



2020 Specialty Crop Report

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Saskatchewan! 

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Area, Yield and Production of Specialty Crops, Saskatchewan

Crop	2020				2019			
	Area		Yield	Production '000 tonnes	Area		Yield	Production '000 tonnes
	Seeded '000 acres	Harvested '000 acres			Seeded '000 acres	Harvested '000 acres		
Oriental Mustard	14.0	13.3	1,028	6.2	54.7	49.0	994	22.1
Yellow Mustard	100.8	98.8	759	34.0	98.2	94.8	700	30.1
Brown Mustard	57.4	56.7	844	21.7	139.1	137.0	869	54.0
Total Mustard	172.2	168.8	808	61.8	292.0	280.8	834	106.2
Large Green Lentils	906.2	899.0	1,347	549.4	906.9	855.9	1,245	483.3
Small Green Lentils	255.5	255.2	1,556	180.1	362.4	348.5	1,468	232.0
Red Lentils	2,581.2	2,575.0	1,486	1,736.2	2,063.6	2,040.3	1,361	1,259.4
Other Lentils	64.3	64.2	1,082	31.5	54.8	54.5	1,010	25.0
Total Lentils	3,807.2	3,793.4	1,451	2,497.2	3,387.7	3,299.2	1,570	2,209.8
Green Peas	484.8	480.4	2,389	520.6	433	405.9	2,220	408.5
Yellow Peas	1,733.3	1,725.8	2,377	1,860.4	1,781.3	1,775.2	2,238	1,801.3
Other Peas	103.6	99.6	2,140	96.7	120.6	116.6	1,950	103.0
Total Peas	2,321.7	2,305.8	2,369	2,477.6	2,334.9	2,297.7	2,220	2,313.1
Desi Chickpeas	28.3	28.3	1,729	22.2	16.3	16.0	1,970	14.3
Kabuli Chickpeas	222.6	221.1	1,538	154.2	306.5	300.4	1,494	203.6
Non-specified chickpeas	1.4	1.4	1,102	0.7	9.0	9.0	1,651	6.7
Total Chickpeas	252.3	250.8	1,558	177.2	331.8	325.4	1,522	224.6
Hairless Canary Seed	86.3	86.3	1,308	51.2	64.9	60.0	1,103	30.1
Regular Canary Seed	180.8	180.1	1,288	105.2	171.9	166.5	1,175	88.7
Total Canary Seed	267.1	266.4	1,294	156.4	263.8	258.0	1,307	153.0
Soybeans	126.7	126.3	1,201	68.8	150.0	139.2	1,698	107.2
Triticale	54.3	23.5	1,520	16.2	67.7	38.1	2,008	34.7
Fall Rye	119.1	114.5	2,297	119.3	102.6	83.0	2,638	99.3
Sunflower seed	7.6	7.6	1,211	4.2	-	-	1,211	-
Fababeans	55.9	55.9	2,820	71.5	50.0	47.3	2,880	61.8
Hemp	14.6	14.6	960	6.4	42.0		973	n.a.
Dry Beans	19.1	18.1	2,217	18.2	11.9	8.8	2,330	9.3
Coriander	5.9	-	-	-	8.9	-	-	n.a.
Camelina	8.1	-	-	-	2.5	-	-	n.a.
Borage	0.4	-	-	-	0.5	-	-	n.a.
Caraway	2.4	-	-	-	8.0	-	-	n.a.
Buckwheat	8.6	8.6	718	2.8	6.4	4.6	-	n.a.
Fenugreek	4.0	-	-	-	4.4	-	-	n.a.
Quinoa	9.0	-	-	-	1.3	-	1,005	-

Source: Statistics Canada, Saskatchewan Agriculture

Lentil

Saskatchewan has been the main producer of lentil in Western Canada followed by smaller amounts sown in Alberta. The seeded area was higher in 2020 than the previous year and production was also higher. Higher than usual movement of lentil took place earlier in 2020 as growers acted upon strong lentil demand and did not wait to unload supplies from their bins. The movement was due in part to increased demand from India. Lentil exports moved rapidly through much of the year but slowed in the fall. It is anticipated that the movement may pick up again into 2021. Canadian carryover supplies are expected to be at their lowest level in some time. Reports from India show that there is anticipated increases in seeded pulses in their Kharif and Rabi planting seasons which would dampen import demand from India in 2021-22; however, the reduced import duties on lentils going into Turkey may help pick up the slack as large quantities of lentils have also moved into that market. This is a gateway of lentil movement into markets in the Middle East. The quality of Canadian lentils in 2020 was also very high, placing them in high demand.

	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020
Seeded Area (thousand acres)										
Saskatchewan	2,460.0	2,420.0	2,620.0	3,010.0	3,750.0	5,105.0	3,920.0	3,345.8	3,387.7	3,807.2
Manitoba								2.0		
Alberta	97.8	85.0	100.0	110.0	285.0	463.5	485.0	420.2	387.8	422.9
Prairie Provinces	2,557.8	2,505.0	2,720.0	3,120.0	4,035.0	5,568.5	4,405.0	3,768.0	3,775.5	4,230.1
Production (thousand tonnes)										
Saskatchewan	1,497.5	1,469.8	2,151.4	1,902.6	2,364.1	2,742.0	2,294.1	1,991.8	2,209.8	2,497.2
Manitoba								0.7		
Alberta	76.0	68.1	110.3	84.4	176.4	451.8	264.4	199.6	167.6	370.6
Prairie Provinces	1,573.5	1,537.9	2,261.7	1,987.0	2,540.5	3,193.8	2,558.5	2,192.1	2,377.4	2,867.8
Yields (pounds per acre)										
Saskatchewan	1,384	1,354	1,824	1,446	1,392	1,202	1,297	1,337	1,570	1,451
Manitoba	-	-	-	-	-	-	-	800	-	-
Alberta	1,715	1,807	2,558	1,724	1,375	2,175	1,207	1,048	988	1,949
Prairie Provinces	1,397	1,369	1,850	1,456	1,390	1,283	1,287	1,304	1,427	1,628
Average Price in Saskatchewan (\$/tonne)										
	11/12	12/13	13/14	14/15	15/16	16/17	17/18	18/19	19/20	20/21
\$/tonne	474	454	453	631	894	714	486	405	521	-
Canadian Exports (thousand tonnes)										
	11/12	12/13	13/14	14/15	15/16	16/17	17/18	18/19	19/20	20/21
'000 tonnes	1,147.7	1,638.2	1,752.7	2,179.3	2,144.5	2,455.0	1,538.0	2,033.3	2,860.7	-

