Industry Tip

Permit Expenditure Obligation Report

Date	Module/Application/Functionality	Notes
June 2, 2022	Petroleum Tenure Module	Initial Release

Background

A new report has been developed to assist with tracking Permit Estimate and Actual Reporting Due Dates. Users with the permission set 'I.PETT.Disposition.ReadOnly' will automatically inherit the ability to run this report. IRIS will detect the BAID of the user logged in and will generate the report with permits where that BAID is the current Lessee or Confidential Designated Representative. The disposition types included in the report are Helium Exploratory Permits, Oil Shale Special Exploratory Permits, Oil Sands Special Exploratory Permits, and PNG Special Exploratory Permits. The report can be generated in Microsoft Excel or CSV format.

NOTE: Your results may include obligations showing estimates or actuals that were submitted but are reported as 'Estimates/Actuals Submitted = No'. These would be for obligations submitted to er.servicedesk@gov.sk.ca, prior to December 2, 2021.

To locate the report:

1. Go to Reports > Tenure Disposition > Administration > Permit Expenditure Obligation Report;
2. To search against Active permits only, select Active from the Disposition Status field;
3. To search against Inactive permits only, select Inactive from the Disposition Status field;
4. To search against both Active and Inactive permits, select 'All' from the Disposition Status field;
5. Click 'View Report' button.

The report will include the following columns of information:
- Disposition ID
- Disposition Issue Date
- Obligation Year
- Expenditure Estimate Due Date
- Estimates Submitted?
- Annual Expenditure Due Date
- Actuals Submitted?
- Grouping ID

		Permit Expenditure Obligation Report			Run Date: March 18, 2022		
Disposition ID	Disposition Issue Date	Obligation Year	Expenditure Estimate Due Date	Estimates Submitted?	Annual Expenditure Due Date	Actuals Submitted?	Grouping ID
EPP12345	12/1/2020	2020 - 2021	1/1/2022	No	4/1/2022	No	N/A
EPP12345	12/1/2020	2021 - 2022	1/1/2023	No	4/1/2023	No	N/A
EPP12345	12/1/2020	2022 - 2023	1/1/2024	No	4/1/2024	No	N/A
EPP12345	12/1/2020	2023 - 2024	1/1/2025	No	4/1/2025	No	N/A
EPP12345	12/1/2020	2024 - 2025	1/1/2026	No	4/1/2026	No	N/A
H00123	1/8/2018	2018 - 2019	2/8/2019	No	5/8/2019	Yes	N/A
H00123	1/8/2018	2019 - 2020	2/8/2020	No	5/8/2020	Yes	N/A
H00123	1/8/2018	2020 - 2021	3/6/2021	No	6/6/2021	Yes	232323
H00123	1/8/2018	2021 - 2022	2/8/2022	Yes	5/8/2022	No	N/A
H00123	1/8/2018	2022 - 2023	2/8/2023	No	5/8/2023	No	N/A
H00456	7/13/2020	2020 - 2021	7/27/2022	Yes	10/27/2022	No	454545
H00456	7/13/2020	2021 - 2022	11/29/2022	Yes	2/28/2023	Yes	676767
H00456	7/13/2020	2022 - 2023	8/13/2023	No	11/13/2023	No	N/A

IRIS Permission

In order to use this feature, please contact your System Administrator to apply the permission set **I.PETT.Disposition.Obligations** to your IRIS account.

Questions ? ER Service Desk Phone: 1-855-219-9373 Email: ER.Servicedesk@gov.sk.ca