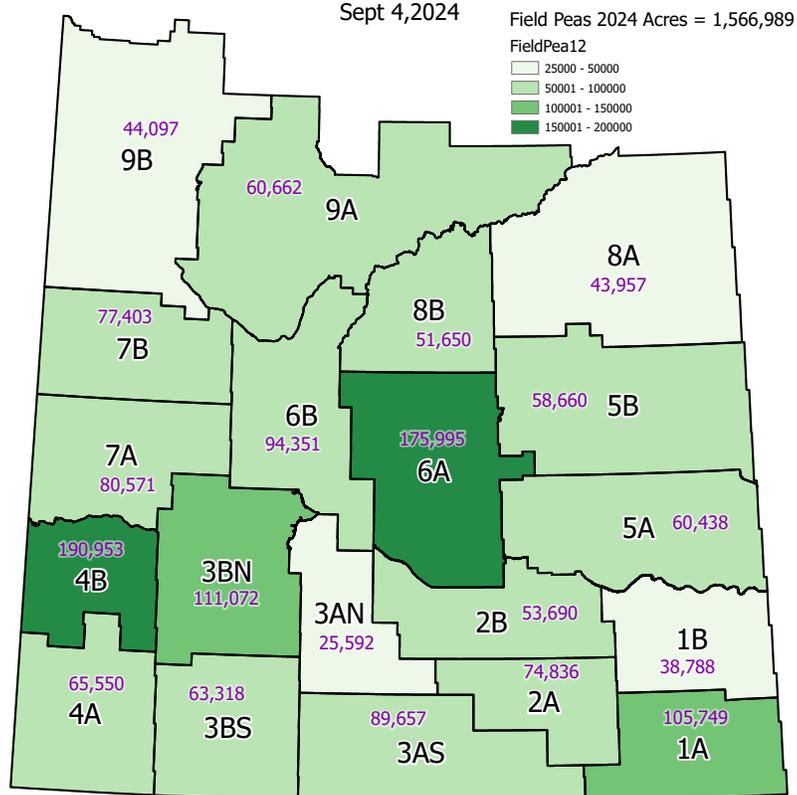
Source: Statistics Canada

Crop	Saskatchewan 2024				Saskatchewan (2019-23) average			
	Area		Av	Production	Area		Av	Production
	Seeded '000 acres	Harvested '000 acres	Yield bu./ac.	'000 tonnes	Seeded '000 acres	Harvested '000 acres	Yield bu./ac	'000 tonnes
Green Peas	269.7	268.8	34	249.0	369.2	360.9	33.0	331.6
Yellow Peas	1,329.2	1,321.3	32.6	1,170.5	1,574.8	1,551.4	31.7	1,351.2
Other Peas	136.7	135.7	30.8	113.6	89.8	84.2	28.6	64.4
Total Peas	1,735.6	1,725.8	32.6	1,533.1	2,033.8	1,996.4	31.7	1,747.2

Source: Statistics Canada

Dry Pea

2024 SCIC Acres Seeded
Includes Commercial, Pedigreed and Organic Acres
As reported on Seeded Acreage Reports
Minimum of 2 customers and 400 acres required per CD
Sept 4, 2024



Saskatchewan Administrative Boundaries provided by ISC

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Canadian Dry Pea Exports				
Top Destinations by Crop Year				
	2022-23		2023-24	
	tonnes		tonnes	
World	2,563,891	World	2,400,772	
China (People's Republic of)	1,437,048	China (People's Republic of)	1,003,473	
1 Bangladesh	405,188	India	819,984	
2 United States	260,678	United States	157,397	
3 Pakistan	110,158	Bangladesh	139,137	
4 Cuba	50,000	Cuba	75,000	
5 United Arab Emirates	35,389	Philippines	27,379	
6 Colombia	32,435	Colombia	23,472	
7 Philippines	29,153	United Arab Emirates	23,304	
8 Peru	25,369	Peru	10,672	
9 Brazil	16,445	Taiwan	9,103	
10 Senegal	15,801	Morocco	9,010	
11 Taiwan	12,794	Thailand	8,361	
12 Morocco	10,734	Japan	7,930	
13 Mexico	10,610	Algeria	7,429	
14 Thailand	9,434	Brazil	6,083	
15 Turkey	6,890	Yemen	5,068	
16 Japan	6,843	Indonesia	4,981	
17 Saudi Arabia	5,586	Mexico	4,959	
18 Belgium	5,548	Belgium	4,860	
19 Indonesia	5,328	Saudi Arabia	4,452	
20 Morocco	3,380	Indonesia	5,328	

Source: Global Trade Tracker

Dry Pea Supply and Disposition, Canada											
	Aug 1 Stocks	Harvested Area	Production	Imports	Total Supply	Exports	Use			July 31 Stocks	Stocks/Use
	'000 tonnes	'000 acres					'000 tonnes				
2015/16	684.0	3,692.0	3,200.7	15.4	3,900.1	2,646.5	30.0	287.1	762.3	174.2	5%
2016/17	174.2	4,144.0	4,835.9	31.5	5,041.6	3,943.8	40.0	278.5	478.9	300.4	6%
2017/18	300.4	4,058.0	4,112.2	11.5	4,424.1	3,085.3	40.0	245.1	405.5	648.2	17%
2018/19	648.2	3,536.5	3,580.7	61.6	4,290.5	3,270.3	40.0	293.4	374.5	312.3	8%
2019/20	312.3	4,227.7	4,236.5	82.3	4,631.1	3,709.2	45.0	286.6	357.1	233.2	5%
2020/21	233.2	4,163.2	4,594.4	81.1	4,908.7	3,583.6	48.0	261.1	456.7	559.3	13%
2021/22	559.3	3,719.0	2,243.8	28.6	2,831.7	1,912.1	50.0	228.1	302.4	339.1	14%
2022/23	339.1	3,331.2	3,423.3	34.9	3,797.3	2,563.9	55.0	206.5	422.0	549.9	17%
2023/24	549.9	2,964.9	2,608.8	126.9	3,285.6	2,400.7	52.0	217.7	315.9	299.3	10%
2024/25	299.3	3,164.3	2,997.4	80.0	3,376.7	2,450.0	50.0	250.0	300.0	326.7	11%

*Feed, waste and dockage

Source: Statistics Canada, Saskatchewan Agriculture

Soybean

The seeded area for soybeans in Saskatchewan dropped to 67 thousand acres from 68 thousand in 2023. Most of the soybeans are in southeast Saskatchewan where climatic conditions are better suited for production.

Canadian exports increased from last year to 4.9 million tonnes, an increase of 693,388 tonnes. The 2024 carryover is forecast to rise to 17 per cent. This could put some downward pressure on prices in 2025-26, along with any unexpected tariffs and production levels from the United States and from South America respectively.

Much of the soybean production in the United States has been going toward biofuels which results in tighter supplies. China has been a large buyer for soybean and they remain Saskatchewan's top export destination for 2023-24.

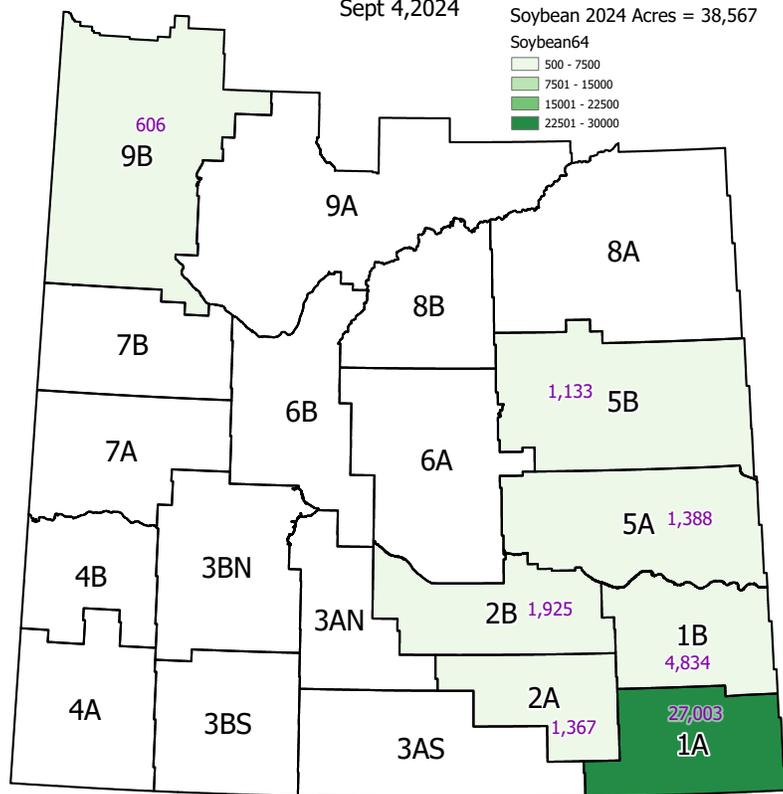
The demand from China is slowing, good weather in South America and United States policies on biofuels may have an impact on demand and prices for soybean in the coming year.

	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
Seeded Area (thousand acres)											
Saskatchewan	270.0	270.0	240.0	850.0	407.5	150.0	126.7	74.3	45.4	68.0	67.0
Manitoba	1,300.0	1,410.0	1,645.4	2,290.0	1,890.0	1,469.5	1,149.6	1,287.3	1,134.8	1,595.4	1,425.7
Alberta	-	-	-	-	18.3	7.0	2.5	-	-	-	1.3
Prairie Provinces	1,570.0	1,680.0	1,885.4	3,140.0	2,315.8	1,626.5	1,278.8	1,361.6	1,180.2	1,663.4	1,494.0
Total Production (thousand tonnes)											
Saskatchewan	163.3	179.6	202.5	479.0	231.8	107.2	68.8	44.5	36.9	44.7	45.5
Manitoba	1,107.7	1,390.7	1,769.0	2,245.3	1,731.6	1,122.3	1,162.8	1,015.9	1,318.5	1,566.9	1,696.8
Alberta	-	-	-	-	11.6	4.9	-	-	-	-	-
Prairie Provinces	1,271.0	1,570.3	1,971.5	2,724.3	1,975.0	1,234.4	1,231.6	1,060.4	1,355.4	1,611.6	1,742.3
Average Yields (bushels per acre)											
Saskatchewan	23.1	24.9	32.3	20.8	21.0	28.3	20.0	22.0	29.8	24.2	25.3
Manitoba	31.6	36.4	41.0	36.1	34.0	29.2	37.3	29.2	43.0	36.2	44.0
Alberta	-	-	-	-	25.0	27.6	-	-	-	-	-
Prairie Provinces	30.1	34.6	39.9	32.0	31.7	29.1	35.6	28.8	42.5	35.7	43.2
Average Farmgate Price in Saskatchewan (\$/tonne)											
	14/15	15/16	16/17	17/18	18/19	19/20	20/21	21/22	22/23	23/24	24/25
\$/tonne	363	392	418	399	395	365	464	573	648	522	-
Canadian Exports (thousand tonnes)											
	14/15	15/16	16/17	17/18	18/19	19/20	20/21	21/22	22/23	23/24	24/25
'000 tonnes	3,804.4	4,190.6	4,419.8	4,928.6	5,620.3	3,579.3	4,511.9	4,260.5	4,220.5	4,913.9	-

Source: Statistics Canada

Soybean

2024 SCIC Acres Seeded
Includes Commercial, Pedigreed and Organic Acres
As reported on Seeded Acreage Reports
Minimum of 2 customers and 400 acres required per CD
Sept 4, 2024



Saskatchewan Administrative Boundaries provided by ISC

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Canadian Soybean Exports				
Top Destinations by Crop Year				
2022-23		2023-24		
	tonnes		tonnes	
	World	4,220,500	World	4,913,888
1	China (People's Republic of)	1,375,101	China (People's Republic of)	1,525,030
2	Iran (Islamic Rep. of)	413,381	Algeria	625,551
3	Japan	366,380	Iran (Islamic Rep. of)	523,016
4	Algeria	320,682	Japan	340,477
5	Indonesia	281,333	Indonesia	278,030
6	Italy	274,415	United States	238,504
7	Netherlands	128,733	Italy	164,459
8	Belgium	125,765	Malaysia	134,500
9	Viet-Nam	112,790	Viet-Nam	126,743
10	Spain	109,127	Netherlands	123,470
11	Portugal	96,347	Spain	110,276
12	Egypt	96,227	Belgium	101,017
13	United States	81,711	Germany	94,249
14	Taiwan	61,166	Turkey	64,049
15	Thailand	52,622	Taiwan	60,972
16	Malaysia	47,629	Thailand	53,119
17	Korea (Rep. of)	44,578	Norway	49,858
18	Israel	42,290	United Kingdom	39,142
19	Ireland	39,367	Korea (Rep. of)	38,301
20	United Kingdom	34,964	Israel	37,901

Source: Global Trade Tracker

Soybean Supply and Disposition, Canada											
	Aug 1 Stocks	Harvested Area	Production	Imports	Total Supply	Exports	Use			July 31 Stocks	Stocks/Use
							Domestic	Seed	F.W.D.*		
	'000 tonnes	'000 acres					'000 tonnes				
2015/16	457.6	5,516.5	6,456.3	319.0	7,232.9	4,190.6	1,922.8	231.2	508.7	379.6	6%
2016/17	379.6	5,514.7	6,596.5	482.4	7,458.5	4,419.8	1,832.3	300.9	550.5	355.0	5%
2017/18	355.0	7,252.0	7,716.6	534.5	8,606.1	4,928.6	1,969.1	261.3	795.8	651.3	8%
2018/19	651.3	6,275.5	7,416.6	950.0	9,017.9	5,620.3	1,856.3	237.9	603.6	699.8	8%
2019/20	699.8	5,610.4	6,145.0	242.4	7,087.2	3,579.3	1,741.6	213.3	931.9	621.1	10%
2020/21	621.1	5,044.0	6,358.5	437.5	7,417.1	4,664.2	1,635.7	216.6	604.8	295.8	4%
2021/22	295.8	5,140.0	6,224.0	551.9	7,071.7	4,260.5	1,857.6	221.2	445.3	287.1	4%
2022/23	287.1	5,233.5	6,543.2	483.0	7,313.3	4,220.0	1,767.8	236.1	717.6	371.8	5%
2023/24	371.8	5,587.6	6,980.5	336.1	7,688.4	4,899.0	1,652.1	241.1	333.4	562.8	8%
2024/25	562.8	5,657.8	7,568.0	290.0	8,420.8	4,850.0	1,800.0	260.0	300.0	1,210.8	17%

*Feed, waste and dockage

Source: Statistics Canada and the Saskatchewan Agriculture

Faba Bean

Faba bean seeded area in Saskatchewan dropped to 26,400 acres in 2024, a drop of just over 10,000 acres from 2023. This may be due to competition from other valuable crops such as canola. The prairie provinces report 76,500 acres for 2024 down from 84,300 in 2023.

Faba bean must also compete with yellow and green pea which is received more favorably in the marketplace due to processor acceptance. Faba beans require good moisture to grow and can reach some very lofty yields when compared to peas, but dry conditions can impact faba bean production significantly. Most faba bean production takes place in the black soil zone in Saskatchewan.

The shift to new low vicine/convicine varieties continues with movement to phase out the older varieties that don't have this trait. Many growers keep their seed and grow the same varieties annually, making the shift to new varieties difficult. Older varieties fit into the market as they are well suited for the feed industry; however, research is being carried out to compare the newer varieties for feed. The industry goal is to get faba beans accepted by the food processing market for higher value from protein fractionation.