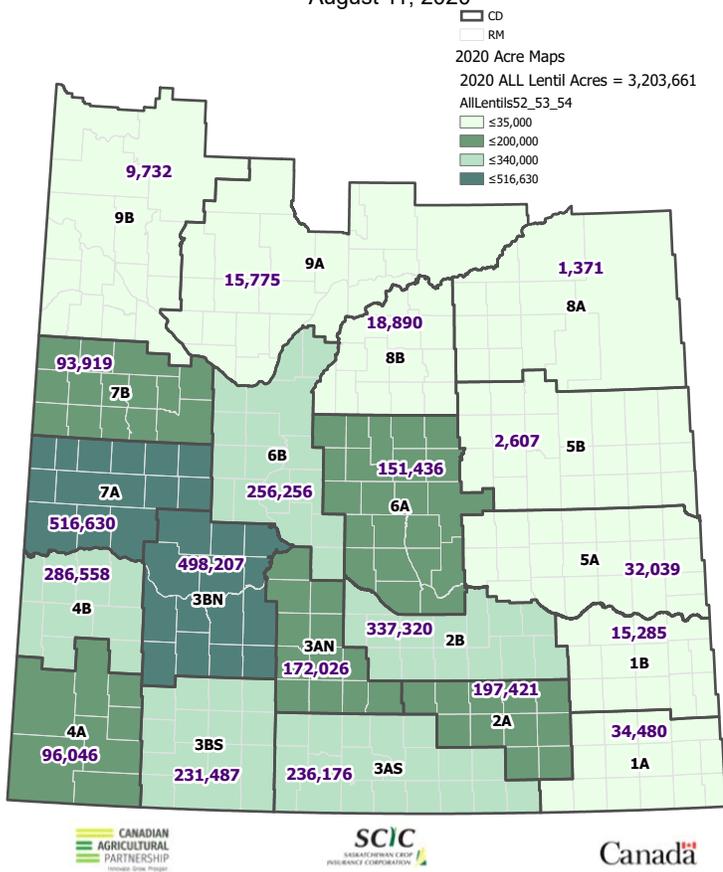
Source: Statistics Canada

Crop	Saskatchewan 2020				Saskatchewan (2015-19) average*			
	Area		Yield	Production	Area		Yield	Production
	Seeded '000 acres	Harvested '000 acres	lb./ac	'000 tonnes	Seeded '000 acres	Harvested '000 acres	lb./ac	'000 tonnes
Large Green Lentils	906.2	899.0	1,347	549.4	941.7	918.7	1,166	482.7
Small Green Lentils	255.5	255.2	1,556	180.1	347.9	337.2	1,353	206.5
Red Lentils	2,581.2	2,575.0	1,487	1,736.2	2,544.6	2,539.8	1,352	1,544.2
Other Lentils	64.3	64.2	1,080	31.5	57.5	55.8	1022.5	25.0
Total Lentils	3,807.2	3,793.4	1,451	2,497.2	3,901.7	3,851.5	1,360	2,320.4

Source: Statistics Canada

*2015-2019 totals do not add due to revisions to the total, but not the individual components.

2020 SCIC Acres Seeded
Includes, Pedigreed and Organic Acres
As reported on Seeded Acreage Reports
Minimum of 2 customers and 400 acres required per CD
August 11, 2020



Canadian Lentil Exports Top 20 Destinations by Crop Year				
2018-19		2019-20		
	tonnes		tonnes	
	World	2,033,286	World	2,860,700
1	India	551,664	India	907,185
2	United Arab Emirates	206,154	Turkey	418,675
3	Bangladesh	169,170	United Arab Emirates	266,211
4	Turkey	126,859	Bangladesh	250,255
5	Pakistan	114,542	Colombia	109,884
6	Colombia	91,446	Pakistan	83,851
7	Sri Lanka	84,528	Egypt	71,378
8	Egypt	84,353	Sri Lanka	69,947
9	Mexico	73,841	Morocco	63,913
10	United States	72,873	Algeria	63,675
11	Algeria	61,159	United States	60,915
12	Nepal	48,937	Peru	57,186
13	Peru	39,904	Syrian Arab Republic	46,282
14	Morocco	31,152	Nepal	32,182
15	Italy	24,575	Mexico	32,048
16	Ecuador	23,853	Sudan	31,567
17	Chile	17,856	Chile	30,615
18	Sudan	17,537	Ecuador	29,502
19	Spain	16,945	Italy	27,259
20	Syrian Arab Republic	15,194	China (PRC)	23,115

Source: Statistics Canada

Lentil Supply and Disposition, Canada											
	Aug 1 Stocks	Harvested Area	Production	Imports	Total Supply	Use				July 31 Stocks	Stocks/Use
	'000 tonnes	'000 acres				Exports	Domestic	Seed	F.W.D.*		
						'000 tonnes					
2011/12	830.0	2,482.8	1,573.5	11.4	2,414.9	1,147.7	8.0	85.6	313.6	860.0	55%
2012/13	860.0	2,476.0	1,537.9	8.7	2,406.6	1,638.2	15.0	92.5	193.9	467.0	24%
2013/14	467.0	2,695.0	2,261.7	9.4	2,738.1	1,752.7	15.0	106.1	78.3	786.0	40%
2014/15	786.0	3,008.0	1,987.0	13.4	2,786.4	2,179.3	14.0	137.3	92.8	363.0	15%
2015/16	363.0	4,028.0	2,540.5	16.3	2,919.8	2,144.5	15.0	199.4	487.5	73.4	3%
2016/17	73.4	5,488.0	3,193.8	98.0	3,365.2	2,455.0	20.0	149.9	425.3	315.0	10%
2017/18	315.0	4,383.0	2,558.5	34.7	2,908.2	1,538.0	20.0	128.1	349.4	872.7	43%
2018/19	872.7	3,705.2	2,192.1	50.6	3,115.4	2,033.2	20.0	128.5	78.1	855.6	38%
2019/20	855.6	3,678.3	2,382.0	89.6	3,327.2	2,860.6	20.0	143.9	93.7	209.0	7%
2020/21	209.0	4,212.6	2,867.8	82.1	3,158.9	2,900.0	20.0	143.9	85.0	10.0	0%

*Feed, waste, and dockage

Source: Statistics Canada

Dry Pea

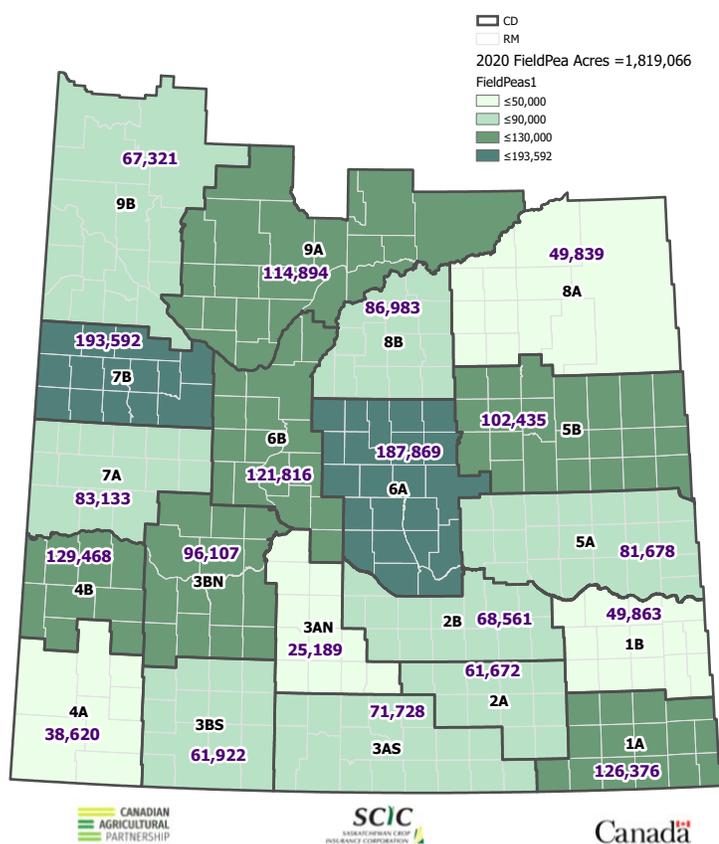
Dry pea seeded area dropped ever so slightly in 2020; however, better growing conditions saw a slight increase in production. Exports of peas from Canada are expected to increase slightly in 2020/21 because of increased demand from China. Rumours that China is re-establishing its hog production operations and needing more feed sparked the increased movement of peas to that country. Movement of peas has been quite strong and this may put some upward pressure on prices which could slow the movement of peas into China. Bangladesh is the second major buyer of Canadian peas and hopefully that market will pick up any slack that might arise from reductions in China. The other important factor to note is that pulse fractionating companies are now coming on line, increasing domestic demand for peas which may put upward pressure on prices for Canadian peas. It is not expected that India will remove its barrier to pea imports into that country.

