

FORM K

[Clause 3(k)]

In the King's Bench

Judicial Centre of \_\_\_\_\_

**Statement of Inventory re Application for Appointment of a  
Property Co-decision-maker Or Property Guardian**

I, \_\_\_\_\_, of \_\_\_\_\_, \_\_\_\_\_,

MAKE OATH AND SAY THAT the information in this Statement of Inventory is true and complete to the best of my knowledge

and belief, and sets out all of the assets and debts of \_\_\_\_\_  
*(name of adult)*

as of \_\_\_\_\_  
*(date)*.

SWORN before me at \_\_\_\_\_ )

Saskatchewan, this \_\_\_\_\_ day \_\_\_\_\_ )

of \_\_\_\_\_, 20 \_\_\_\_\_ )

\_\_\_\_\_  
*(Signature of Applicant)*

\_\_\_\_\_  
A Commissioner for Oaths in and for Saskatchewan

My appointment expires \_\_\_\_\_

**NOTE: The inventory must be filed with the court and the Public Guardian and Trustee.**

**ASSETS OF THE ADULT**

**A. Financial Institution Accounts**

Financial Institution	Account Number	Jointly Owned With <i>(if applicable)</i>	Value
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- 1.
- 2.
- 3.

Total Value:

**B. Term Deposits**

Financial Institution	Interest Rate	Maturity Date	Jointly Owned With <i>(if applicable)</i>	Face Value
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- 1.
- 2.
- 3.

Total Value:

**C. Uncashed Cheques**

	Issuer	Jointly Payable to (if applicable)	Value
1.			
2.			
3.			
			Total Value:

**D. Cash on Hand**

Total Value:

**E. Real Estate**

	Legal description	Jointly Owned With: (if applicable)	Value
1.			
2.			
3.			
			Total Value:

**F. Stocks and Investment Funds**

	Company	Number of Shares or Units	Jointly Owned With (if applicable)	Value
1.				
2.				
3.				
				Total Value:

**G. Bonds**

	Issuer	Interest Rate	Maturity Date	Jointly Owned With (if applicable)	Face Value
1.					
2.					
3.					
					Total Value:

**H. RRSP, RRIF**

	Company	Description/Policy	Number Value
1.			
2.			
3.			
			Total Value:

**I. Life Insurance (owned by the adult or where the adult is beneficiary)**

	Company	Description/Policy Number	Value
1.			
2.			
3.			
			Total Value:

**J. Vehicles**

	Description	Jointly Owned With (if applicable)	Value
1.			
2.			
3.			
			Total Value:

**K. Other Personal Property**

	Description	Jointly Owned With (if applicable)	Value
1.			
2.			
3.			
			Total Value:

TOTAL VALUE OF ABOVE-LISTED ASSETS (A+B+C+D+E+F+G+H+I+J+K):

**L. Monthly Payments Received by the Adult (annuities, pensions, salary)**

	Paid By	Description	Jointly Owned With (if applicable)	Monthly Amount
1.				
2.				
3.				
				Total Monthly Amount:

**M. Funds Held in a Discretionary Trust for the Benefit of the Adult**

	Estate of	Trustee	Amount
1.			
2.			
3.			

DEBTS OF THE ADULT

**A. Financial Institution Loans**

	Owing to	Description	Security Held, if any	Amount Owing
1.				
2.				
3.				
				Total Amount Owing:

**B. Credit Cards**

	Owing to	Description	Amount Owing
1.			
2.			
3.			
			Total Amount Owing:

**C. Mortgages**

	Owing to	Description	Security Held, if any	Amount Owing
1.				
2.				
3.				
				Total Amount Owing:

**D. Other Debts**

	Owing to	Description	Security Held, if any	Amount Owing:
1.				
2.				
3.				
				Total Amount Owing:

TOTAL AMOUNT OF ABOVE-LISTED DEBTS (A+B+C+D):

MONTHLY EXPENSES OF THE ADULT

Food	\$ _____
Rent or mortgage payment	_____
Utilities	_____
Clothing	_____
Medication	_____
Transportation	_____
Insurance	_____
Incidentals	_____
Other	_____
<b>Total</b>	<b>\$ _____</b>