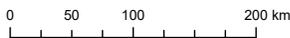
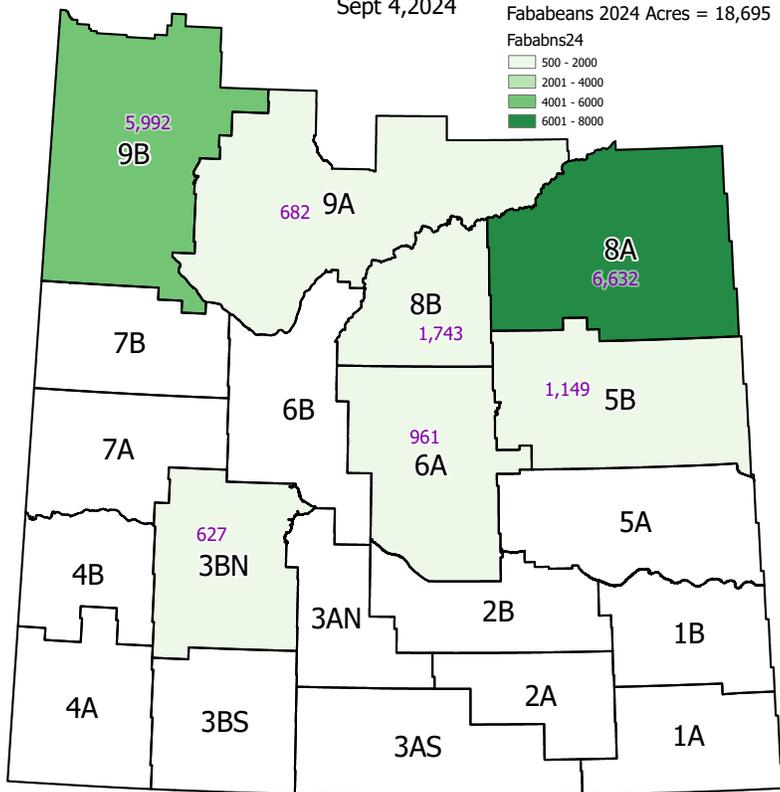
Most faba bean food exports from Canada go to the United States and Egypt. Competition from Australia is substantial as they have reported an estimated 985,948 acres for 2024 with production at 694,000 tonnes. This hasn't affected pricing and faba beans continue to follow the feed pea market prices.

	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
Seeded Area (thousand acres)											
Saskatchewan	-	-	-	60.0	37.0	50.0	55.9	61.3	27.7	37.0	26.4
Manitoba	-	-	-	-	-	7.1	7.6	9.3	-	-	1.5
Alberta	75.0	80.0	45.0	35.0	34.7	35.0	32.5	49.0	42.6	47.3	48.6
Prairie Provinces	75.0	80.0	45.0	95.0	71.7	92.1	96.0	119.6	70.3	84.3	76.5
Total Production (thousand tonnes)											
Saskatchewan	-	-	-	54.4	40.3	61.8	71.5	22.2	29.8	29.9	28.5
Manitoba	-	-	-	-	-	6.3	7.8	6.3	-	-	-
Alberta	107.5	81.6	54.4	45.4	43.4	38.5	41.0	37.1	54.8	70.4	55.2
Prairie Provinces	107.5	81.6	54.4	99.8	83.7	106.6	120.3	65.6	84.6	100.3	83.6
Average Yields (hundredweight per acre)											
Saskatchewan	-	-	-	20.3	25.7	28.8	28.2	8.8	23.7	17.8	24.1
Manitoba	-	-	-	-	-	19.7	22.7	15.1	-	-	-
Alberta	31.6	23.4	29.3	29.4	28.8	26.9	31.2	17.2	28.5	33.0	25.0
Prairie Provinces	31.6	23.4	29.3	23.7	27.2	27.4	28.7	12.9	26.6	26.3	24.7
Average Farmgate Price in Saskatchewan (\$/tonne)											
	14/15	15/16	16/17	17/18	18/19	19/20	20/21	21/22	22/23	23/24	24/25
\$/tonne	221	205	186	232	301	286	297	460	-	-	-
Canadian Exports (thousand tonnes)											
	14/15	15/16	16/17	17/18	18/19	19/20	20/21	21/22	22/23	23/24	24/25
'000 tonnes	23.6	25.1	13.3	27.1	39.4	29.9	17.8	18.2	8.6	12.8	-

Source: Statistics Canada

Faba Bean

2024 SCIC Acres Seeded
 Includes Commercial, Pedigreed and Organic Acres
 As reported on Seeded Acreage Reports
 Minimum of 2 customers and 400 acres required per CD
 Sept 4, 2024
 Fababeans 2024 Acres = 18,695



Saskatchewan Administrative Boundaries provided by ISC

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Canadian Faba Bean Exports				
Top Destinations by Crop Year				
	2022-23		2023-24	
	tonnes		tonnes	
	World	8,648	World	12,783
1	United States	7,096	United States	10,210
2	Egypt	875	Egypt	1,254
3	Japan	368	India	482
4	Lebanon	86	Korea (Rep. of)	478
5	Korea (Rep. of)	85	Morocco	145
6	Taiwan	84	Turkey	134
7	Turkey	54	United Arab Emirates	59
8	Grand Total	8,648	Japan	21
9	Lebanon	43	-	-
10	Malaysia	32	-	-

Source: Global Trade Tracker

Dry Bean

Seeded area for dry beans in Saskatchewan rose to 18,700 acres in 2024, an increase of 4,700 acres from 2023. Production also rose to 17,000 tonnes from 15,800 in 2023. Manitoba is the largest producer of dry beans in Western Canada with 184,400 acres in 2024. Alberta also grows dry beans and the reported area for 2024 was 64,700 acres. The overall production for Western Canada is estimated at 286,500 tonnes. Most dry beans grown in Saskatchewan are pinto beans. Black beans are finding a niche in Saskatchewan, especially in dry land situations where they are suitable within the local climate. Collectively, the prairie provinces reported 267,800 seeded acres for 2024 up from 212,400 acres in 2023.

The United States and European Union are the largest export destinations and are expected to remain so for next year. Smaller markets for Canada are Mexico, Italy and Japan.

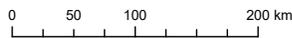
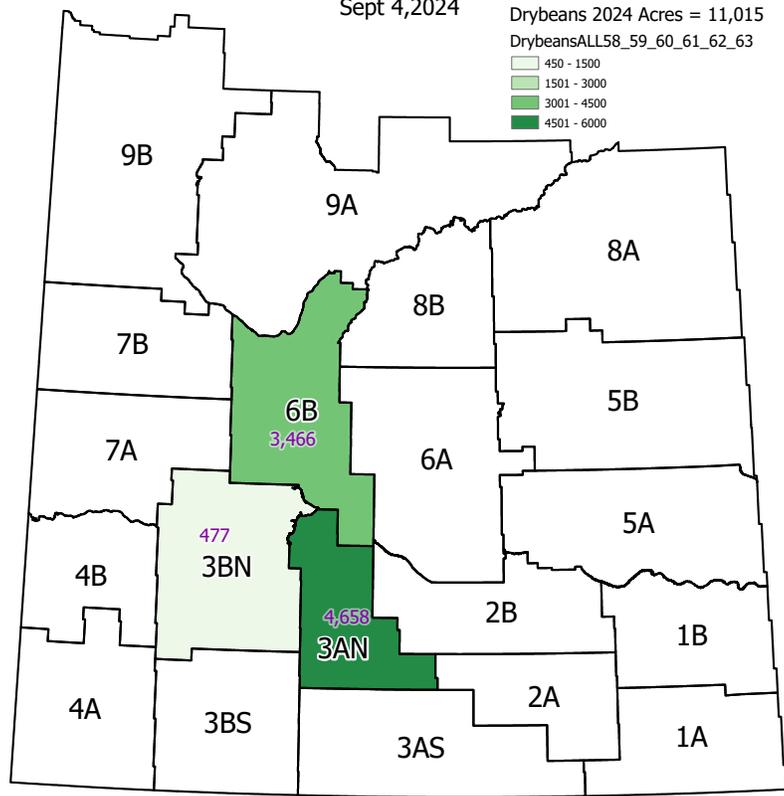
For 2024, carry out stocks for Canadian dry beans are forecast to be higher which would put downward pressure on prices.

	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
Seeded Area (thousand acres)											
Saskatchewan	-	-	-	-	15.6	11.9	19.1	15.7	7.2	14.0	18.7
Manitoba	125.0	90.0	113.9	136.0	135.9	168.3	204.7	187.2	125.4	142.3	184.4
Alberta	55.0	40.0	57.0	50.0	62.5	57.2	54.9	80.7	49.8	56.1	64.7
Prairie Provinces	180.0	130.0	170.9	186.0	214.0	237.4	278.7	283.6	182.4	212.4	267.8
Total Production (thousand tonnes)											
Saskatchewan	-	-	-	-	14.2	9.3	18.2	11.6	6.0	15.8	17.0
Manitoba	82.7	80.7	79.9	130.4	106.6	109.6	199.4	105.9	130.1	121.9	182.3
Alberta	66.0	47.9	61.6	61.5	72.8	65.3	73.0	95.8	49.7	75.3	87.2
Prairie Provinces	148.7	128.6	141.5	191.9	193.6	184.2	290.6	213.3	185.8	213.0	286.5
Average Yields (x100 pounds per acre)											
Saskatchewan	-	-	-	-	24.8	23.2	22.1	27.2	18.5	24.9	20.0
Manitoba	15.2	19.8	16.1	21.3	17.7	15.8	21.6	12.8	23.1	19.0	21.6
Alberta	27.5	27.8	23.8	27.1	26.4	26.7	29.7	29.0	25.1	29.6	30.2
Prairie Provinces	18.9	22.1	18.7	22.9	20.7	18.8	23.2	17.8	23.4	22.2	23.6
Average Price in Saskatchewan (\$/tonne)											
	14/15	15/16	16/17	17/18	18/19	19/20	20/21	21/22	22/23	23/24	24/25
\$/tonne	-	-	-	-	-	-	-	-	-	-	-
Canadian Exports (thousand tonnes)											
	14/15	15/16	16/17	17/18	18/19	19/20	20/21	21/22	22/23	23/24	24/25
'000 tonnes	-	-	-	-	-	-	-	-	-	-	-

Source: Statistics Canada and Saskatchewan Agriculture

Dry Bean

2024 SCIC Acres Seeded
 Includes Commercial, Pedigreed and Organic Acres
 As reported on Seeded Acreage Reports
 Minimum of 2 customers and 400 acres required per CD
 Sept 4, 2024



Saskatchewan Administrative Boundaries provided by ISC

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Canadian Dry Bean Exports				
Top Destinations by Crop Year				
	2022-23		2023-24	
	tonnes		tonnes	
	World	335,446	World	371,183
1	United States	113,913	United States	107,888
2	United Kingdom	66,248	United Kingdom	60,490
3	Japan	24,057	Japan	43,483
4	Italy	21,952	Italy	25,870
5	Angola	13,181	Mexico	17,028
6	Turkey	8,605	Angola	14,770
7	Greece	8,080	Turkey	9,736
8	France	6,797	Belgium	7,170
9	Egypt	5,619	Greece	6,700
10	Korea (Rep. of)	5,161	Spain	5,342
11	Belgium	5,049	Australia	4,983
12	Mexico	4,904	Korea (Rep. of)	4,788
13	New Zealand	4,852	New Zealand	4,775
14	Croatia	4,151	Netherlands	4,408
15	China (PRC)	4,115	Portugal	4,140
16	Spain	3,939	France	4,091
17	Australia	3,285	Chile	3,959
18	Netherlands	3,279	Croatia	3,563
19	United Arab Emirates	3,164	China (People's Republic of)	3,269
20	Portugal	2,979	Saudi Arabia	2,768

Source: Global Trade Tracker

Chickpea

Most chickpea production in Western Canada is in Saskatchewan and Alberta. In 2024, Saskatchewan led the total with 411,000 acres while Alberta was second with 69,500 acres. The seeded area in Canada increased by 52 per cent from 2023. In Saskatchewan, yields increased about 16 per cent in 2024, due to slightly better growing conditions.

Turkey was the largest buyer of chickpea from Canada followed by the United States.

Most of the production in Saskatchewan is of the larger Kabuli type which leads to what the market is demanding. Carryover stocks are forecast to be higher this year which will put downward pressure on pricing for the new year. Canada is a small producer of chickpea in the world and is generally a price taker. Because of Saskatchewan's proximity to the United States market, Canada has an advantage with lower shipping costs to the United States market. In 2024, the United States had increased acres sown to chickpea but reported poor production levels, but overall supply and carryover increased.

Chickpea production from Argentina is estimated to be high, but most of their production is small to medium sized Kabuli's. Australian production levels have been re-estimated and are very high. Most of Australia's production is desi type chickpea which will influence desi pricing as well as dry pea prices.

	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
Seeded Area (thousand acres)											
Saskatchewan	170.0	115.0	143.0	160.0	368.6	331.8	252.3	168.7	202.8	272.2	411
Manitoba	-	-	-	-	-	-	-	1.6	-	-	-
Alberta	-	-	-	-	73.4	60.1	45.5	51.1	31.1	43.3	69.5
Prairie Provinces	170.0	115.0	143.0	160.0	442.0	391.9	297.8	221.4	233.9	315.5	480.5
Total Production (thousand tonnes)											
Saskatchewan	123.0	83.5	75.2	95.6	276.5	224.6	177.2	74.1	127.7	138.7	242.8
Manitoba	-	-	-	-	-	-	-	-	-	-	-
Alberta	-	-	-	-	34.6	27.0	37.2	17.2	18.2	20.4	43.9
Prairie Provinces	123.0	83.5	75.2	95.6	311.1	251.6	214.4	91.3	145.9	159.1	286.7
Average Yields (pounds per acre)											
Saskatchewan	1,664	1,600	1,658	1,317	1,689	1,522	1,558	980	1,388	1,127	1,304
Manitoba	-	-	-	-	-	-	-	-	-	-	-
Alberta	-	-	-	-	1,040	998	1,817	741	1,292	1,039	1,400
Prairie Provinces	1,664	1,600	1,658	1,317	1,579	1,441	1,597	924	1,375	1,115	1317.6
Average Price in Saskatchewan (\$/tonne)											
	14/15	15/16	16/17	17/18	18/19	19/20	20/21	21/22	22/23	23/24	24/25
\$/tonne	430	815	1,000	1,088	1,300	536	622	1,030	1,105	1,164	-
Canadian Exports (thousand tonnes)											
	14/15	15/16	16/17	17/18	18/19	19/20	20/21	21/22	22/23	23/24	24/25
'000 tonnes	76.5	149.6	105.1	113.0	146.8	105.1	160.0	163.0	197.3	183.0	-

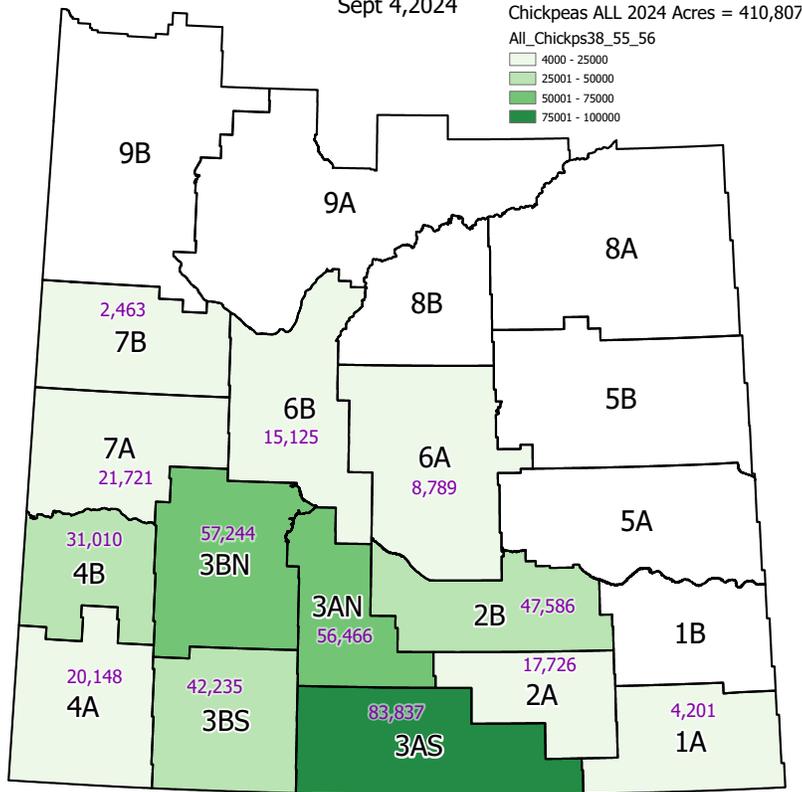
Source: Statistics Canada and Saskatchewan Agriculture