	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020
Seeded Area (thousand acres)										
Saskatchewan	1,700.0	2,600.0	2,250.0	2,600.0	2,135.0	2,160.0	2,165.0	1,935.3	2,334.9	2,321.7
Manitoba	30.0	55.0	60.0	65.0	70.0	163.2	65.0	85.0	125.6	175.2
Alberta	706.7	1,075.0	1,040.0	1,355.0	1,515.0	1,909.5	1,800.0	1,511.4	1,800.2	1,650.1
Prairie Provinces	2,436.7	3,730.0	3,350.0	4,020.0	3,720.0	4,232.7	4,030.0	3,531.7	4,260.7	4,147.0
Production (thousand tonnes)										
Saskatchewan	1,671.1	2,068.4	2,571.8	2,256.2	1,778.5	2,346.1	1,973.8	1,780.7	2,313.1	2,477.6
Manitoba	25.3	64.0	67.7	60.0	78.2	164.2	80.3	104.8	163.9	246.2
Alberta	805.6	1,208.4	1,321.3	1,475.1	1,314.5	2,271.2	1,991.5	1,608.4	1,685.9	1,799.2
Prairie Provinces	2,502.0	3,340.8	3,960.8	3,791.3	3,171.2	4,781.5	4,045.6	3,493.9	4,162.9	4,523.0
Yields (bushels per acre)										
Saskatchewan	36.4	30.0	42.5	32.5	30.9	40.5	33.8	34.5	37.0	39.5
Manitoba	34.4	42.7	41.4	34.9	42.9	38.2	46.8	47.0	49.4	52.5
Alberta	42.6	41.9	47.1	40.6	32.6	46.1	40.9	39.9	35.5	41.5
Prairie Provinces	38.2	33.7	43.9	35.3	31.9	42.9	37.2	37.1	36.7	40.8
Average Price in Saskatchewan (\$/tonne)										
	11/12	12/13	13/14	14/15	15/16	16/17	17/18	18/19	19/20	20/21
\$/tonne	314	316	266	261	361	316	275	260	258	-
Canadian Exports (thousand tonnes)										
	11/12	12/13	13/14	14/15	15/16	16/17	17/18	18/19	19/20	20/21
'000 tonnes	2,095.7	2,649.6	2,778.5	3,082.0	2,646.4	3,943.6	3,085.3	3,270.3	3,780.8	-

Source: Statistics Canada

Crop	Saskatchewan 2020				Saskatchewan (2015-19) average			
	Area		Yield bu/ac	Production '000 tonnes	Area		Yield bu/ac	Production '000 tonnes
	Seeded '000 acres	Harvested '000 acres			Seeded '000 acres	Harvested '000 acres		
Green Peas	484.8	480.4	39.8	520.6	390.2	380.1	36.5	362.5
Yellow Peas	1,733.3	1,725.8	39.6	1,860.4	1,690.1	1,674.0	35.5	1,624.7
Other Peas	103.6	99.6	35.7	96.7	65.7	62.6	23.7	51.3
Total Peas	2,321.7	2,305.8	39.5	2,477.7	2,146.0	2,116.7	35.3	2,038.5

2020 SCIC Acres Seeded
Includes, Pedigreed and Organic Acres
As reported on Seeded Acreage Reports
Minimum of 2 customers and 400 acres required per CD
August 11, 2020



Canadian Dry Peas Exports				
Top 20 Destinations by Crop Year				
	2018-19		2019-20	
	tonnes		tonnes	
	World	3,270,313	World	3,780,829
1	China (PRC)	1,795,832	China (PRC)	2,362,230
2	Bangladesh	605,989	Bangladesh	579,296
3	United States	244,749	Nepal	152,108
4	India	217,180	India	114,045
5	Nepal	72,633	United States	112,879
6	Cuba	55,250	Cuba	83,000
7	Belgium	40,830	Colombia	67,038
8	Philippines	33,157	United Arab Emirates	66,965
9	Colombia	29,894	Philippines	36,378
10	Yemen	16,487	Pakistan	24,110
11	United Arab Emirates	16,179	Peru	16,413
12	Taiwan	13,910	Taiwan	12,356
13	Indonesia	10,864	Brazil	11,720
14	Brazil	9,591	Morocco	9,541
15	Peru	8,823	Egypt	8,329
16	Morocco	8,050	Japan	8,267
17	Pakistan	6,943	Algeria	8,034
18	Saudi Arabia	6,441	Indonesia	7,926
19	Japan	6,131	Yemen	7,366
20	Algeria	5,792	Sri Lanka	6,910

Source: Statistics Canada

Dry Pea Supply and Disposition, Canada											
	Aug 1 Stocks	Harvested Area	Production	Imports	Total Supply	Exports	Use Domestic	Seed	F.W.D.*	July 31 Stocks	Stocks/Use
	'000 tonnes	'000 acres				'000 tonnes					
2011/12	535.0	2,407.0	2,502.0	11.8	3,048.8	2,095.7	27.7	253.8	406.6	265.0	10%
2012/13	265.0	3,645.0	3,340.8	16.1	3,621.9	2,649.6	27.7	226.2	544.4	174.0	5%
2013/14	174.0	3,315.0	3,960.8	25.1	4,159.9	2,780.5	30.0	271.1	749.3	329.0	9%
2014/15	329.0	3,968.0	3,810.1	30.8	4,169.9	3,082.0	25.0	250.4	128.5	684.0	20%
2015/16	684.0	3,692.0	3,200.7	15.4	3,900.1	2,646.5	30.0	287.1	762.3	174.2	5%
2016/17	174.2	4,144.0	4,835.9	31.5	5,041.6	3,943.8	40.0	278.5	478.9	300.4	6%
2017/18	300.4	4,058.0	4,112.2	11.5	4,424.1	3,085.3	40.0	245.1	405.5	648.2	17%
2018/19	648.2	3,536.5	3,580.7	61.6	4,290.5	3,270.3	40.0	293.4	374.5	312.3	8%
2019/20	312.3	4,227.7	4,236.5	81.7	4,630.5	3,780.8	45.0	286.6	284.9	233.2	5%
2020/21	233.2	4,147.0	4,523.0	85.0	4,912.5	3,800.0	46.0	290.0	280.0	496.5	11%

*Feed, waste, and dockage

Source: Statistics Canada, Saskatchewan Agriculture

Chickpea

The years 2017, 2018 and 2019 saw huge increases of chickpea production worldwide and supply buildup was rather large. Canadian chickpea acres fell in 2020 in response to the buildup of supply, so that the return of reasonable prices might come back into play. However, supplies did not decrease sufficiently to increase prices as decent yields were realized during 2020.