Crop	Saskatchewan 2024				Saskatchewan (2019-23) average			
	Area		Yield lb./ac.	Production '000 tonnes	Area		Yield lb./ac	Production '000 tonnes
	Seeded '000 acres	Harvested '000 acres			Seeded '000 acres	Harvested '000 acres		
Desi Chickpeas and Non-specified	30.5	30.5	1,351.7	18.7	21.0	20.9	1,557	13.5
Kabuli Chickpeas	380.5	380.0	1,300	224.1	221.1	219.1	1,273	129.8
Total Chickpeas	411.0	410.5	1,325.0	242.8	245.6	243.4	1,282	145.4

Source: Statistics Canada

Chickpea

2024 SCIC Acres Seeded
Includes Commercial, Pedigreed and Organic Acres
As reported on Seeded Acreage Reports
Minimum of 2 customers and 400 acres required per CD
Sept 4, 2024
Chickpeas ALL 2024 Acres = 410,807



Saskatchewan Administrative Boundaries provided by ISC

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Canadian Chickpea Exports			
Top Destinations by Crop Year			
		2022-23	2023-24
		tonnes	tonnes
	World	198,243	World 183,003
1	United States	49,616	Turkey 48,482
2	Turkey	27,749	United States 32,727
3	Pakistan	21,782	Italy 16,411
4	Syrian Arab Republic	14,988	Morocco 10,147
5	Italy	13,062	Spain 8,605
6	Lebanon	11,261	India 7,368
7	Spain	6,761	Israel 6,092
8	Israel	6,375	Korea (Rep. of) 5,394
9	United Arab Emirates	6,150	United Kingdom 5,110
10	United Kingdom	5,820	United Arab Emirates 4,339
11	Colombia	5,078	France 4,062
12	Egypt	4,950	Colombia 4,051
13	France	3,892	Algeria 3,282
14	Morocco	3,163	Egypt 3,178
15	Belgium	2,705	Pakistan 2,945
16	Netherlands	2,141	Portugal 2,703
17	Trinidad and Tobago	1,871	Netherlands 2,451
18	Algeria	1,295	Belgium 2,426
19	Korea (Rep. of)	1,231	Trinidad and Tobago 2,042
20	Mexico	1,047	Jordan 1,336

Source: Global Trade Tracker

Chickpea Supply and Disposition, Canada											
	Aug 1 Stocks	Harvested Area	Production	Imports	Total Supply	Exports	Use			July 31 Stocks	Stocks/Use
	'000 tonnes	'000 acres					Domestic	Seed	F.W.D.*		
2015/16**	-	115.0	83.5	-	-	-	-	-	-	-	-
2016/17	-	100.0	75.2	-	-	-	-	-	-	-	-
2017/18	-	160.0	95.6	-	-	-	-	-	-	-	-
2018/19	13.3	434.8	311.3	51.2	375.8	146.8	24.0	24.9	40.0	140.1	59%
2019/20	140.1	385.0	251.5	47.9	439.5	105.1	24.4	18.9	41.2	249.9	132%
2020/21	249.9	295.9	214.4	41.3	505.6	159.7	24.4	14.0	34.3	273.2	118%
2021/22	273.2	217.8	91.3	30.1	394.6	162.4	21.1	14.8	20.0	176.3	81%
2022/23	176.3	233.8	145.9	42.2	364.4	198.2	24.2	20.0	28.8	93.2	34%
2023/24	93.2	314.7	159.1	47.0	299.3	182.7	24.0	30.5	32.5	29.6	11%
2024/25	29.6	479.8	286.8	40.0	356.4	197.0	24.0	31.0	29.0	75.4	27%

*Feed, waste, and dockage

** Statistics Canada is not getting good enough information from the Field Crop surveys to be able to complete the S&D table

Source: Statistics Canada and Saskatchewan Agriculture

Hemp

Hemp production in Saskatchewan dropped to 6,900 acres in 2024 from 16,100 acres in 2023. In the Prairie region, seeded hemp acres have dropped from 70,000 acres in 2022 to 30,500 acres in 2024. Yields for the Prairies have escalated from 1,049 pounds per acre in 2022 to 1,293 pounds per acre in 2024.

A glut of hemp flooded the market a couple of years ago and resulted in a reduction in hemp production in Western Canada. The market appears to be returning to more average production now that a couple of years of low production have impacted supply.

Most of the hemp grown in Western Canada is exported to the United States, Netherlands and Turkey. New developments for hemp use are being researched and it is hoped to increase the demand for hemp in the coming years. Hemp fibre is a potential market but requires large volumes of hemp fibre. Feed for livestock is another potential market currently being investigated.

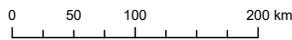
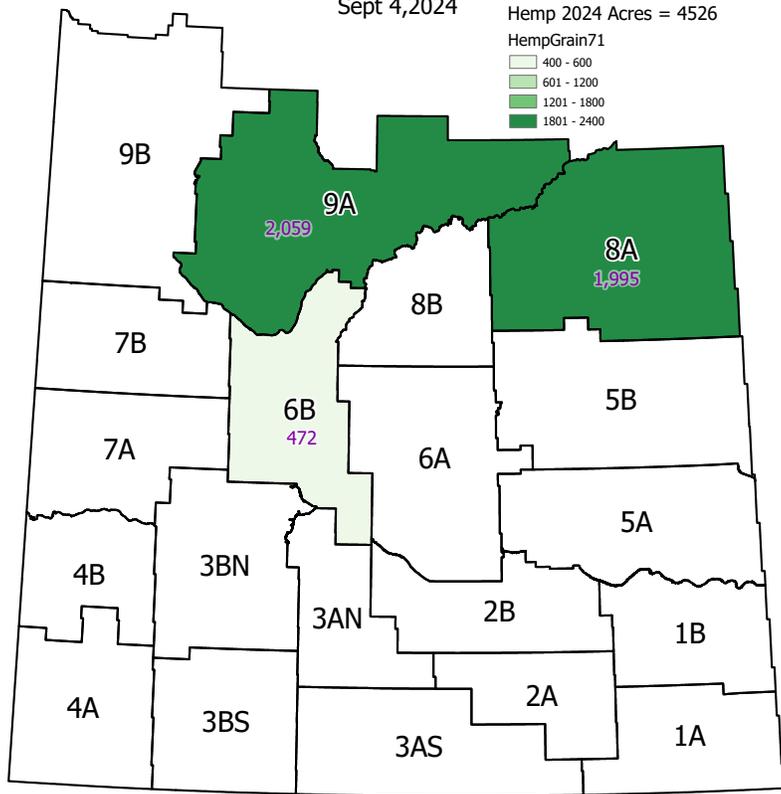
Because the United States is Canada's largest market, potential tariffs levied on hemp exports could hurt the hemp market significantly so alternative markets will be invaluable.

	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
Seeded Area (thousand acres)											
Saskatchewan	-	15.3	-	-	19.1	42.0	14.6	13.8	28.5	16.1	6.9
Manitoba	17.5	8.1	14.5	29.9	11.3	11.5	12.4	12.1	10.4	13.4	14.1
Alberta	-	-	-	-	6.1	34.6	22.7	31	31.3	20.0	9.5
Prairie Provinces	17.5	23.4	14.5	29.9	36.5	88.1	49.7	56.9	70.2	49.5	30.5
Total Production (thousand tonnes)											
Saskatchewan	-	-	-	-	-	-	6.4	4.7	10.4	7.2	-
Manitoba	-	-	-	-	-	-	4.2	4.7	4.5	7.7	7.9
Alberta	-	-	-	-	-	-	15.3	14.1	15.9	7.8	5.834
Prairie Provinces	-	-	-	-	-	-	25.9	23.5	30.8	22.7	13.7
Average Yields (pounds per acre)											
Saskatchewan	-	-	-	-	-	973	960	797	827	1,023	-
Manitoba	-	-	-	-	-	764	754	863	976	1,270	1,238
Alberta	-	-	-	-	-	856	1,525	1,202	1,314	870	1,386
Prairie Provinces	-	-	-	-	-	900	1,163	1,024	1,049	1,026	1,293
Average Price in Saskatchewan (\$/tonne)											
	14/15	15/16	16/17	17/18	18/19	19/20	20/21	21/22	22/23	23/24	24/25
\$/tonne	1,896	1,940	1,565	1,676	1,676	1,521	1,433	1,543	-	-	-
Canadian Exports (thousand tonnes)											
	14/15	15/16	16/17	17/18	18/19	19/20	20/21	21/22	22/23	23/24	24/25
'000 tonnes	11.6	23.1	18.0	5.6	4.2	5.9	8.9	5.1	4.8	4.4	-

Source: Statistics Canada

Hemp

2024 SCIC Acres Seeded
 Includes Commercial, Pedigreed and Organic Acres
 As reported on Seeded Acreage Reports
 Minimum of 2 customers and 400 acres required per CD
 Sept 4, 2024



Saskatchewan Administrative Boundaries provided by ISC

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Canadian Hemp Exports			
Top Destinations by Crop Year			
	2022-23	2023-24	
	tonnes	tonnes	
	World	World	4,422.0
1	United States	United States	3,380.0
2	Netherlands	Netherlands	360.0
3	Turkey	Turkey	216.0
4	Poland	Korea (Rep. of)	139.0
5	Korea (Rep. of)	Belgium	80.0
6	Algeria	Japan	71.0
7	South Africa	South Africa	44.0
8	Ireland	Costa Rica	28.0
9	United Kingdom	United Kingdom	25.0
10	France	Thailand	25.0
11	Belgium	Ireland	19.0
12	Lithuania	Lithuania	17.0
13	Australia	Australia	15.0
14	Japan	Trinidad and Tobago	2.0
15	Costa Rica	France	1.0

Source: Global Trade Tracker

Canola

The 2024 growing season started out with adequate moisture but quickly turned out to be predominantly dry across all canola growing regions of the province. These conditions impacted yields, especially in the west and southwest regions of Saskatchewan. The dry weather did allow for ideal harvesting conditions and most canola was taken off in good condition.

Based on the final Crop Report, 89 per cent of canola was graded number one, above the ten-year average of 81 per cent. In 2024, seeded acres in Saskatchewan were down 2.5 per cent at 12.085 million acres from 12.4 million acres in 2023. Production also decreased from 10.32 million metric tonnes in 2023 to 9.79 million metric tonnes in 2024, a decrease of 5.1 per cent due to poor growing conditions. Average yields in 2024 were 35.9 bushels/acre, down from 37 bushels/acre in 2023 and below the ten-year average of 37.8. Saskatchewan accounted for 55 per cent of the seeded canola acres in the Prairies.

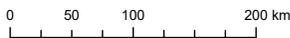
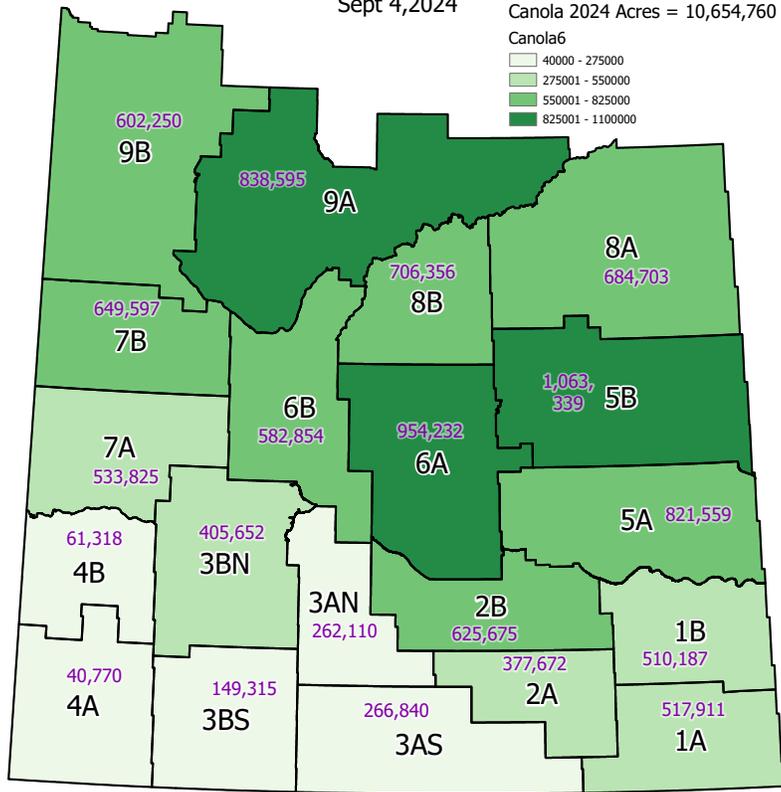
As in previous years, the top export markets for Canadian canola are expected to be China, Mexico, and Japan.

	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
Seeded Area (thousand acres)											
Saskatchewan	10,750.0	11,150.0	11,250.0	12,730.0	12,350.0	11,775.0	11,339.2	11,980.4	11,393.8	12,400.4	12,085.6
Manitoba	3,175.0	3,215.0	3,199.6	3,160.0	3,416.0	3,307.8	3,414.1	3,424.2	3,280.8	3,128.2	3,336.2
Alberta	6,800.0	6,265.0	6,165.7	6,930.0	6,810.0	5,933.5	5,876.0	6,686.0	6,521.0	6,362.8	6,385.3
Prairie Provinces	20,725.0	20,630.0	20,615.3	22,820.0	22,576.0	21,016.3	20,629.3	22,090.6	21,195.6	21,891.4	21,807.1
Total Production (thousand tonnes)											
Saskatchewan	7,971.9	9,536.8	10,682.1	11,311.0	11,308.0	11,394.0	10,697.9	6,968.8	9,923.3	10,325.8	9,799.0
Manitoba	2,510.6	2,857.6	2,608.2	3,147.9	3,318.4	3,056.3	3,190.7	2,800.1	3,162.4	3,130.2	2,783.6
Alberta	5,796.9	5,851.3	6,157.5	6,826.6	5,870.6	5,320.1	5,212.1	4,341.0	5,591.7	5,563.1	5,091.584
Prairie Provinces	16,279.4	18,245.7	19,447.8	21,285.5	20,497.0	19,770.4	19,100.7	14,109.9	18,677.4	19,019.1	17,674.1
Average Yields (bushels per acre)											
Saskatchewan	33.0	37.9	42.1	39.3	40.7	42.8	42.7	25.8	38.6	37.0	35.9
Manitoba	35.1	39.5	37.1	44.0	43.3	42.0	41.4	36.4	43.3	44.3	37.1
Alberta	37.8	41.4	45.4	43.7	38.8	40.3	40.2	28.9	38.1	39.1	35.6
Prairie Provinces	34.9	39.2	42.3	41.3	40.5	41.9	41.2	28.4	38.8	38.2	36.0
Average Price in Saskatchewan (\$/tonne)											
	14/15	15/16	16/17	17/18	18/19	19/20	20/21	21/22	22/23	23/24	24/25
\$/tonne	452	473	489	502	473	445	560	843	849	687	
Canadian Exports (thousand tonnes)											
	14/15	15/16	16/17	17/18	18/19	19/20	20/21	21/22	22/23	23/24	24/25
'000 tonnes	-	10,281.8	10,990.2	10,782.9	9,202.0	10,039.7	10,485.3	5,245.0	7,950.1	6,679.5	-

Source: Statistics Canada

Canola

2024 SCIC Acres Seeded
 Includes Commercial, Pedigreed and Organic Acres
 As reported on Seeded Acreage Reports
 Minimum of 2 customers and 400 acres required per CD
 Sept 4, 2024
 Canola 2024 Acres = 10,654,760



Saskatchewan Administrative Boundaries provided by ISC

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Canadian Canola Exports				
Top Destinations by Crop Year				
	2022-23		2023-24	
	tonnes		tonnes	
	World	7,950,073	World	6,679,458
1	China (People's Republic of)	4,607,521	China (People's Republic of)	4,728,971
2	Mexico	1,208,608	Japan	808,807
3	Japan	1,101,055	Mexico	582,603
4	United States	318,426	United States	298,804
5	Pakistan	267,016	United Arab Emirates	155,718
6	United Arab Emirates	168,960	Belgium	91,198
7	France	123,250	Malaysia	4,979
8	Germany	67,953	Korea (Rep. of)	2,854
9	Bangladesh	52,583	Nepal	1,941
10	Belgium	23,423	Brazil	1,215
11	Australia	8,512	Bangladesh	992
12	Brazil	1,303	Australia	860
13	Philippines	724	Costa Rica	126
14	Chile	219	Viet-Nam	94
15	South Africa	165	Colombia	77
16	Indonesia	157	Philippines	62
17	Korea (Rep. of)	88	Guatemala	49
18	Costa Rica	69	Chile	47
19	Guatemala	23	Indonesia	43
20	Colombia	15	Italy	15

Source: Global Trade Tracker

Flax

The 2024 growing season started off promising with adequate moisture across a large portion of the growing region in Saskatchewan. Crops struggled with insufficient rainfall throughout the season which affected yields.

The final Crop Report, on October 21, 2024, indicated that 100 per cent of the flax crop in the province had been harvested. Based on the final Crop Report, 73 per cent of flax was graded as number one, below the ten-year average of 75 percent. In 2024, 417,800 acres of flax were seeded in Saskatchewan, well below the five-year average of 616,900 seeded acres and below the 518,400 seeded acres in 2023. Saskatchewan accounted for 76 per cent of the flax production in Western Canada in 2024 with 196,015 metric tonnes. The average yield across the province was 18.7 bushels/acre which is very close to the five-year average of 19.0 bushels/acre, and above the 2023 yield of 17.1 bushels/acre.

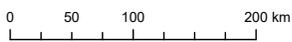
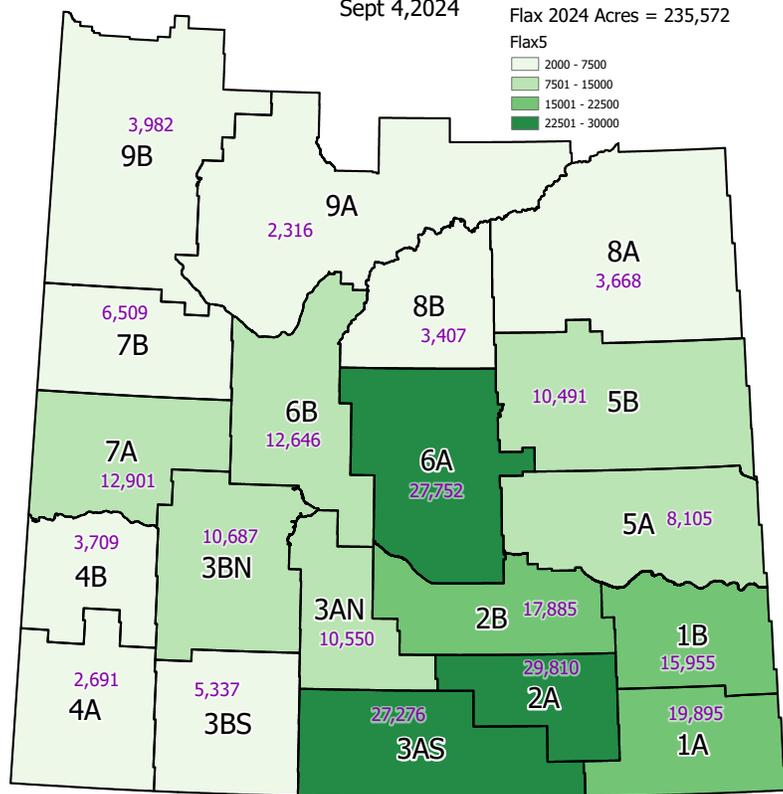
The United States typically imports most Canadian flax and that is expected to be the trend for 2024, followed by China and Belgium.

	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
Seeded Area (thousand acres)											
Saskatchewan	1,350.0	1,350.0	780.0	900.0	721.4	727.5	766.8	784.4	597.2	518.4	417.8
Manitoba	120.0	125.0	82.8	60.0	37.5	87.0	65.4	90.2	51.2	43.0	40.3
Alberta	135.0	120.0	78.6	85.0	91.6	114.0	97.1	123.2	128.6	46.9	44.5
Prairie Provinces	1,605.0	1,595.0	941.4	1,045.0	850.5	928.5	929.3	997.8	777.0	608.3	502.6
Total Production (thousand tonnes)											
Saskatchewan	706.2	787.4	473.7	447.6	404.2	359.2	453.1	245.9	347.7	216.9	196.015
Manitoba	78.7	71.9	57.9	45.3	24.7	42.3	46.0	38.2	41.7	26.5	27.7
Alberta	98.4	83.8	59.8	62.2	60.5	81.5	78.6	51.9	83.2	28.0	33.84
Prairie Provinces	883.3	943.1	591.4	555.1	489.4	483.0	577.7	336.0	472.6	271.4	257.6
Average Yields (bushels per acre)											
Saskatchewan	21.4	23.7	27.0	19.8	22.4	21.6	23.4	12.7	23.2	17.1	18.7
Manitoba	26.1	23.6	27.8	29.7	26.7	23.3	29.5	17.4	32.7	25.2	27.1
Alberta	28.7	27.7	32.7	28.8	26.0	30.1	33.2	16.9	25.5	24.0	30.6
Prairie Provinces	22.4	24.0	27.6	21.1	23.0	22.8	24.8	13.5	24.2	18.0	20.4
Average Price in Saskatchewan (\$/tonne)											
	14/15	15/16	16/17	17/18	18/19	19/20	20/21	21/22	22/23	23/24	24/25
\$/tonne	509	465	470	475	507	535	669	1,175	796	629	-
Canadian Exports (thousand tonnes)											
	14/15	15/16	16/17	17/18	18/19	19/20	20/21	21/22	22/23	23/24	24/25
'000 tonnes	-	630.7	500.0	515.5	467.8	349.8	505.0	219.4	206.6	210.4	-

Source: Statistics Canada

Flax

2024 SCIC Acres Seeded
 Includes Commercial, Pedigreed and Organic Acres
 As reported on Seeded Acreage Reports
 Minimum of 2 customers and 400 acres required per CD
 Sept 4, 2024



Saskatchewan Administrative Boundaries provided by ISC

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Canadian Flax Exports				
Top Destinations by Crop Year				
	2022-23	2023-24		
	tonnes	tonnes		
	World	206,645	World	210,379
1	United States	115,657	United States	114,055
2	China (People's Republic of)	54,039	China (People's Republic of)	35,418
3	Japan	6,033	Belgium	30,203
4	Mexico	4,307	United Kingdom	3,698
5	United Kingdom	3,654	Mexico	2,836
6	Belgium	3,628	Japan	2,790
7	Colombia	2,272	Peru	2,362
8	Peru	2,251	Netherlands	2,361
9	Taiwan	1,716	Colombia	1,946
10	Germany	1,604	Germany	1,715
11	Netherlands	1,530	Taiwan	1,668
12	Ecuador	1,448	France	1,395
13	Korea (Rep. of)	1,116	Ecuador	1,292
14	France	996	Chile	1,283
15	Morocco	925	Thailand	1,241
16	Thailand	901	Morocco	973
17	Chile	833	Australia	895
18	Australia	599	Israel	538
19	Guatemala	577	Korea (Rep. of)	511
20	Philippines	462	Costa Rica	438

Source: Global Trade Tracker

Mustard

The 2024 growing season started with adequate moisture in the mustard growing regions of the province but then became very dry as the growing season went on. These dry and hot conditions impacted yields and production, but did allow the mustard crop to be harvested in good condition with excellent harvesting weather.

Based on the final Crop Report, 62 per cent of mustard was number one grade, below the 10-year average of 74 per cent. Mustard acreage in Saskatchewan was down 12 per cent from 463,700 acres in 2023 to 409,700 in 2024. The five-year average total mustard acreage for Saskatchewan is 330,900 acres. In 2024, yields averaged 740 lb/acre which were above average yields in 2023 at 632 lb/acre, and above the five-year average yield of 669 lb/acre. Even with a decrease in acres, the total production in Saskatchewan was up from the previous year by 5,900 tonnes or five per cent.

Saskatchewan accounted for 68 per cent of Canada's seeded mustard acres with seeded acres in Alberta making up the remainder. Of the mustard acres in Saskatchewan, 51 per cent was yellow, 27 per cent brown and 22 per cent oriental.

As in previous years, top export markets for the 2024 mustard crop are anticipated to be the United States, Belgium, Japan and the Netherlands.

	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
Seeded Area (thousand acres)											
Saskatchewan	365.0	255.0	375.0	290.0	375.5	292.0	172.2	205.7	403.1	463.7	409.7
Manitoba	-	-	-	-	4.9	1.8	-	4.8	-	-	-
Alberta	135.0	90.0	135.0	95.0	122.1	104.4	80.0	78.2	143.5	162.3	190.5
Prairie Provinces	500.0	345.0	510.0	385.0	502.5	398.2	252.2	288.7	546.6	626.0	600.2
Total Production (thousand tonnes)											
Saskatchewan	138.6	91.5	162.3	94.5	134.7	106.2	63.0	45.8	115.0	130.2	136.1
Manitoba	-	-	-	-	2.2	0.8	-	-	-	-	-
Alberta	59.4	31.9	73.3	27.1	36.7	27.6	36.5	14.7	45.9	37.0	54.4
Prairie Provinces	198.0	123.4	235.6	121.6	173.6	134.6	99.5	60.5	160.9	167.2	190.5
Average Yields (pounds per acre)											
Saskatchewan	873	841	1,022	730	815	834	822	512	639	632	740
Manitoba	-	-	-	-	993	874	-	-	-	-	-
Alberta	985	800	1,224	642	686	609	1,009	432	715	528	634
Prairie Provinces	904	829	1,078	709	785	776	883	489	659	606	706
Average Farmgate Price in Saskatchewan (\$/tonne)											
	14/15	15/16	16/17	17/18	18/19	19/20	20/21	21/22	22/23	23/24	24/25
\$/tonne	696	939	985	707	950	731	792	1,622	1,753	1,360	-
Canadian Exports (thousand tonnes)											
	14/15	15/16	16/17	17/18	18/19	19/20	20/21	21/22	22/23	23/24	24/25
'000 tonnes	126.0	112.9	123.7	111.9	121.1	111.8	110.6	105.6	109.7	96.3	-

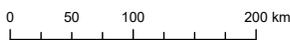
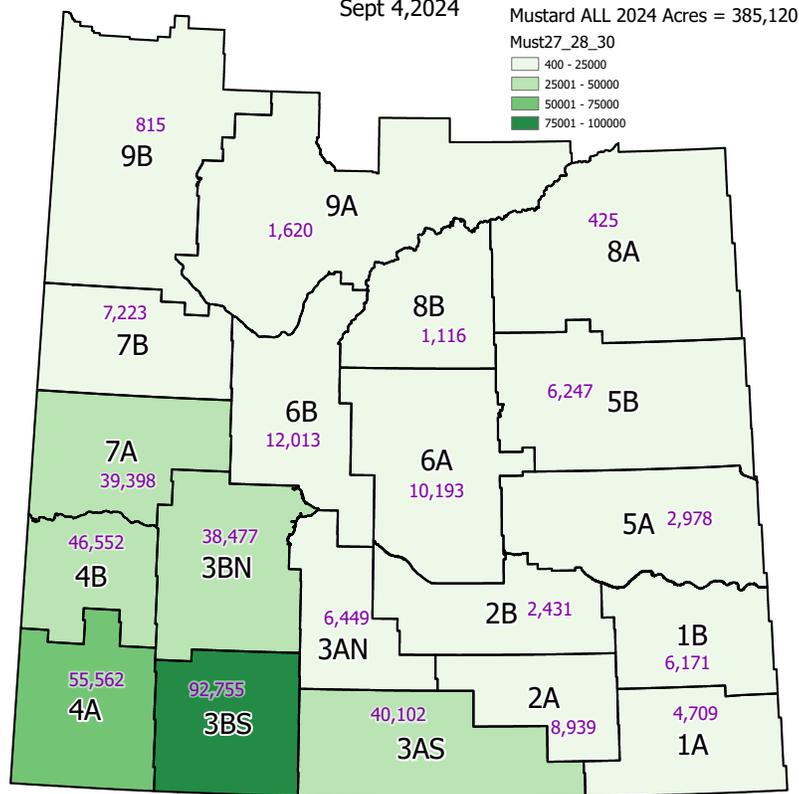
Source: Statistics Canada and Saskatchewan Agriculture

Crop	Saskatchewan 2024				Saskatchewan (2019-23) average			
	Area		Av Yield lb./ac.	Production '000 tonnes	Area		Av Yield lb./ac	Production '000 tonnes
	Seeded '000 acres	Harvested '000 acres			Seeded '000 acres	Harvested '000 acres		
Brown mustard seed	111.8	111.6	800.3	40.5	108.1	106.4	754	36.9
Oriental mustard seed	89.7	89.7	739.9	30.1	48.0	46.6	829	18.0
Yellow mustard seed	208.2	204.2	707.1	65.5	150.4	145.9	591	37.0
Other mustard seed	0.0	0.0	0	0.0	0.0	0.0	0	0.0
Total Mustard	409.7	405.5	740	136.1	307.3	299.6	688	92.1

Source: Statistics Canada

Mustard

2024 SCIC Acres Seeded
Includes Commercial, Pedigreed and Organic Acres
As reported on Seeded Acreage Reports
Minimum of 2 customers and 400 acres required per CD
Sept 4, 2024



Saskatchewan Administrative Boundaries provided by ISC

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Canadian Mustard Exports				
Top Destinations by Crop Year				
	2022-23		2023-24	
	tonnes		tonnes	
	World	109,840	World	96,310
1	United States	60,590	United States	51,304
2	Belgium	20,390	Belgium	20,607
3	Netherlands	4,882	Netherlands	5,725
4	Japan	3,820	Japan	3,311
5	Germany	2,734	Brazil	2,288
6	Brazil	1,971	Senegal	1,750
7	Senegal	1,969	Peru	1,191
8	Korea (Rep. of)	1,348	Korea (Rep. of)	1,152
9	Poland	1,295	Ecuador	1,009
10	Mexico	1,283	Chile	889
11	Peru	1,261	Germany	840
12	Morocco	1,167	Mexico	837
13	Ecuador	928	United Kingdom	748
14	United Kingdom	769	Morocco	725
15	Thailand	717	Thailand	519
16	South Africa	618	Australia	421
17	Bolivia	498	El Salvador	419
18	China (People's Republic of)	438	Venezuela	359
19	Australia	409	Switzerland	295
20	Côte d'Ivoire	327	China (People's Republic of)	282

Source: Global Trade Tracker

Mustard Supply and Disposition, Canada											
	Aug 1 Stocks	Harvested Area	Production	Imports	Total Supply	Exports	Use			July 31 Stocks	Stocks/Use
	'000 tonnes	'000 acres					'000 tonnes				
2015/16	-	328.0	123.4	-	123.4	-	-	-	-	-	-
2016/17	-	482.0	235.6	-	235.6	-	-	-	-	-	-
2017/18	-	378.0	121.6	-	121.6	-	-	-	-	-	-
2018/19	53.4	487.3	173.6	8.4	235.4	121.1	30.0	1.8	9.8	72.7	45%
2019/20	72.7	382.4	134.6	6.9	214.2	111.8	14.2	1.2	2.0	85.0	66%
2020/21	85.0	250.5	100.0	5.9	190.9	110.6	16.5	1.3	2.0	60.5	46%
2021/22	60.5	272.5	60.5	9.0	130.0	89.5	13.6	2.5	8.1	16.3	14%
2022/23	16.3	539.9	161.8	11.0	189.1	109.8	17.2	2.9	19.6	39.6	26%
2023/24	39.6	619.3	170.7	16.3	226.6	96.3	18.4	2.7	20.9	88.3	64%
2024/25	88.3	600.1	192.3	5.9	286.5	120.0	25.0	2.5	12.0	127.0	80%

*Feed, waste and dockage

Source: Statistics Canada and Saskatchewan Agriculture

Winter Wheat

Winter wheat is primarily grown in the east central region, mainly in areas with higher livestock production. Moisture conditions have been spotty over the previous four years which has led to a decline in winter wheat acres, down to as low as 50,300 acres in 2023. However, improved conditions have increased acres to 96,500 acres. Winter wheat production for 2024 is expected to increase to roughly 136,400 tonnes, this is driven by the increased acres and a strong average yield of 53.7 bushels/acre.