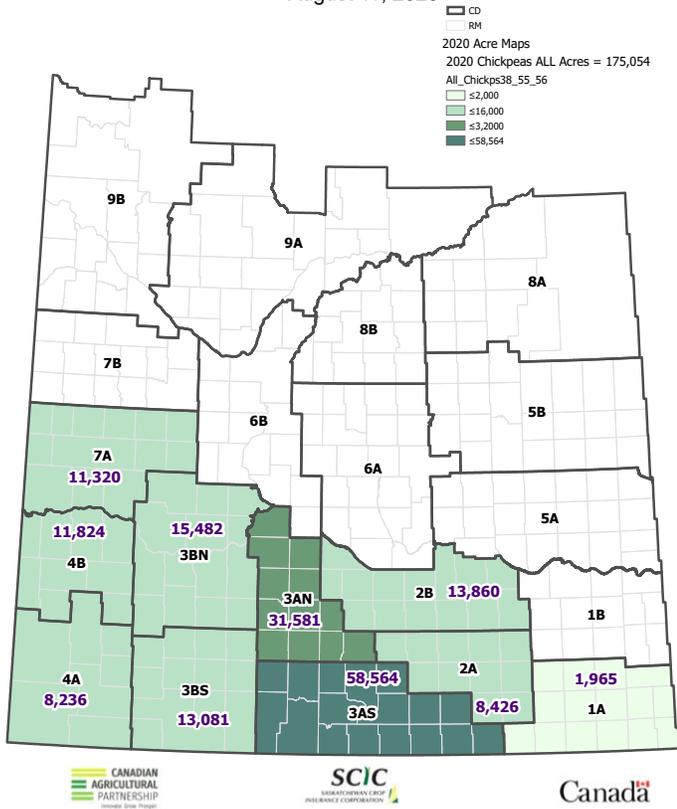
Canada lost some of its market share to other jurisdictions when Russia shipped large quantities of chickpeas into one of Canada's traditional markets, Pakistan. The pet food industry also took less chickpea for their processing plants for 2020. The United States and Canada are still holding high quantities of chickpea that may be difficult to export.

	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020
Seeded Area (thousand acres)										
Saskatchewan	105.0	180.0	180.0	170.0	115.0	143.0	160.0	368.6	331.8	252.3
Manitoba	-	-	-	-	-	-	-	-	-	-
Alberta	12.5	20.0	-	-	-	-	-	73.4	60.1	45.5
Prairie Provinces	117.5	200.0	180.0	170.0	115.0	143.0	160.0	442.0	391.9	297.8
Production (thousand tonnes)										
Saskatchewan	75.2	145.2	169.4	123.0	83.5	75.2	95.6	276.5	224.6	177.2
Manitoba	-	-	-	-	-	-	-	-	-	-
Alberta	10.4	16.2	-	-	-	-	-	34.6	27.0	37.2
Prairie Provinces	85.6	161.4	169.4	123.0	83.5	75.2	95.6	311.1	251.6	214.4
Yields (pounds per acre)										
Saskatchewan	1,610	1,798	2,098	1,664	1,600	1,658	1,317	1,689	1,522	1,558
Manitoba	-	-	-	-	-	-	-	-	-	-
Alberta	1,840	1,775	-	-	-	-	-	1,040	998	1,817
Prairie Provinces	1,635	1,795	2,098	1,664	1,600	1,658	1,317	1,579	1,441	1,597
Average Price in Saskatchewan (\$/tonne)										
	11/12	12/13	13/14	14/15	15/16	16/17	17/18	18/19	19/20	20/21
\$/tonne	750	623	537	430	815	1,000	1,088	1,300	-	-
Canadian Exports (thousand tonnes)										
	11/12	12/13	13/14	14/15	15/16	16/17	17/18	18/19	19/20	20/21
'000 tonnes	36.6	68.5	46.4	76.5	149.6	105.1	113.0	146.8	104.6	-

Source: Statistics Canada; Saskatchewan Agriculture

Crop	Saskatchewan 2020				Saskatchewan (2015-19) average			
	Area		Yield lb./ac	Production '000 tonnes	Area		Yield lb./ac	Production '000 tonnes
	Seeded '000 acres	Harvested '000 acres			Seeded '000 acres	Harvested '000 acres		
Desi Chickpeas & Non-specified	29.7	29.7	1,704	23.0	19.4	18.7	1,650	14.0
Kabuli Chickpeas	222.6	221.1	1,538	154.2	204.3	193.6	1,520	133.5
Total Chickpeas	252.3	250.8	1,558	177.2	223.7	212.3	1,557	147.5

2020 SCIC Acres Seeded
Includes, Pedigreed and Organic Acres
As reported on Seeded Acreage Reports
Minimum of 2 customers and 400 acres required per CD
August 11, 2020



Canadian Chickpea Exports			
Top 20 Destinations by Crop Year			
	2018-19		2019-20
	tonnes		tonnes
World	146,821	World	104,587
1 Pakistan	50,461	Pakistan	32,273
2 United States	21,074	United States	28,108
3 India	12,516	Syrian Arab Republic	9,930
4 United Arab Emirates	10,020	United Kingdom	5,240
5 Portugal	7,532	Lebanon	3,353
6 Egypt	6,187	Italy	2,905
7 United Kingdom	3,865	Egypt	2,473
8 Syrian Arab Republic	3,496	Portugal	2,453
9 Sri Lanka	3,454	India	2,163
10 Lebanon	3,447	Israel	1,616
11 Jordan	2,933	United Arab Emirates	1,562
12 Turkey	2,707	Peru	1,290
13 Colombia	2,203	Korea (Rep. of)	1,277
14 Israel	2,116	Trinidad & Tobago	1,095
15 Italy	1,857	Colombia	1,054
16 Morocco	1,332	Japan	847
17 Trinidad & Tobago	1,301	Belgium	720
18 Belgium	1,186	Nepal	720
19 Poland	1,051	Jordan	685
20 Japan	1,043	Netherlands	595

Source: Statistics Canada

Chickpea Supply and Disposition, Canada											
	Aug 1 Stocks	Harvested Area	Production	Imports	Total Supply	Exports	Use	Seed	F.W.D.*	July 31 Stocks	Stocks/Use
	'000 tonnes	'000 acres				'000 tonnes	Domestic				
2011/12	22.0	115.5	85.6	8.7	116.3	36.6	30.0	12.7	26.0	11.0	10%
2012/13	11.0	198.0	161.4	8.9	181.3	68.5	24.8	13.0	21.0	54.0	42%
2013/14	54.0	178.0	169.4	8.5	231.9	46.4	25.0	11.0	31.5	118.0	104%
2014/15	118.0	163.0	123.0	13.0	254.0	76.5	25.0	7.0	30.0	115.5	83%
2015/16	115.5	115.0	83.5	20.0	219.0	149.6	20.0	6.5	10.0	32.9	18%
2016/17	32.9	100.0	75.2	30.0	138.1	105.1	10.0	7.3	5.0	10.7	8%
2017/18	10.7	160.0	95.6	35.0	141.3	113.0	5.0	7.5	5.0	10.8	8%
2018/19	10.8	434.8	311.3	51.2	373.3	146.8	25.0	24.4	79.5	97.6	35%
2019/20	97.6	385.0	251.5	47.8	396.9	104.5	25.0	18.9	80.0	168.5	74%
2020/21	168.5	295.9	214.4	45.7	428.6	110.0	28.0	18.0	76.0	196.6	85%

*Feed, waste, and dockage

Source: Statistics Canada; Agriculture & AgriFood Canada and StatPublishing

Mustard

The 2020 growing season had its challenges for mustard producers in the province. Flea beetles and cutworms feeding on newly emerged mustard crops were early-season pests that were dealt with. As the growing season progressed, dry conditions in the mustard growing region of the province put stress on crops. Fortunately, mustard is tolerant to hot and dry conditions, compared to other oilseed crops. Producers in the mustard growing region of the province enjoyed excellent harvest conditions compared to the previous few harvests. Based on the final Crop Report, 89 per cent of mustard was to be number one grade.

Mustard acreage in Saskatchewan was down 41 per cent from 2019 to 172,200 acres for 2020. The five-year average total mustard acreage for Saskatchewan is 317,500 acres, putting the 2020 acreage at a 46 per cent decrease to the five-year average. The 2020 growing season saw average yields of 808 lbs./ac, a three per cent drop from 2019 and a five per cent drop from the five-year average. With fewer acres but relatively stable yields, total production in Saskatchewan was down from the previous year by 44,000 tonnes or 42 per cent.

In 2020, Saskatchewan accounted for 68 per cent of all of Canada's seeded mustard acres, with seeded acres in Alberta making up the remainder. Of the mustard acres in Saskatchewan, 59 per cent was yellow, 33 per cent brown and eight per cent oriental.