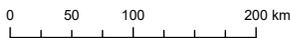
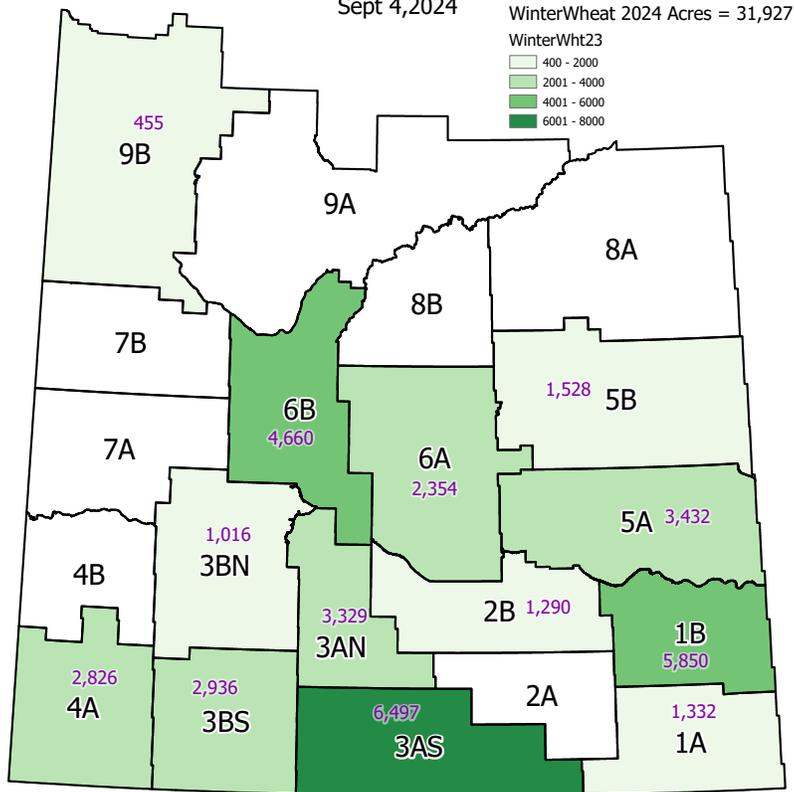
Winter Wheat must be seeded in the fall to vernalize in the winter, this allows the crop to produce a head and eventually kernels the following summer, the crop is commonly used as a ground cover and for grazing livestock.

	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
Seeded Area (thousand acres)											
Saskatchewan	430.0	240.0	240.0	235.0	135.5	104.0	144.9	69.0	71.6	50.3	96.5
Manitoba	300.0	220.0	161.2	70.0	41.0	40.5	29.8	42.5	44.8	74.7	32.8
Alberta	185.0	160.0	179.0	105.0	67.9	79.9	91.7	171.1	125.5	139.2	151
Prairie Provinces	915.0	620.0	580.2	410.0	244.4	224.4	266.4	282.6	241.9	264.2	280.3
Total Production (thousand tonnes)											
Saskatchewan	522.5	255.8	381.0	290.5	156.1	94.0	152.7	40.8	90.7	63.0	136.4
Manitoba	470.8	367.4	322.5	117.7	60.4	67.0	54.1	59.3	39.9	115.2	53.3
Alberta	296.1	225.9	318.4	176.9	100.4	103.1	160.4	178.0	185.1	173.0	235.9
Prairie Provinces	1,289.4	849.1	1,021.9	585.1	316.9	264.1	367.2	278.1	315.7	351.2	425.6
Average Yields (bushels per acre)											
Saskatchewan	44.7	39.2	58.3	45.8	42.8	33.5	39.1	25.5	50.2	51.4	53.7
Manitoba	57.7	61.4	73.5	61.8	54.1	61.4	67.2	51.8	55.4	58.1	63.4
Alberta	58.8	51.9	65.4	61.9	56.8	49.0	65.9	42.4	59.1	48.9	65.2
Prairie Provinces	51.8	50.3	64.7	52.7	48.5	44.0	51.4	40.0	55.8	52.1	60.8
Average Price in Saskatchewan (\$/tonne)											
	14/15	15/16	16/17	17/18	18/19	19/20	20/21	21/22	22/23	23/24	24/25
\$/tonne	-	-	-	-	-	-	-	-	-	-	-
Canadian Exports (thousand tonnes)											
	14/15	15/16	16/17	17/18	18/19	19/20	20/21	21/22	22/23	23/24	24/25
'000 tonnes	-	245.6	279.7	271.8	129.4	45.0	149.6	89.1	151.4	64.0	-

Source: Statistics Canada and Saskatchewan Agriculture

Winter Wheat

2024 SCIC Acres Seeded
Includes Commercial, Pedigreed and Organic Acres
As reported on Seeded Acreage Reports
Minimum of 2 customers and 400 acres required per CD
Sept 4, 2024
WinterWheat 2024 Acres = 31,927



Saskatchewan Administrative Boundaries provided by ISC

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	2022-23	2023-24
	tonnes	tonnes
World	151,420	63,965
1 United States	139,072	41,004
2 Venezuela	10,901	21,885
3 China (People's Republic of)	1,447	1,076

Source: Global Trade Tracker

	Aug 1 Stocks	Harvested Area	Production	Imports	Total Supply	Exports	Use			July 31 Stocks	Stocks/Use
	'000 tonnes	'000 acres					Domestic	Seed	F.W.D.*		
							'000 tonnes				
2015/16	6,124.5	17,900.2	22,258.7	95.7	28,478.9	17,190.8	3,309.4	694.5	3,206.2	4,078.0	17%
2016/17	4,078.0	16,415.9	24,378.1	98.8	28,554.9	15,621.4	3,262.5	702.2	3,865.6	5,103.2	22%
2017/18	5,103.2	17,038.6	25,415.1	74.5	30,592.8	17,570.2	3,211.7	753.5	3,801.6	5,255.8	21%
2018/19	5,255.8	18,348.7	26,567.1	95.1	31,918.0	19,761.4	3,293.6	808.0	3,846.3	4,208.7	15%
2019/20	4,208.7	19,160.2	27,652.8	178.6	32,040.1	18,714.0	3,369.2	791.7	4,402.6	4,762.6	17%
2020/21	4,762.6	19,083.2	28,866.0	128.7	33,757.3	20,566.4	3,265.1	722.5	4,062.9	5,140.4	18%
2021/22	5,140.4	17,218.1	19,389.7	152.7	24,682.8	12,351.3	3,250.3	777.7	4,721.2	3,582.3	17%
2022/23	3,582.3	19,017.6	29,016.4	63.8	32,662.5	20,476.1	3,258.1	844.9	3,032.4	5,051.0	18%
2023/24	5,051.0	20,569.6	28,858.7	87.6	33,997.3	21,775.5	3,250.1	818.0	3,945.7	4,208.0	14%
2024/25	4,208.0	19,973.7	29,088.5	83.0	33,379.5	21,300.0	3,240.0	825.0	3,850.0	4,164.5	14%

*Feed, waste and dockage

Source: Statistics Canada and Saskatchewan Agriculture

Durum

Saskatchewan has the perfect weather and climate for high quality durum production, especially the southern regions where the soil types, moisture restrictions and growing season length allow for superior quality durum. Saskatchewan produced durum has many qualities sought after by processors such as excellent milling qualities and high semolina yields. It is used to make a wide variety of products such as dried pasta, fresh pasta, couscous and baked bread.

Seeded acreage for durum 2024 increased to a total of 5.11 million acres in 2024. Acreage has steadily increased since 2020, likely due to the dry growing conditions lowering the acreage of less drought tolerant crop types. The most grown variety of durum is Transcend but other varieties are slowly increasing in acreage, and these include AAC Stronghold, AAC Grainland, CDC Precision and CDC Defy.

Durum production rebounded in 2024 due to improved topsoil moisture in the spring, the average yield across the durum growing region rose to 32 bushels/acre from 24.9 bu./ac in 2023. This increase in yield resulted in an overall production of 4.48 million tonnes, up from 3.28 million tonnes in 2023. Due to the extreme heat and inadequate rainfall during flowering and seed filling, many producers reported their durum crops were poorly developed and shriveled, especially those on lighter land. These reports are confirmed by the Saskatchewan Crop Reports grade results, which shows that only 29 per cent of Durum graded as number one and 41 per cent reported as number three or less. This light weight and shriveled seed was not eligible for semolina and was sold as livestock feed.

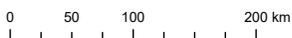
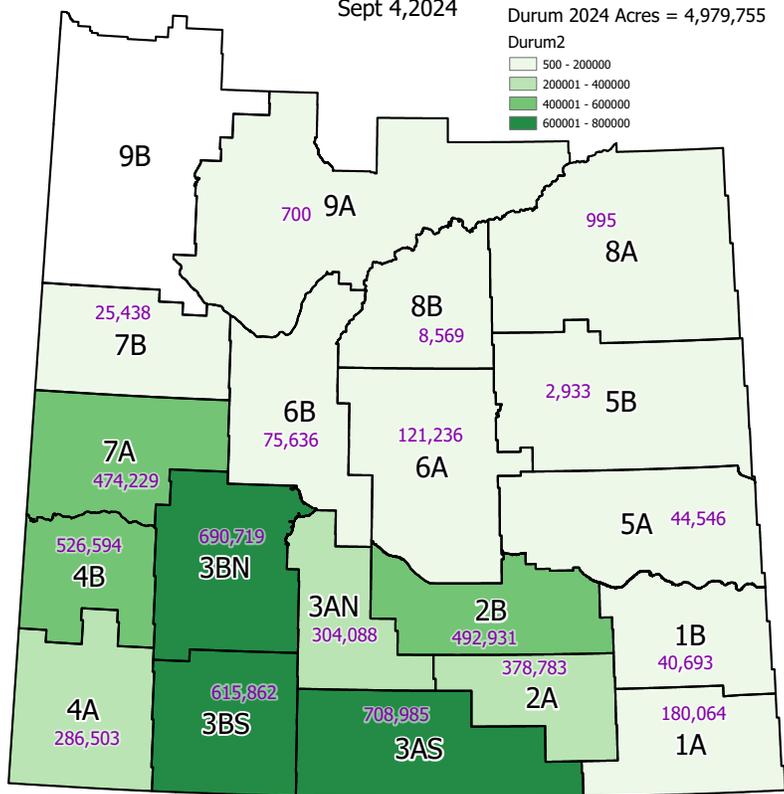
The largest importers of durum wheat in 2024 were Algeria, Morocco, the United States, Italy and Japan. Exports started out slowly but have recently gained momentum and are now ahead of average and well above the export volume as this time last year.

	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
Seeded Area (thousand acres)											
Saskatchewan	4,200.0	4,900.0	5,000.0	4,115.0	4,989.6	4,100.0	4,645.6	4,671.8	4,864.7	4,970.7	5,115.80
Manitoba	-	-	-	-	-	18.4	31.0	15.4	35.1	44.4	24.1
Alberta	580.0	890.0	1,101.5	1,090.0	1,184.8	775.0	1,012.0	1,037.0	1,086.8	996.8	1,189.80
Prairie Provinces	4,780.0	5,790.0	6,101.5	5,205.0	6,174.4	4,893.4	5,688.6	5,724.2	5,986.6	6,011.9	6,329.7
Total Production (thousand tonnes)											
Saskatchewan	4,485.1	4,572.2	6,117.9	3,879.0	4,636.1	4,342.4	5,211.2	2,416.1	4,516.5	3,285.5	4,480.60
Manitoba	-	-	-	-	-	27.3	35.3	16.8	53.4	60.2	35.6
Alberta	707.6	816.5	1,583.9	1,083.2	1,134.1	647.3	1,324.7	598.9	1,194.5	708.9	1,288.60
Prairie Provinces	5,192.7	5,388.7	7,701.8	4,962.2	5,770.2	5,017.0	6,571.2	3,031.8	5,764.4	4,054.6	5,804.8
Average Yields (bushels per acre)											
Saskatchewan	40.0	34.6	48.5	35.0	34.9	40.5	41.3	19.6	34.6	24.9	32.2
Manitoba	-	-	-	-	-	54.5	41.8	40.0	56.0	49.8	54.2
Alberta	45.6	34.5	53.6	36.7	35.6	32.0	48.5	22.8	40.9	27.2	40.3
Prairie Provinces	40.7	34.6	49.1	35.3	35.0	39.2	42.6	20.2	35.8	25.5	33.8
Average Price in Saskatchewan (\$/tonne)											
	14/15	15/16	16/17	17/18	18/19	19/20	20/21	21/22	22/23	23/24	24/25
\$/tonne	287	299	221	264	242	258	307	631	461	452	-
Canadian Exports (thousand tonnes)											
	14/15	15/16	16/17	17/18	18/19	19/20	20/21	21/22	22/23	23/24	24/25
'000 tonnes	5,152.0	4,497.7	4,494.1	4,322.4	4,513.3	5,248.9	5,752.1	2,702.7	5,030.5	3,533.5	-

Source: Statistics Canada; Saskatchewan Agriculture

Durum

2024 SCIC Acres Seeded
Includes Commercial, Pedigreed and Organic Acres
As reported on Seeded Acreage Reports
Minimum of 2 customers and 400 acres required per CD
Sept 4, 2024



Saskatchewan Administrative Boundaries provided by ISC

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Canadian Durum Exports				
Top Destinations by Crop Year				
	2022-23		2023-24	
	tonnes		tonnes	
	World	5,025,678	World	3,518,687
1	Algeria	1,224,502	Algeria	852,916
2	Italy	1,156,208	Morocco	809,385
3	Morocco	822,031	United States	578,828
4	United States	600,190	Italy	422,605
5	Tunisia	325,086	Japan	212,495
6	Japan	181,646	Venezuela	147,022
7	Spain	99,683	Nigeria	95,400
8	Peru	94,674	Peru	64,593
9	Nigeria	71,925	United Arab Emirates	50,503
10	Venezuela	66,684	Costa Rica	41,431
11	Portugal	56,671	Indonesia	30,063
12	Turkey	55,021	Belgium	29,904
13	United Arab Emirates	49,910	Spain	22,196
14	Belgium	38,509	Saudi Arabia	19,351
15	Kuwait	35,699	Kuwait	19,071
16	Libyan Arab Jamahiriya	30,000	Colombia	17,521
17	Indonesia	21,897	Chile	16,672
18	Costa Rica	21,426	Guatemala	15,390
19	Mauritania	12,063	Korea (Rep. of)	13,817
20	Guatemala	11,298	Portugal	10,000

Source: Global Trade Tracker

All Wheat Excluding Durum Supply and Disposition, Canada											
	Aug 1 Stocks	Harvested Area	Production	Imports	Total Supply	Exports	Use			July 31 Stocks	Stocks/Use
							Domestic	Seed	F.W.D.*		
	'000 tonnes	'000 acres					'000 tonnes				
2015/16	976.1	5,720.0	5,388.7	12.9	6,377.7	4,514.1	209.1	238.7	315.5	1,100.3	-
2016/17	1,100.3	5,765.0	7,761.8	10.8	8,872.9	4,534.1	173.6	200.8	2,136.4	1,828.0	-
2017/18	1,828.0	5,160.0	4,962.2	7.3	6,797.5	4,342.2	201.3	238.1	539.8	1,476.1	-
2018/19	1,476.1	6,068.0	5,784.8	23.8	7,284.7	4,525.3	204.1	187.7	535.3	1,832.3	-
2019/20	1,832.3	4,699.2	5,017.0	96.5	6,945.8	5,268.2	215.3	218.0	507.7	736.6	12%
2020/21	736.6	5,671.2	6,571.2	13.1	7,320.9	5,765.5	198.3	220.0	324.1	813.0	12%
2021/22	813.0	5,512.4	3,032.5	7.9	3,853.4	2,715.6	210.1	229.4	111.8	586.5	18%
2022/23	586.5	5,929.3	5,790.4	1.5	6,378.4	5,059.4	194.2	229.9	320.7	574.2	10%
2023/24	574.2	5,869.4	4,087.5	4.7	4,666.4	3,558.1	191.6	243.1	266.2	407.4	10%
2024/25	407.4	6,338.8	5,869.8	3.0	6,277.2	5,152.0	190	235.0	280.0	420.2	7%

*Feed, waste and dockage

Source: Statistics Canada and Saskatchewan Agriculture

Oats

Each year, Saskatchewan accounts for approximately 50 per cent of the total oat crop area in Canada. In 2024, the oat acreage saw a small rebound, resulting in 1.26 million acres compared to 1.03 million acres in 2023. This increase in acreage, coupled with improved yields resulted in oat production increasing slightly, to 1.47 million tonnes in 2024. Yields improved slightly in 2024 reaching an average of 86.5 bushels/acre, however overall grades for oats were poor with only 22 per cent graded as number one with the majority being graded as number two or three.