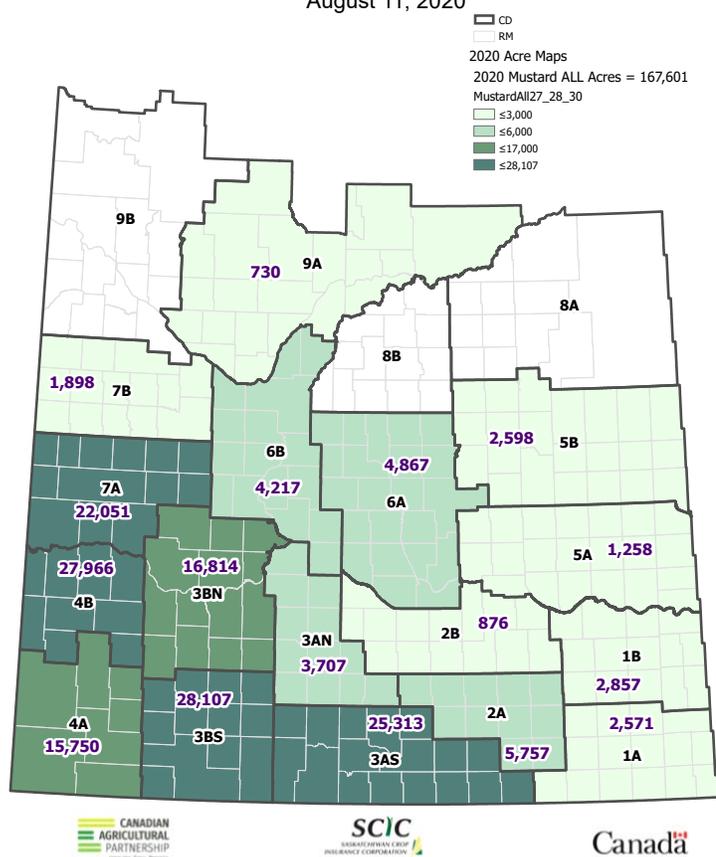
Top export markets for the 2020 mustard crop are anticipated to be the United States, Belgium, Switzerland and Japan, which is very similar to previous years.

	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020
Seeded Area (thousand acres)										
Saskatchewan	265.0	240.0	270.0	365.0	255.0	375.0	290.0	375.5	292.0	172.2
Manitoba	-	-	-	-	-	-	-	4.9	1.8	-
Alberta	63.0	95.0	95.0	135.0	90.0	135.0	95.0	122.1	104.4	80.0
Prairie Provinces	328.0	335.0	365.0	500.0	345.0	510.0	385.0	502.5	398.2	252.2
Production (thousand tonnes)										
Saskatchewan	103.2	82.7	117.3	138.6	91.5	162.3	94.5	134.7	106.2	61.8
Manitoba	-	-	-	-	-	-	-	2.2	0.8	-
Alberta	26.8	35.9	37.2	59.4	31.9	73.3	27.1	36.7	27.6	36.5
Prairie Provinces	130.0	118.6	154.5	198.0	123.4	235.6	121.6	173.6	134.6	98.3
Yields (pounds per acre)										
Saskatchewan	892	760	965	873	841	1,022	730	815	834	808
Manitoba	-	-	-	-	-	-	-	993	874	-
Alberta	949	850	892	985	800	1,224	642	686	609	1,009
Prairie Provinces	903	785	947	904	830	1,078	709	785	776	872
Average Price in Saskatchewan (\$/tonne)										
			13/14	14/15	15/16	16/17	17/18	18/19	19/20	20/21
\$/tonne	654	665	775	696	939	985	707	950	-	-
Canadian Exports (thousand tonnes)										
			13/14	14/15	15/16	16/17	17/18	18/19	19/20	20/21
'000 tonnes	115.2	119.8	137.9	126.0	112.9	123.7	111.9	121.1	-	-

Source: Statistics Canada; Saskatchewan Agriculture

Crop	Saskatchewan 2020				Saskatchewan (2014-19) average			
	Area		Yield lb./ac	Production '000 tonnes	Area		Yield lb./ac	Production '000 tonnes
	Seeded '000 acres	Harvested '000 acres			Seeded '000 acres	Harvested '000 acres		
Oriental Mustard	14.0	13.3	1,024.0	6.2	59.7	58.7	786	32.4
Yellow Mustard	100.8	98.8	758	34.0	151.6	143.7	744	49.9
Brown Mustard	57.4	56.7	843	21.7	80.6	77.7	784	32.4
Non-specified Mustard	-	-	-	-	-	-	-	-
Total Mustard	172.2	168.8	808	61.8	317.5	304.0	848	117.8

2020 SCIC Acres Seeded
Includes, Pedigreed and Organic Acres
As reported on Seeded Acreage Reports
Minimum of 2 customers and 400 acres required per CD
August 11, 2020



Canadian Mustard Exports				
Top 20 Destinations by Crop Year				
		2018-19	2019-20	
		tonnes	tonnes	
	World	121,129	World	112,537
1	United States	64,645	United States	63,608
2	Belgium	12,708	Belgium	16,341
3	Switzerland	6,539	Switzerland	7,360
4	France	6,482	Japan	4,328
5	Japan	5,361	Senegal	3,077
6	Netherlands	3,570	France	2,127
7	Germany	3,112	Germany	2,077
8	Senegal	2,352	Thailand	1,555
9	Korea (Rep. of)	1,896	Netherlands	1,315
10	Brazil	1,536	Brazil	1,259
11	Bolivia	1,437	Korea (Rep. of)	926
12	Algeria	1,074	Morocco	920
13	Australia	1,071	Bolivia	861
14	China (PRC)	1,062	Australia	847
15	Greece	981	United Kingdom	653
16	United Kingdom	975	China (PRC)	617
17	Thailand	958	Chile	474
18	Morocco	765	Guatemala	438
19	Swaziland	742	Algeria	360
20	Peru	679	Peru	337

Source: Statistics Canada

Mustard Supply and Disposition, Canada											
	Aug 1 Stocks	Harvested Area	Production	Imports	Total Supply	Use				July 31 Stocks	Stocks/Use
						Exports	Domestic	Seed	F.W.D.*		
	'000 tonnes	'000 acres				'000 tonnes					
2011/12	116.0	317.5	130.0	0.5	246.5	115.2	24.1	1.5	22.7	83.0	51%
2012/13	83.0	333.0	118.6	1.3	202.9	119.8	24.0	1.7	21.4	36.0	22%
2013/14	36.0	360.0	154.5	1.8	192.3	137.9	20.0	2.0	20.0	12.4	7%
2014/15	12.4	483.0	198.0	1.0	211.4	126.0	21.0	1.7	19.4	43.3	26%
2015/16	43.3	328.0	123.4	2.0	168.7	112.9	23.0	2.5	10.0	20.3	14%
2016/17	20.3	482.0	235.6	1.5	257.4	123.7	25.0	2.4	15.0	91.3	55%
2017/18	91.3	378.0	121.6	6.0	218.9	111.9	27.5	2.5	11.2	65.8	43%
2018/19	65.8	487.3	173.6	8.4	247.8	121.1	30.0	1.8	22.4	72.5	41%
2019/20	72.5	382.4	134.6	6.8	213.9	112.6	30.0	1.2	21.2	48.9	30%
2020/21	48.9	252.2	98.83	7.8	155.5	100.0	25.6	2.0	18.0	9.9	7%

*Feed, waste, and dockage

Source: Statistics Canada; Agriculture & AgriFood Canada and StatPublishing

Canary seed

Canary seed grows well on heavier soils that are able to hold moisture, but it is sensitive to dry conditions. Though the 2020 growing season was hot and dry, the crop produced above average yields.