Oats grown in Saskatchewan supply three primary markets: milling oats for human consumption, pony oats (feed for high-end racehorses) and high yielding feed oat varieties. CS Camden is still the most popular variety grown in Saskatchewan; however, acreage is falling in the rest of Western Canada, and CDC Arborg has steadily increased in acreage since 2019.

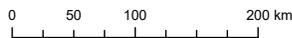
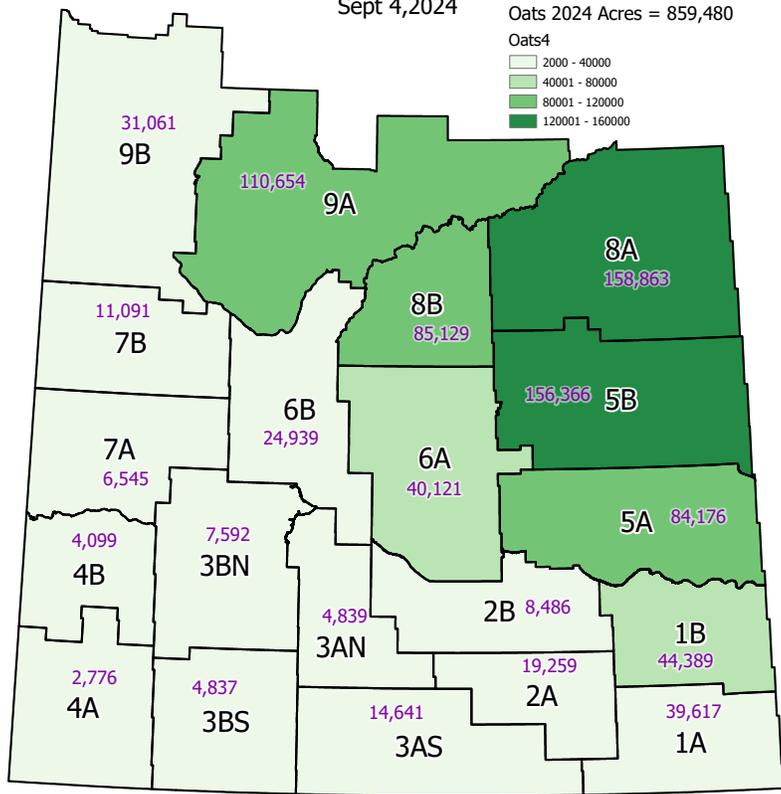
Most oats produced in Saskatchewan are exported to the United States where they are milled into value added products. Mexico and Chile are the next two largest importers and both markets are growing. The oat market is also growing in Japan where consumers are heavily focused on the health benefits of oat-based food products. The economic impact of oats in Canada is roughly \$4.2 billion and employs more than 22,000 people.

	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
Seeded Area (thousand acres)											
Saskatchewan	1,400.0	1,650.0	1,380.0	1,660.0	1,405.0	1,795.9	1,855.7	1,707.4	1,888.6	1,033.0	1,263.1
Manitoba	420.0	490.0	444.1	520.0	484.9	525.2	695.1	743.4	697.0	474.9	522.7
Alberta	670.0	725.0	822.2	690.0	795.1	899.1	881.2	884.0	943.4	698.7	789.3
Prairie Provinces	2,490.0	2,865.0	2,646.3	2,870.0	2,685.0	3,220.2	3,432.0	3,334.8	3,529.0	2,206.6	2,575.1
Total Production (thousand tonnes)											
Saskatchewan	1,557.6	1,927.8	1,653.3	1,989.0	1,689.1	2,215.4	2,296.4	1,152.5	2,567.1	1,034.1	1,470.0
Manitoba	524.4	595.3	569.1	820.5	709.0	793.8	1,117.0	766.5	1,168.6	653.3	934.4
Alberta	542.9	393.3	624.6	609.2	700.1	834.8	802.0	546.7	1,054.7	642.1	630.7
Prairie Provinces	2,624.9	2,916.4	2,847.0	3,418.7	3,098.2	3,844.0	4,215.4	2,465.7	4,790.4	2,329.5	3,035.1
Average Yields (bushels per acre)											
Saskatchewan	87.8	90.9	94.0	90.8	90.8	96.2	91.4	54.0	98.6	83.4	86.5
Manitoba	90.7	94.1	97.1	110.8	103.2	106.1	111.4	74.3	116.7	92.6	119.4
Alberta	77.4	70.8	94.2	92.9	88.7	93.6	85.9	58.7	90.9	74.9	73.3
Prairie Provinces	86.0	88.2	94.7	85.3	92.9	97.5	94.7	60.2	100.5	88.1	90.8
Average Price in Saskatchewan (\$/tonne)											
	14/15	15/16	16/17	17/18	18/19	19/20	20/21	21/22	22/23	23/24	24/25
\$/tonne	174	170	177	179	197	207	222	415	318	316	-
Canadian Exports (thousand tonnes)											
	14/15	15/16	16/17	17/18	18/19	19/20	20/21	21/22	22/23	23/24	24/25
'000 tonnes	1,696.2	1,571.3	1,641.8	1,631.4	1,744.6	1,790.6	2,022.3	1,335.5	1,743.7	1,513.2	-

Source: Statistics Canada; Saskatchewan Agriculture

Oats

2024 SCIC Acres Seeded
Includes Commercial, Pedigreed and Organic Acres
As reported on Seeded Acreage Reports
Minimum of 2 customers and 400 acres required per CD
Sept 4, 2024



Saskatchewan Administrative Boundaries provided by ISC

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Canadian Oats Exports				
Top Destinations by Crop Year				
	2022-23		2023-24	
	tonnes		tonnes	
	World	1,743,660	World	1,507,181
1	United States	1,490,093	United States	1,111,821
2	Peru	53,934	Mexico	183,383
3	Chile	48,867	Chile	50,885
4	Mexico	45,315	Peru	34,782
5	South Africa	38,500	Japan	33,655
6	Japan	16,956	South Africa	31,814
7	Ecuador	14,135	United Arab Emirates	18,146
8	Korea (Rep. of)	14,127	Korea (Rep. of)	14,846
9	United Arab Emirates	9,140	Ecuador	10,990
10	China (People's Republic of)	8,146	Sri Lanka	9,190
11	Sri Lanka	2,267	China (People's Republic of)	5,084
12	Malaysia	1,299	Malaysia	1,200
13	Viet-Nam	176	Philippines	636
14	Taiwan	151	Guatemala	187
15	Belgium	120	Algeria	119
16	Philippines	104	Lebanon	88
17	Lebanon	83	Bahrain	78
18	Thailand	50	Oman	52
19	Trinidad and Tobago	50	Trinidad and Tobago	50
20	Netherlands	48	Thailand	50

Source: Global Trade Tracker

Oat Supply and Disposition, Canada											
	Aug 1 Stocks	Harvested Area	Production	Imports	Total Supply	Exports	Use			July 31 Stocks	Stocks/Use
	'000 tonnes	'000 acres					'000 tonnes				
2015/16	700.9	2,589.8	3,425.0	19.7	4,145.6	2,233.5	184.3	96.8	664.0	967.0	30%
2016/17	967.0	2,284.9	3,231.2	20.9	4,219.1	2,306.1	125.2	107.5	976.8	703.5	20%
2017/18	703.5	2,599.2	3,733.0	13.8	4,450.3	2,368.2	112.2	103.0	1,088.5	778.4	21%
2018/19	778.4	2,483.2	3,436.0	10.5	4,224.9	2,474.7	122.4	121.1	1,109.8	396.9	10%
2019/20	396.9	2,883.8	4,227.3	13.6	4,637.8	2,610.7	143.4	129.3	1,328.8	425.6	10%
2020/21	425.6	3,248.1	4,575.8	17.1	5,018.5	2,971.7	104.1	115.3	1,170.9	656.5	15%
2021/22	656.5	2,999.3	2,898.6	25.0	3,580.1	2,314.1	97.6	133.7	702.1	332.6	10%
2022/23	332.6	3,464.5	5,226.5	24.6	5,583.7	2,669.9	90.3	85.6	1,462.9	1,275.0	30%
2023/24	1,275.0	2,040.4	2,643.1	15.2	3,933.3	2,376.8	79.1	97.6	937.4	442.4	13%
2024/25	442.4	2,454.3	3,357.6	13.0	3,813.0	2,300.0	75.0	101.0	890.0	447.0	13%

*Feed, waste and dockage

Source: Statistics Canada and Saskatchewan Agriculture

Barley

Seeded acreage of barley in Saskatchewan decreased to 2.31 million acres in 2024, which is below the 10-year average of 2.7 million acres and the lowest acreage has been since 2017. Moisture concerns, falling crop prices and less demand for animal feed in the spring of 2024 were the largest factors that caused this decrease in barley acres.

Barley production was down in 2024 at 3.03 million tonnes, compared to 2023 which saw production at 3.22 million tonnes, this was mostly due to the decrease in acreage as yields returned to an average of 64.9 bushels/acre much better than the 35.5 bushels/acre seen during the drought of 2021. Barley started off with adequate moisture this spring but was stalled by standing water and issues with root diseases which hampered development and yield potential for some producers. The extreme heat in July and August combined with the absence of rain resulted in lower plumpness of kernels and lower bushel weights resulting in concerns around how malt quality would be affected. Due to these factors, barley producers saw less of their crops being selected for malt than usual which was reflected in the Crop Report which reported only 26 per cent of the barley crop from 2024 was selected for malt.

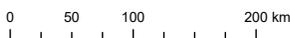
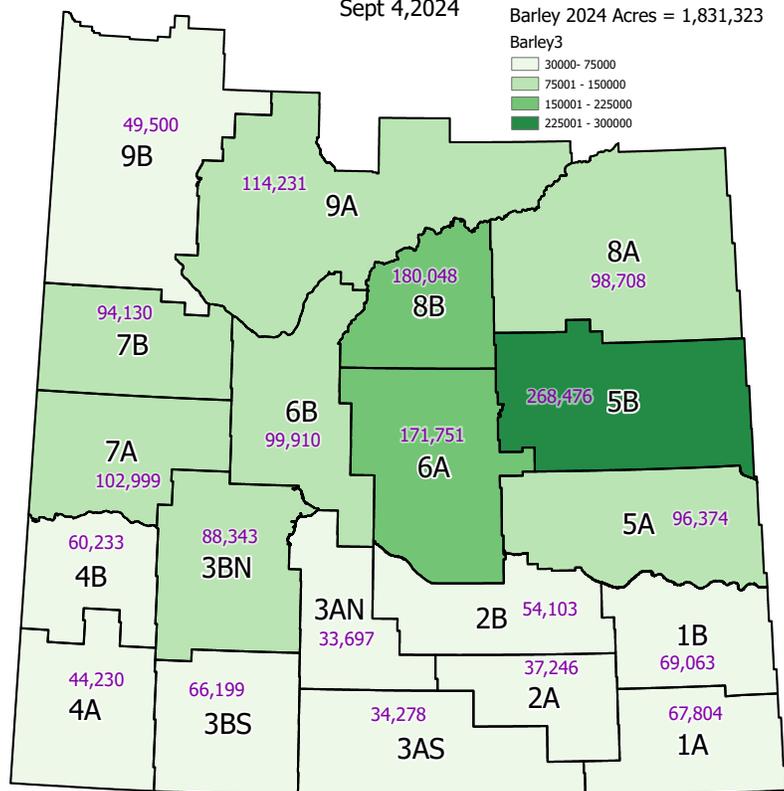
China is the largest importer of Saskatchewan barley followed by the United States and Japan. Exports to the United States have declined over the past year likely due to improved corn production, but exports to Japan have increased from 2023.

	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
Seeded Area (thousand acres)											
Saskatchewan	2,020.0	2,340.0	2,475.0	2,325.0	2,692.0	3,150.0	3,124.4	3,636.9	2,781.7	2,803.8	2,313.6
Manitoba	320.0	450.0	415.9	265.0	324.0	336.3	415.3	419.8	423.5	414.5	311.2
Alberta	3,250.0	3,500.0	3,413.9	2,850.0	3,114.1	3,563.1	3,661.7	3,950.6	3,552.9	3,835.0	3,505.0
Prairie Provinces	5,590.0	6,290.0	6,304.8	5,440.0	6,130.1	7,049.4	7,201.4	8,007.3	6,758.1	7,053.3	6,129.8
Total Production (thousand tonnes)											
Saskatchewan	2,172.9	2,863.1	3,374.7	3,135.2	3,439.2	4,449.2	4,385.1	2,499.1	3,550.9	3,226.9	3,035.3
Manitoba	354.9	598.7	587.9	437.6	500.9	528.9	686.4	439.2	657.3	664.6	511.9
Alberta	4,131.3	4,289.2	4,398.0	3,906.0	3,996.3	4,955.2	5,283.0	3,647.9	5,380.7	4,721.1	4,229.4
Prairie Provinces	6,659.1	7,751.0	8,360.6	7,478.8	7,936.4	9,933.3	10,354.5	6,586.3	9,588.9	8,612.5	7,776.6
Average Yields (bushels per acre)											
Saskatchewan	53.7	60.7	69.8	66.4	62.7	69.3	68.7	35.5	63.4	57.4	64.9
Manitoba	58.2	68.8	72.0	80.4	75.3	76.9	79.9	54.8	74.3	75.4	78.3
Alberta	66.3	68.3	75.9	71.8	66.8	72.4	74.0	47.4	75.9	62.9	60.6
Prairie Provinces	61.2	65.3	73.1	69.8	65.4	71.2	72.0	42.4	70.6	61.5	63.2
Average Price in Saskatchewan (\$/tonne)											
	14/15	15/16	16/17	17/18	18/19	19/20	20/21	21/22	22/23	23/24	24/25
\$/tonne	201	222	192	205	224	204	229	310	326	299.9	-
Canadian Exports (thousand tonnes)											
	14/15	15/16	16/17	17/18	18/19	19/20	20/21	21/22	22/23	23/24	24/25
'000 tonnes	-	1,193.7	1,546.3	2,020.6	2,272.1	2,244.0	3,534.0	1,969.4	3,147.4	2,290.3	-

Source: Statistics Canada and Saskatchewan Agriculture

Barley

2024 SCIC Acres Seeded
Includes Commercial, Pedigreed and Organic Acres
As reported on Seeded Acreage Reports
Minimum of 2 customers and 400 acres required per CD
Sept 4, 2024
Barley 2024 Acres = 1,831,323



Saskatchewan Administrative Boundaries provided by ISC

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Canadian Barley Exports				
Top Destinations by Crop Year				
		2022-23	2023-24	
		tonnes	tonnes	
	World	1190680	World	1052530
1	China (People's Republic of)	964448	China (People's Republic of)	861507
2	United States	206860	United States	101641
3	Japan	18969	Japan	87560
4	Costa Rica	319	Korea (Rep. of)	1208
5	Korea (Rep. of)	47	Viet-Nam	511
6	Malaysia	28	Costa Rica	75
7	Netherlands	5	Malaysia	28
8	Romania	4		

Note: Crop year for soybeans is Sept. 1 to Aug. 31
Source: Global Trade Tracker

Barley Supply and Disposition, Canada

	Aug 1 Stocks '000 tonnes	Harvested Area '000 acres	Production	Imports	Total Supply	Exports	Use			July 31 Stocks	Stocks/ Use
							Domestic	Seed	F.W.D.*		
						'000 tonnes					
2015/16	1,217.3	5,812.9	8,256.6	160.9	9,634.8	1,992.3	136.3	223.7	5,839.7	1,442.8	18%
2016/17	1,442.8	5,598.5	8,839.4	63.6	10,345.8	2,322.7	91.7	201.9	5,607.7	2,121.8	26%
2017/18	2,121.8	5,222.3	7,891.3	58.7	10,071.8	2,822.7	61.6	227.3	5,715.8	1,244.4	14%
2018/19	1,244.4	5,918.6	8,379.7	42.8	9,666.9	3,058.0	317.2	257.8	5,171.3	862.6	10%
2019/20	862.6	6,740.0	10,382.6	63.1	11,308.3	2,951.7	278.0	263.5	6,858.6	956.5	9%
2020/21	956.5	6,940.6	10,740.6	293.9	11,991.0	4,277.4	298.5	288.1	6,416.2	710.8	6%
2021/22	710.8	7,440.9	6,983.9	227.9	7,922.6	2,673.2	284.3	244.5	4,177.8	542.8	7%
2022/23	542.8	6,513.1	9,986.7	26.1	10,555.6	3,889.6	105.7	253.9	5,597.9	708.5	7%
2023/24	708.5	6,678.6	8,905.3	117.5	9,731.3	3,064.4	88.5	221.2	5,205.6	1,151.6	13%
2024/25	1,151.6	5,915.6	8,143.9	120.0	9,295.5	3,100.0	86.0	225.0	5,100.0	784.5	9%

*Feed, waste and dockage

Source: Statistics Canada and Saskatchewan Agriculture

Fall Rye

Fall rye is a winter cereal crop that can make use of moisture from winter and early spring precipitation. During the spring thaw, the crop begins to quickly grow and build potential yield. Fall rye is protected from dry conditions in late July and August due to maturing earlier than spring-seeded crops. However, the risk of poor crop development in the fall due to inadequate moisture can lead to increased winter kill and a delayed harvest the following year.

While an early harvest in 2023 allowed producers ample time to seed fall rye, many decided not to due to the dry conditions in the fall which would increase winterkill and reduce their plant stands in the spring. Spring 2024 saw an increase in precipitation to most of the fall rye growing areas of the province and it helped get fall seeded crops a boost early in the spring and increase yield potential.

Fall rye is an efficient user of nutrients and water and the crop also responds well to proper agronomic management. With the shift from open-pollinated varieties to hybrid varieties, producers find they need a little more attention but considerably outperform older varieties.

Yields were up significantly in 2024 (2023 seeded crops), with yields averaging 55 bushels/acre. Seeded acreage was down in the fall of 2023 to a total of 50,100 acres compared to 79,900 acres in the fall of 2022. The crop taken off in 2024 had an estimated production of 87,100 tonnes, this is an improvement over the production in 2023. Fall rye seeded acreage for 2024 is estimated to increase to roughly 86,500 acres, due to precipitation received in the second half of August allowing for proper soil moisture conditions for suitable crop establishment.

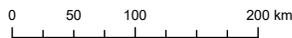
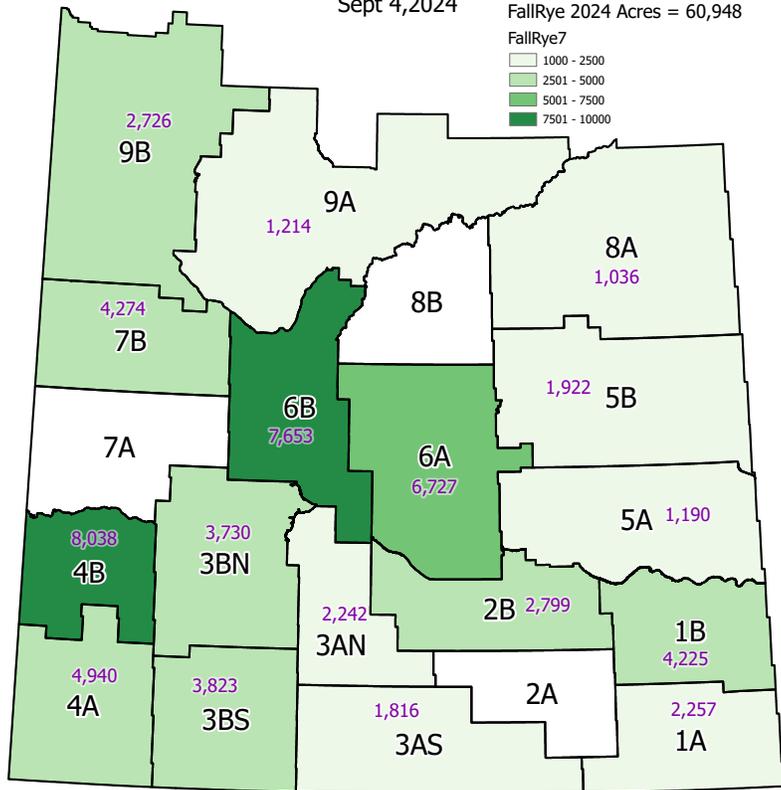
The United States is still the top exporting market for fall rye, purchasing nearly all of Canada's exports, Japan and Korea are the next two largest importers.

	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
Seeded Area (thousand acres)											
Saskatchewan	95.0	90.0	120.0	90.0	51.1	102.6	119.1	72.3	79.9	50.1	86.5
Manitoba	55.0	70.0	113.7	75.0	42.3	85.9	85.7	86.1	143.7	102.3	66.3
Alberta	30.0	35.0	62.1	25.0	29.1	43.8	80.5	69.4	68.2	60.7	100.5
Prairie Provinces	180.0	195.0	295.8	190.0	122.5	232.3	285.3	227.8	291.8	213.1	253.3
Total Production (thousand tonnes)											
Saskatchewan	80.3	53.3	152.9	113.0	42.8	99.3	119.3	49.6	84.2	47.8	87.1
Manitoba	66.0	78.7	139.7	132.0	68.2	130.3	138.5	105.3	201.3	124.9	101.3
Alberta	30.9	33.0	59.7	33.5	29.7	26.7	106.5	87.1	91.2	68.6	114.0
Prairie Provinces	177.2	165.0	352.3	278.5	140.7	256.3	364.3	242.0	376.7	241.3	302.5
Average Yields (bushels per acre)											
Saskatchewan	33.3	26.3	50.2	50.6	34.1	47.1	41.0	38.7	47.5	41.8	55.0
Manitoba	47.3	47.7	52.4	69.2	63.5	61.8	65.7	56.0	56.1	59.1	69.8
Alberta	40.5	43.3	45.2	52.8	52.9	55.3	58.7	55.0	56.2	51.6	52.3
Prairie Provinces	38.8	37.1	50.1	58.3	48.7	54.5	53.3	51.0	53.9	52.6	58.1
Average Farmgate Price in Saskatchewan (\$/tonne)											
	14/15	15/16	16/17	17/18	18/19	19/20	20/21	21/22	22/23	23/24	24/25
\$/tonne	230	229	160	166	218	189	207	309	302	285	-
Canadian Exports (thousand tonnes)											
	14/15	15/16	16/17	17/18	18/19	19/20	20/21	21/22	22/23	23/24	24/25
'000 tonnes	88.6	100.8	144.8	194.2	146.2	165.4	150.6	149.1	195.9	196.2	-

Source: Statistics Canada

Fall Rye

2024 SCIC Acres Seeded
Includes Commercial, Pedigreed and Organic Acres
As reported on Seeded Acreage Reports
Minimum of 2 customers and 400 acres required per CD
Sept 4, 2024
FallRye 2024 Acres = 60,948



Saskatchewan Administrative Boundaries provided by ISC

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Canadian Rye Exports			
Top Destinations by Crop Year			
	2022-23	2023-24	
	tonnes		tonnes
World	195,896	World	196,216
1 United States	193,837	United States	192,782
2 Korea (Rep. of)	927	Japan	1,670
3 Japan	798	Korea (Rep. of)	1,308
4 South Africa	288	South Africa	280
5 Taiwan	22	Taiwan	94
6 Colombia	22	Brazil	61
7 Lebanon	2	Colombia	21

Source: Global Trade Tracker

All Rye Supply and Disposition, Canada											
	Aug 1 Stocks	Harvested Area	Production	Imports	Total Supply	Exports	Use			July 31 Stocks	Stocks/Use
	'000 tonnes	'000 acres					Domestic	Seed	F.W.D.*		
							'000 tonnes				
2015/16	42.2	233.6	225.5	0.4	268.1	100.8	44.4	14.0	57.9	51.0	23%
2016/17	51.0	345.2	436.0	0.7	487.7	144.8	48.2	12.9	117.9	163.9	51%
2017/18	163.9	248.8	341.3	1.4	506.6	194.2	57.3	11.9	119.0	124.2	32%
2018/19**	124.2	184.7	236.4	2.1	362.7	146.2	29.5	14.9	123.0	49.1	16%
2019/20	49.1	242.8	333.4	3.0	385.5	165.4	34.6	20.7	124.5	40.3	12%
2020/21	40.3	378.0	487.8	2.1	530.2	152.8	43.6	16.3	226.6	90.9	21%
2021/22	90.9	285.4	372.0	1.0	463.9	151.2	25.5	21.0	182.3	83.9	22%
2022/23	83.9	375.2	520.2	1.7	605.8	198.7	41.5	17.3	243.8	104.5	21%
2023/24	104.5	286.2	357.8	3.6	465.9	198.1	29.5	15.0	132.3	91.0	24%
2024/25	91.0	289.0	420.9	3.2	515.1	201.0	30.0	14.0	185.0	85.1	20%

*Feed, waste and dockage

** Includes both fall and spring rye; fall rye makes up 96 per cent of production

Source: Statistics Canada, Saskatchewan Agriculture

Canary Seed

Canary seed grows well on heavier soils that can hold moisture, but is sensitive to dry conditions. The wet spring conditions in 2024 allowed for a good start to the crop for most areas of the province. Seeded acres are up from 240,400 acres in 2023 to 280,100 acres in 2024. Saskatchewan has the most Canary seed acreage across the three-prairie provinces. Increased seeded acreage along with strong yields has raised the overall production estimate to 180,400 tonnes. This is the highest production estimate in more than four years.

Regular “hairy” canary seed still makes up most harvested acres while the hairless varieties that cause less irritation during handling and harvest are slowly increasing in acreage. In 2016, hairless varieties, when dehulled were approved for human consumption in Canada and the United States. The human consumption market is still limited, but it is growing year after year.

Saskatchewan produces almost all the canary seed in Canada. Exports in 2023-24 are expected to be down from previous years to 112,021 tonnes compared to 147,110 tonnes for 2022-23. Mexico, Belgium and Columbia were the top export markets for canary seed, followed closely by United States, Spain and China.

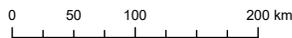
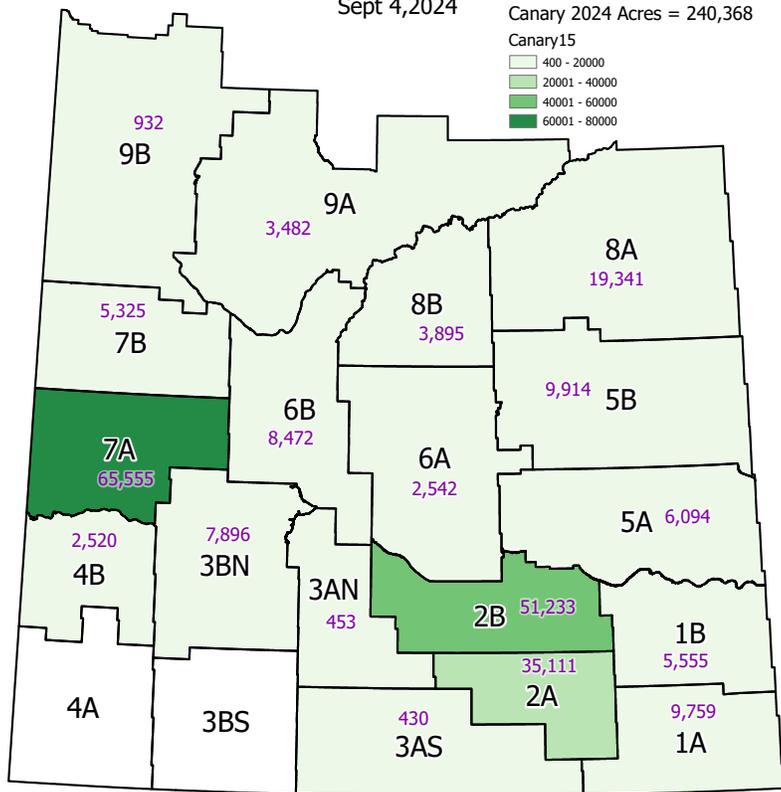
	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
Seeded Area (thousand acres)											
Saskatchewan	286.0	325.0	260.0	255.0	248.0	263.8	328.2	288.3	270.1	240.4	280.2
Manitoba	-	-	-	-	-	25.3	-	11.0	-	14.2	10.6
Alberta	-	-	-	-	-	1.8	-	2.4	-	-	-
Prairie Provinces	286.0	325.0	260.0	255.0	248.0	290.9	328.2	301.7	270.1	254.6	290.8
Total Production (thousand tonnes)											
Saskatchewan	134.9	148.6	140.3	145.0	145.6	153.0	220.5	120.2	143.9	101.5	180.4
Manitoba	-	-	-	-	-	21.1	-	-	-	10.3	-
Alberta	-	-	-	-	-	0.9	-	-	-	-	-
Prairie Provinces	134.9	148.6	140.3	145.0	145.6	175.0	220.5	120.2	143.9	111.8	180.4
Average Yields (pounds per acre)											
Saskatchewan	1,081	1,040	1,322	1,255	1,300	1,307	1,485	929	1,179	940	1,420
Manitoba	-	-	-	-	-	1,928	-	-	-	1,600	-
Alberta	-	-	-	-	-	1,050	-	-	-	-	-
Prairie Provinces	1,081	1,040	1,322	1,255	1,300	1,326	1,485	929	1,179	977	1,420
Average Price in Saskatchewan (\$/tonne)											
	14/15	15/16	16/17	17/18	18/19	19/20	20/21	21/22	22/23	23/24	24/25
\$/tonne	524	593	482	538	493	615	668	970	895	941	-
Canadian Exports (thousand tonnes)											
	14/15	15/16	16/17	17/18	18/19	19/20	20/21	21/22	22/23	23/24	24/25
'000 tonnes	164.4	146.2	152.5	146.6	155.7	161.0	160.2	138.7	145.7	112.0	-