Yields were up from 2019 and somewhat above the five-year average provincially. Yields varied considerably by region. Regular canary seed made up more than 68 per cent of harvested acres, but yielded only two per cent less than the hairless canary seed. Typically, hairless canary seed varieties yield considerably less than regular canary seed varieties and it is not clear why in 2020 hairless varieties slightly out yielded regular ones. The hairless type, when dehulled, is now approved for human consumption in Canada and the United States.

Seeded area was about one per cent higher in 2020 than in 2019, at 267,100 acres; overall production is estimated to be 156,400 tonnes. Saskatchewan produces nearly 100 per cent of all canary seed in Canada.

Exports in 2020-21 are expected to be very similar to 2019-20. Mexico, Belgium and Indonesia were the top export markets for canary seed, with strong markets in the United States and South American countries.

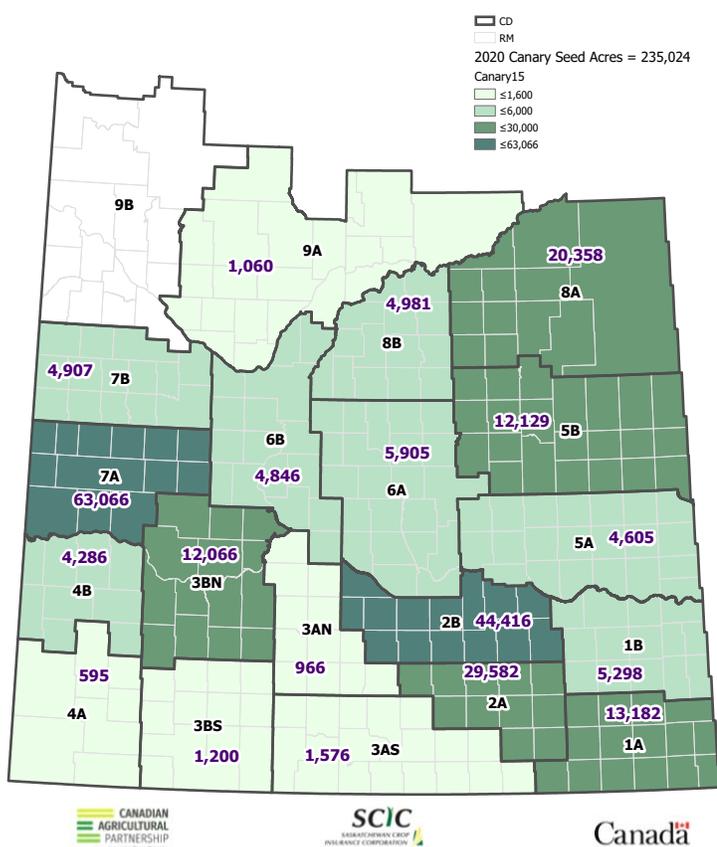
Carry-out stocks have been estimated as low for several years, which is normally an indicator that prices may increase. Fall 2020 prices were stronger than in recent years.

	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020
Seeded Area (thousand acres)										
Saskatchewan	275.0	335.0	210.0	286.0	325.0	260.0	255.0	248.0	263.8	267.1
Manitoba	-	-	-	-	-	-	-	-	25.3	-
Alberta	-	-	-	-	-	-	-	-	1.8	-
Prairie Provinces	275.0	335.0	210.0	286.0	325.0	260.0	255.0	248.0	290.9	267.1
Production (thousand tonnes)										
Saskatchewan	128.6	149.7	131.0	134.9	148.6	140.3	145.0	145.6	153.0	156.4
Manitoba	-	-	-	-	-	-	-	-	21.1	-
Alberta	-	-	-	-	-	-	-	-	0.9	-
Prairie Provinces	128.6	149.7	131.0	134.9	148.6	140.3	145.0	145.6	175.0	156.4
Yields (pounds per acre)										
Saskatchewan	1,050	1,015	1,375	1,081	1,040	1,322	1,255	1,300	1,307	1,294
Manitoba	-	-	-	-	-	-	-	-	1,928	-
Alberta	-	-	-	-	-	-	-	-	1,050	-
Prairie Provinces	1,050	1,015	1,375	1,081	1,040	1,322	1,255	1,300	1,359	1,294
Average Price in Saskatchewan (\$/tonne)										
	11/12	12/13	13/14	14/15	15/16	16/17	17/18	18/19	19/20	20/21
\$/tonne	592	584	519	524	593	482	538	493	-	-
Canadian Exports (thousand tonnes)										
	11/12	12/13	13/14	14/15	15/16	16/17	17/18	18/19	19/20	20/21
'000 tonnes	126.4	136.2	163.9	164.4	146.2	152.7	147.3	155.7	161.4	-

Source: Statistics Canada; Saskatchewan Agriculture

Crop	Saskatchewan 2020				Saskatchewan (2015-19) average			
	Area		Yield lb./ac	Production '000 tonnes	Area		Yield lb./ac	Production '000 tonnes
	Seeded '000 acres	Harvested '000 acres			Seeded '000 acres	Harvested '000 acres		
Hairless Canary seed	86.3	86.3	1,308	51.2	115.0	111.0	1,086	42.7
Regular Canary seed	180.8	180.1	1,288	105.2	216.2	208.4	1,288	98.0
Total Canary seed	267.1	266.4	1,294	156.4	331.2	319.4	1,217	140.7

2020 SCIC Acres Seeded
Includes, Pedigreed and Organic Acres
As reported on Seeded Acreage Reports
Minimum of 2 customers and 400 acres required per CD
August 11, 2020



Canadian Canary seed Exports
Top 20 Destinations by Crop Year

	2018-19	2019-20
	tonnes	tonnes
World	155,733	161,372
1 Mexico	33,386	35,681
2 Brazil	17,924	20,086
3 Belgium	16,808	10,311
4 Spain	11,727	10,178
5 Colombia	9,326	8,453
6 United States	7,565	8,040
7 Indonesia	5,549	7,354
8 Turkey	5,223	6,149
9 Italy	5,028	5,596
10 Egypt	4,430	5,474
11 Algeria	4,041	5,225
12 Portugal	3,663	4,536
13 Chile	2,538	3,541
14 Peru	2,208	3,362
15 China (PRC)	2,145	3,085
16 United Arab Emirates	1,982	2,419
17 Morocco	1,937	2,404
18 Tunisia	1,585	2,078
19 Ecuador	1,408	1,666
20 Germany	1,268	1,466

Source: Statistics Canada

Canary Seed Supply and Disposition, Canada

	Aug 1 Stocks	Harvested Area	Production	Imports	Total Supply	Exports	Use	Domestic Seed	F.W.D.*	July 31 Stocks	Stocks/Use
	'000 tonnes	'000 acres	'000 tonnes	'000 tonnes	'000 tonnes	'000 tonnes	'000 tonnes	'000 tonnes	'000 tonnes	'000 tonnes	%
2011/12	30.0	270.0	128.6	-	158.6	126.4	4.0	6.2	5.0	17.0	12%
2012/13	17.0	325.0	149.7	0.1	166.8	136.2	1.5	4.5	1.6	23.0	16%
2013/14	23.0	210.0	131.0	-	154.0	163.9	1.5	3.7	-	-	0%
2014/15**	-	275.0	134.9	-	134.9	164.4	1.5	4.4	-	-	0%
2015/16	-	315.0	148.6	-	148.6	146.2	1.5	2.8	-	-	0%
2016/17	-	234.0	140.3	-	140.3	152.7	1.5	4.1	-	-	0%
2017/18	-	255.0	145.0	-	145.0	147.3	1.5	3.9	-	-	0%
2018/19	16.2	268.4	157.6	-	173.8	155.7	1.5	3.3	2.6	10.7	7%
2019/20	10.7	283.9	175.0	-	185.7	161.4	1.5	4.7	3	15.1	9%
2020/21	15.1	267.1	156.4	-	175.7	160.0	2.5	4.5	1	7.7	5%