Source: Statistics Canada; Saskatchewan Agriculture

Crop	Saskatchewan 2024				Saskatchewan (2019-23) average			
	Area		Av	Production	Area		Av Yield	Production
	Seeded '000 acres	Harvested '000 acres	Yield lb./ac.	'000 tonnes	Seeded '000 acres	Harvested '000 acres	lb./ac	'000 tonnes
Hairless Canary seed	111.4	111.3	1417.3	71.6	91.1	90.2	1,012	41.4
Regular Canary seed	168.8	168.7	1422.3	108.8	187.1	185.4	1,249	106.4
Total Canary seed	280.2	280.0	1420.3	180.4	278.2	275.6	1,168	147.8

Canary Seed

2024 SCIC Acres Seeded
Includes Commercial, Pedigreed and Organic Acres
As reported on Seeded Acreage Reports
Minimum of 2 customers and 400 acres required per CD
Sept 4, 2024
Canary 2024 Acres = 240,368



Saskatchewan Administrative Boundaries provided by ISC

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Canadian Canary Seed Exports				
Top Destinations by Crop Year				
	2022-23		2023-24	
	tonnes		tonnes	
	World	147,110	World	112,021
1	Mexico	44,489	Mexico	35,287
2	Belgium	19,579	Belgium	13,652
3	Spain	8,771	Colombia	7,335
4	United States	7,748	United States	7,182
5	Indonesia	6,633	Spain	6,344
6	Colombia	6,285	China (People's Republic of)	5,338
7	Italy	6,157	Indonesia	3,278
8	Turkey	4,929	Italy	3,153
9	China (People's Republic of)	4,765	Algeria	2,774
10	Algeria	4,692	Dominican Republic	2,765
11	Egypt	3,008	Portugal	2,429
12	Morocco	2,944	Turkey	2,084
13	Portugal	2,859	Egypt	2,046
14	Tunisia	2,646	Morocco	1,684
15	Chile	2,058	Peru	1,593
16	Peru	1,728	Chile	1,413
17	Germany	1,669	Tunisia	1,192
18	Philippines	1,573	Greece	1,117
19	Greece	1,252	Guatemala	1,115
20	Japan	1,056	Germany	1,055

Source: Global Trade Tracker

Canary Seed Supply and Disposition, Canada											
	Aug 1 Stocks	Harvested Area	Production	Imports	Total Supply	Exports	Use			July 31 Stocks	Stocks/Use
	'000 tonnes	'000 acres					'000 tonnes				
2015/16**	-	315.0	148.6	-	148.6	-	-	-	-	-	-
2016/17	-	234.0	140.3	-	140.3	-	-	-	-	-	-
2017/18	-	255.0	145.0	-	145.0	-	-	-	-	-	-
2018/19	16.2	268.4	157.6	-	173.8	155.7	1.5	5.1	0.8	10.7	7%
2019/20	10.7	283.9	175.0	-	185.7	161.0	1	5.8	1.8	16.1	9%
2020/21	16.1	333.3	224.7	-	240.8	160.2	1	5.3	0.8	73.5	44%
2021/22	73.5	298.8	127.2	0.1	200.8	127.3	1.7	5.1	12.8	53.9	37%
2022/23	53.9	290.3	159.3	0.1	213.3	147.1	1.6	4.5	3.2	56.9	36%
2023/24	56.9	253.9	112.2	0.4	169.5	112.0	1.5	5.1	6.8	44.1	35%
2024/25	44.1	290.6	185.3	0.1	229.5	170.0	1.5	4.3	3.2	50.5	28%

*Feed, waste and dockage

** Statistics Canada does not have the required information from the Field Crop surveys to be able to complete the S&D table

Source: Statistics Canada and Saskatchewan Agriculture

Spring Wheat

Spring wheat is widely grown across Saskatchewan with the highest concentration of the crop seen in central and northern areas of the province where soil types and precipitation allow for larger yields.

CWRS is the most common class grown in the province, however there are several classes of wheat grown in Saskatchewan and Western Canada. These different classes allow for multiple ends uses which help strengthen the wheat industry both domestically and internationally. Saskatchewan-produced CWRS wheat has superior milling performance, a high flour yield and minimal protein loss when milled into flour.

Seeded acreage of spring wheat in 2024 fell slightly to 8.96 million acres from 9.14 million acres in 2023. While seeded acreage decreased, overall production increased in 2024 due to increased yield, especially in areas best adapted for oat production.

Spring wheat production in 2024 was 11.8 million tonnes up slightly from 11.3 million tonnes in 2023. Crop growth was hampered early in the spring due to cool weather and increased incidence of cereal root rot from excess moisture, later in the summer when the extreme heat of July arrived wheat lost some of its yield potential to heat blasting. Thankfully crops grown on soils that retained moisture more effectively were able to withstand the heat blasting to a degree.

The Saskatchewan Crop Report indicated that 60 per cent of spring wheat was graded as number one in 2024, well above the 10-year average of 43 per cent.

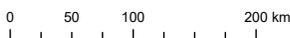
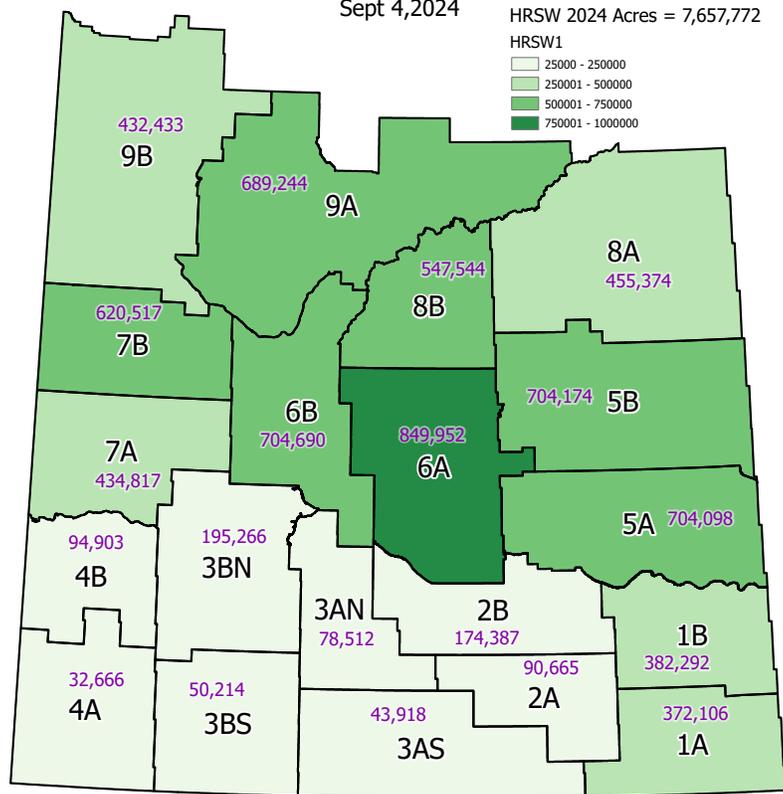
China and Indonesia continue to be the largest importers of Saskatchewan grown wheat combining for 5.5 million tonnes in 2024 which is roughly 500,000 tonnes increase from 2023. The next largest importers are Japan, Bangladesh and the United States.

	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
Seeded Area (thousand acres)											
Saskatchewan	8,975.0	7,955.0	7,120.0	7,220.0	7,997.4	8,815.8	8,053.0	7,092.8	8,306.6	9,141.2	8,960.10
Manitoba	3,080.0	3,170.0	2,991.0	2,765.0	2,922.1	3,145.3	3,106.4	2,841.8	2,985.9	3,166.1	3,183.00
Alberta	6,305.0	6,090.0	5,922.5	5,990.0	6,360.0	6,687.6	6,314.1	5,709.8	6,395.5	6,804.9	6,473.00
Prairie Provinces	18,360.0	17,215.0	16,033.5	15,975.0	17,279.5	18,648.7	17,473.5	15,644.4	17,688.0	19,112.2	18,616.1
Total Production (thousand tonnes)											
Saskatchewan	9,673.0	8,472.3	8,370.7	9,306.4	10,241.0	11,018.4	10,874.5	6,377.1	10,686.2	11,364.9	11,886.60
Manitoba	3,797.5	4,218.3	4,217.4	4,475.9	4,777.8	5,022.7	5,184.5	3,686.7	4,961.1	5,276.1	5,402.60
Alberta	8,665.2	7,473.5	8,522.7	8,896.9	8,872.0	9,615.9	9,555.9	5,597.9	9,963.7	8,442.8	8,395.90
Prairie Provinces	22,135.7	20,164.1	21,110.8	22,679.2	23,890.8	25,657.0	25,614.9	15,661.7	25,611.0	25,083.8	25,685.1
Average Yields (bushels per acre)											
Saskatchewan	40.8	39.7	46.5	47.8	47.6	47.2	49.7	33.6	47.6	46.1	49
Manitoba	48.4	50.1	52.6	61.3	61.0	60.8	61.5	48.0	61.8	61.6	62.9
Alberta	51.6	47.0	59.0	55.6	52.4	54.6	56.9	36.9	58.1	47.1	49
Prairie Provinces	45.8	44.2	52.2	53.0	51.6	52.1	54.4	37.4	53.8	49.0	51.4
Average Price in Saskatchewan (\$/tonne)											
	14/15	15/16	16/17	17/18	18/19	19/20	20/21	21/22	22/23	23/24	24/25
\$/tonne	201	224	216	237	244	220	259	410	415	335.9	-
Canadian Exports (thousand tonnes)											
	14/15	15/16	16/17	17/18	18/19	19/20	20/21	21/22	22/23	23/24	24/25
'000 tonnes	-	17,040.9	15,174.8	16,909.0	19,405.9	18,427.5	20,170.8	12,038.3	20,060.8	21,404.3	-

Source: Statistics Canada and Saskatchewan Agriculture

Spring Wheat

2024 SCIC Acres Seeded
Includes Commercial, Pedigreed and Organic Acres
As reported on Seeded Acreage Reports
Minimum of 2 customers and 400 acres required per CD
Sept 4, 2024
HRSW 2024 Acres = 7,657,772



Saskatchewan Administrative Boundaries provided by ISC

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Canadian Spring Wheat Exports					
Top Destinations by Crop Year					
		2022-23		2023-24	
		tonnes		tonnes	
	World	20,060,769	World	21,404,261	
1	China (People's Republic of)	3,030,687	China (People's Republic of)	3,013,641	
2	Indonesia	2,069,292	Indonesia	2,510,396	
3	Japan	1,644,848	Japan	1,713,248	
4	Peru	1,425,687	Bangladesh	1,614,641	
5	Bangladesh	1,383,379	United States	1,429,649	
6	Colombia	1,181,334	Peru	1,311,121	
7	United States	1,112,390	Colombia	1,105,954	
8	Mexico	799,547	Ecuador	723,938	
9	Ecuador	742,315	Nigeria	658,585	
10	Nigeria	694,988	Mexico	641,925	
11	Philippines	466,041	Italy	552,673	
12	United Kingdom	446,234	United Kingdom	490,735	
13	Chile	409,908	Guatemala	462,180	
14	Guatemala	398,758	Ghana	405,415	
15	Malaysia	327,334	Spain	399,555	
16	Dominican Republic	319,625	Malaysia	307,268	
17	Thailand	286,290	Venezuela	304,909	
18	Ghana	259,499	Philippines	289,038	
19	Italy	238,459	Chile	286,739	
20	Venezuela	220,642	Viet-Nam	235,206	

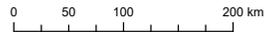
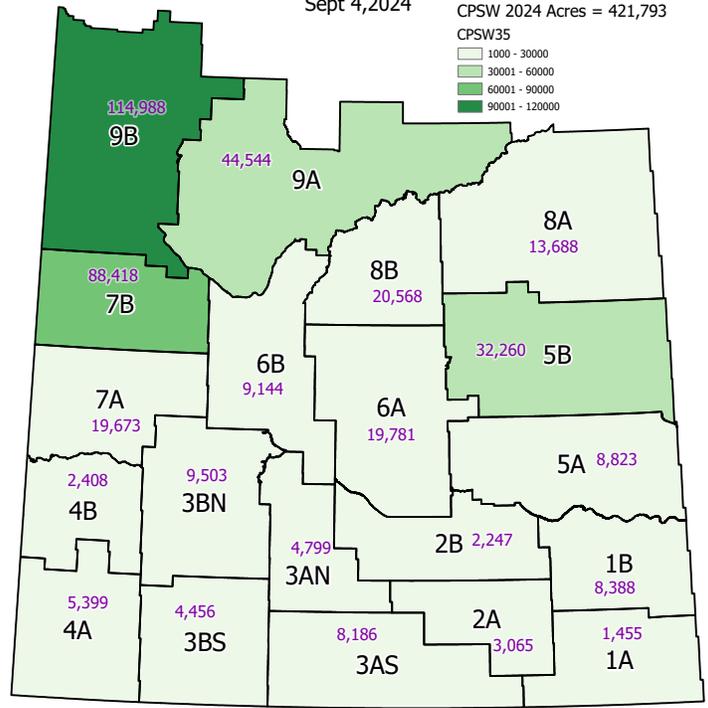
Source: Global Trade Tracker

All Wheat Excluding Durum Supply and Disposition, Canada											
	Aug 1 Stocks	Harvested Area	Production	Imports	Total Supply	Exports	Use			July 31 Stocks	Stocks/Use
	'000 tonnes	'000 acres					'000 tonnes				
2015/16	6,124.5	17,900.2	22,258.7	95.7	28,478.9	17,190.8	3,309.4	694.5	3,206.2	4,078.0	17%
2016/17	4,078.0	16,415.9	24,378.1	98.8	28,554.9	15,621.4	3,262.5	702.2	3,865.6	5,103.2	22%
2017/18	5,103.2	17,038.6	25,415.1	74.5	30,592.8	17,570.2	3,211.7	753.5	3,801.6	5,255.8	21%
2018/19	5,255.8	18,348.7	26,567.1	95.1	31,918.0	19,761.4	3,293.6	808.0	3,846.3	4,208.7	15%
2019/20	4,208.7	19,160.2	27,652.8	178.6	32,040.1	18,714.0	3,369.2	791.7	4,402.6	4,762.6	17%
2020/21	4,762.6	19,083.2	28,866.0	128.7	33,757.3	20,566.4	3,265.1	722.5	4,062.9	5,140.4	18%
2021/22	5,140.4	17,218.1	19,389.7	152.7	24,682.8	12,351.3	3,250.3	777.7	4,721.2	3,582.3	17%
2022/23	3,582.3	19,017.6	29,016.4	63.8	32,662.5	20,476.1	3,258.1	844.9	3,032.4	5,051.0	18%
2023/24	5,051.0	20,569.6	28,858.7	87.6	33,997.3	21,775.5	3,250.1	818.0	3,945.7	4,208.0	14%
2024/25	4,208.0	19,973.7	29,088.5	83.0	33,379.5	21,300.0	3,240.0	825.0	3,850.0	4,164.5	14%

*Feed, waste and dockage

Source: Statistics Canada and Saskatchewan Agriculture

2024 SCIC Acres Seeded
 Includes Commercial, Pedigreed and Organic Acres
 As reported on Seeded Acreage Reports
 Minimum of 2 customers and 400 acres required per CD
 Sept 4, 2024



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