*Feed, waste, and dockage

** Statistics Canada does not have the required information from the Field Crop surveys to be able to complete the S&D table

Source: Statistics Canada; Agriculture & AgriFood Canada and StatPublishing

Soybean

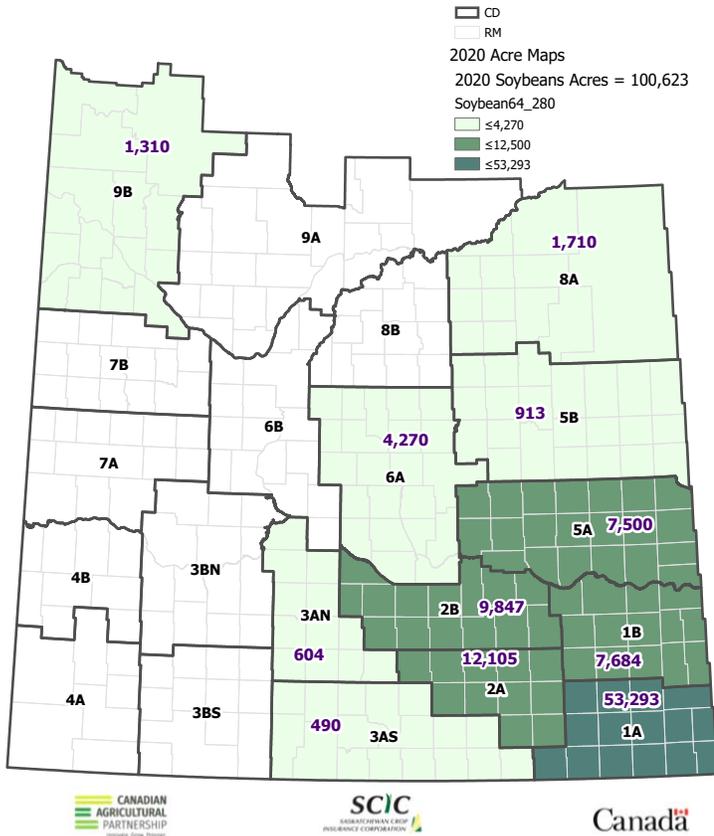
Canadian soybean markets are largely dependent on what happens in other major soybean-producing countries. In Canada, Saskatchewan is the smallest producer of soybean because we are relatively new to producing it and varieties need a few adjustments before consistent production marks can be met.

Earlier in the year, political tensions and the Covid-19 pandemic led to the expectation that soybean markets may be poor. As the year progressed, things changed and China started buying huge quantities of soybean while American forecasts for high production showed that they had overestimated their production levels for the 2020 growing season. Because of all these changes, Canadian soybean exports have benefited by increasing from 2019 levels and also saw an increase in domestic use. Canadian stocks-to-use ratios are quite low which should bode well for next year; however, Brazil, Argentina, Paraguay and the United States are the major exporting countries and produce much larger quantities than Canada.

	2013	2014	2015	2016	2017	2018	2019	2020
Seeded Area (thousand acres)								
Saskatchewan	170.0	270.0	270.0	240.0	850.0	407.5	150.0	126.7
Manitoba	1,050.0	1,300.0	1,410.0	1,645.4	2,290.0	1,890.0	1,469.5	1,149.6
Alberta	-	-	-	-	-	18.3	7.0	2.5
Prairie Provinces	1,220.0	1,570.0	1,680.0	1,885.4	3,140.0	2,315.8	1,626.5	1,278.8
Production (thousand tonnes)								
Saskatchewan	118.4	163.3	179.6	202.5	479.0	231.8	107.2	70.0
Manitoba	1,068.2	1,107.7	1,390.7	1,769.0	2,245.3	1,731.6	1,122.3	1,174.4
Alberta	-	-	-	-	-	11.6	4.9	-
Prairie Provinces	1,186.6	1,271.0	1,570.3	1,971.5	2,724.3	1,975.0	1,234.4	1,174.4
Yields (bushels per acre)								
Saskatchewan	27.2	23.1	24.9	32.3	20.8	21.0	28.3	20.0
Manitoba	37.6	31.6	36.4	41.0	36.1	34.0	29.2	37.3
Alberta	-	-	-	-	-	25.0	27.6	-
Prairie Provinces	36.2	30.1	34.6	39.9	32.0	31.7	29.1	33.9
Average Price in Saskatchewan (\$/tonne)								
	13/14	14/15	15/16	16/17	17/18	18/19	19/20	20/21
\$/tonne	444	363	392	418	399	395	365	-
Canadian Exports (thousand tonnes)								
	13/14	14/15	15/16	16/17	17/18	18/19	19/20	20/21
'000 tonnes	3,413.5	3,723.6	4,101.8	4,440.6	4,908.1	5,241.1	3,898.3	-

Source: Statistics Canada; Source: Statistics Canada and Saskatchewan Agriculture

2020 SCIC Acres Seeded
Includes, Pedigreed and Organic Acres
As reported on Seeded Acreage Reports
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August 11, 2020



Canadian Soybean Exports				
Top 20 Destinations by Crop Year				
		2018-19	2019-20	
		tonnes	tonnes	
	World	5,241,113	World	3,898,262
1	China (PRC)	3,157,322	Iran (Islamic Rep. of)	780,466
2	Japan	395,566	Italy	350,341
3	Bangladesh	325,536	Japan	321,393
4	Iran (Islamic Rep. of)	201,559	Belgium	314,764
5	Italy	188,428	Bangladesh	310,414
6	Viet-Nam	168,762	Indonesia	251,108
7	Belgium	133,902	Netherlands	228,584
8	United States	117,215	Germany	181,498
9	Indonesia	78,296	China (PRC)	173,406
10	Malaysia	56,123	United States	153,962
11	Norway	53,995	Viet-Nam	119,097
12	Taiwan	47,842	Spain	107,899
13	Cuba	42,443	France	90,510
14	Netherlands	41,163	Malaysia	71,730
15	Thailand	39,896	Portugal	70,385
16	Ireland	37,465	Algeria	69,690
17	Spain	34,964	Taiwan	55,920
18	Hong Kong	23,537	Norway	53,672
19	Nepal	19,199	Thailand	42,043
20	Singapore	17,976	Ireland	28,988

Source: Statistics Canada

Soybean Supply and Disposition, Canada											
	Aug 1 Stocks '000 tonnes	Harvested Area '000 acres	Production	Imports	Total Supply	Use				July 31 Stocks	Stocks/Use
						Exports	Domestic	Seed	F.W.D.*		
2012/13	231.3	4,188.5	5,086.4	257.6	5,575.3	3,331.6	1,540.7	186.3	359.2	157.5	3%
2013/14	157.5	4,608.7	5,355.9	343.1	5,856.5	3,427.3	1,524.6	232.5	434.8	237.3	4%
2014/15	237.3	5,576.5	6,044.8	331.2	6,613.3	3,804.4	1,780.1	230.2	341.0	457.6	7%
2015/16	457.6	5,516.5	6,456.3	319.0	7,232.9	4,190.6	1,916.4	231.2	515.1	379.6	6%
2016/17	379.6	5,514.7	6,596.5	482.4	7,458.5	4,419.8	1,922.8	300.9	460.0	355.0	5%
2017/18	355.0	7,252.0	7,716.6	534.5	8,606.1	4,928.6	1,969.3	261.3	795.6	651.3	8%
2018/19	651.3	6,275.5	7,416.6	1,131.0	9,198.9	5,639.8	2,058.4	237.9	563.0	699.8	8%
2019/20	699.8	5,610.4	6,145.0	242.3	7,087.1	3,576.2	1,741.6	213.3	835.0	721.0	11%
2020/21	721.0	5,044.0	6,358.5	300.0	7,379.5	4,000.0	1,900.0	212.0	760.0	507.5	7%

*Feed, waste, and dockage

Source: Statistics Canada and the Saskatchewan Agriculture

Fall Rye

Poor harvest conditions in fall 2019 delayed seeding of fall rye in some areas. Most of the province in spring 2020 had adequate sub-soil moisture early on, benefitting winter-seeded crops. Overall yields were fairly good.

Fall rye is a winter cereal crop that can make use of moisture from winter and early spring precipitation. During the spring thaw, the crop begins to actively grow and build yield potential. Fall rye is protected from dry conditions in late July and August due to earlier maturity than spring-seeded crops; however, limited crop development in the fall can delay harvest for the following year.

Fall rye is an efficient user of nutrients and water, the crop also responds well to management. The introduction of hybrid fall rye led to the need for increased management. The hybrids considerably out-perform open-pollinated varieties.

Yields were two per cent below the five-year provincial average. Fall rye production averaged 41 bu./ac, a respectable yield but well below 2016 and 2017 with record yields of 50 bu./ac.

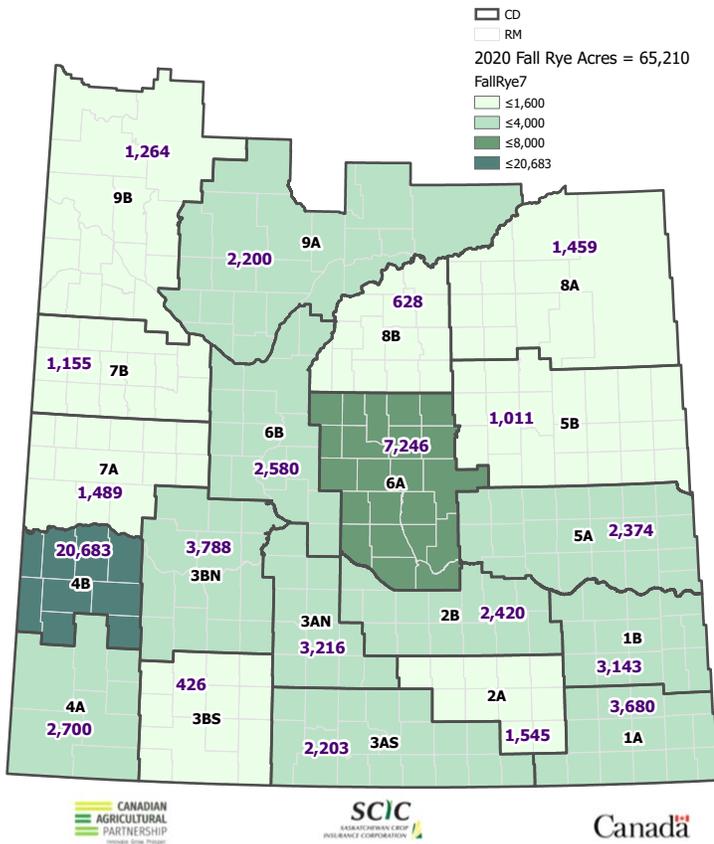
The seeded area was 31 per cent greater in 2020 than the five-year average, with 119,000 acres planted. There appears to be renewed interest in fall rye production. Overall production from the 2020 harvest is estimated to be 119,300 tonnes.

The United States is the top export market for fall rye, purchasing almost all Canadian exports.

	2013	2014	2015	2016	2017	2018	2019	2020
Seeded Area (thousand acres)								
Saskatchewan	90.0	95.0	90.0	120.0	90.0	51.1	102.6	119.1
Manitoba	70.0	55.0	70.0	113.7	75.0	42.3	85.9	85.7
Alberta	30.0	30.0	35.0	62.1	25.0	29.1	43.8	80.5
Prairie Provinces	190.0	180.0	195.0	295.8	190.0	122.5	232.3	285.3
Production (thousand tonnes)								
Saskatchewan	71.1	80.3	53.3	152.9	113.0	42.8	99.3	119.3
Manitoba	86.4	66.0	78.7	139.7	132.0	68.2	130.3	138.5
Alberta	36.3	30.9	33.0	59.7	33.5	29.7	26.7	106.5
Prairie Provinces	193.8	177.2	165.0	352.3	278.5	140.7	256.3	364.3
Yields (bushels per acre)								
Saskatchewan	32.9	33.3	26.3	50.2	50.6	34.1	47.1	41.0
Manitoba	48.6	47.3	47.7	52.4	69.2	63.5	61.8	65.7
Alberta	47.7	40.5	43.3	45.2	52.8	52.9	55.3	58.7
Prairie Provinces	41.2	38.8	37.1	50.1	58.3	48.7	54.5	53.3
Average Price in Saskatchewan (\$/tonne)								
	13/14	14/15	15/16	16/17	17/18	18/19	19/20	20/21
\$/tonne	233	230	229	160	166	218	190	-
Canadian Exports (thousand tonnes)								
	13/14	14/15	15/16	16/17	17/18	18/19	19/20	20/21
'000 tonnes	121.1	88.7	100.8	144.6	192.0	143.7	162.9	-

Source: Statistics Canada

2020 SCIC Acres Seeded
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Canadian Rye Exports				
Top 11 Destinations by Crop Year				
		2018-19	2019-20	
		tonnes	tonnes	
	World	143,700	World	162,925
1	United States	140,325	United States	161,286
2	Japan	1,322	Japan	907
3	Korea (Rep. of)	960	South Africa	381
4	United Kingdom	441	Korea (Rep. of)	240
5	South Africa	340	Taiwan	42
6	Netherlands	93	Colombia	37
7	South Sudan	68	Denmark	20
8	Colombia	49	Kazakhstan	12
9	Lebanon	41		
10	Taiwan	21		
11	Denmark	20		
12	China (PRC)	20		

Source: Statistics Canada

Fall Rye Supply and Disposition, Canada											
	Aug 1 Stocks	Harvested Area	Production	Imports	Total Supply	Exports	Use			July 31 Stocks	Stocks/Use
	'000 tonnes	'000 acres				'000 tonnes	Domestic	Seed	F.W.D.*		
2012/13	24.6	295.0	336.6	0.3	361.5	192.5	45.7	8.8	68.4	46.1	15%
2013/14	46.1	215.0	222.9	0.1	269.1	121.1	41.6	9.3	52.8	44.3	20%
2014/15	44.3	218.2	217.5	0.1	261.9	88.6	42.2	10.2	78.7	42.2	19%
2015/16	42.2	233.6	225.5	0.4	268.1	100.8	44.4	14.0	57.9	51.0	23%
2016/17	51.0	345.2	436.0	0.7	487.7	144.8	48.2	12.9	117.9	163.9	51%
2017/18	163.9	248.8	341.3	1.4	506.6	194.2	57.3	11.9	119.0	124.2	32%
2018/19**	124.2	195.4	236.4	2.1	362.7	146.2	19.2	14.9	133.3	49.1	16%
2019/20	49.1	253.5	333.4	3.0	385.5	165.2	19.1	20.7	140.4	40.1	12%
2020/21	40.1	378.0	487.8	2.1	530.0	190.0	50.0	21.7	104.0	164.3	45%

*Feed, waste, and dockage

** includes both fall and spring rye; fall rye makes up 96 per cent of production

Source: Statistics Canada, Saskatchewan Agriculture

Faba Bean

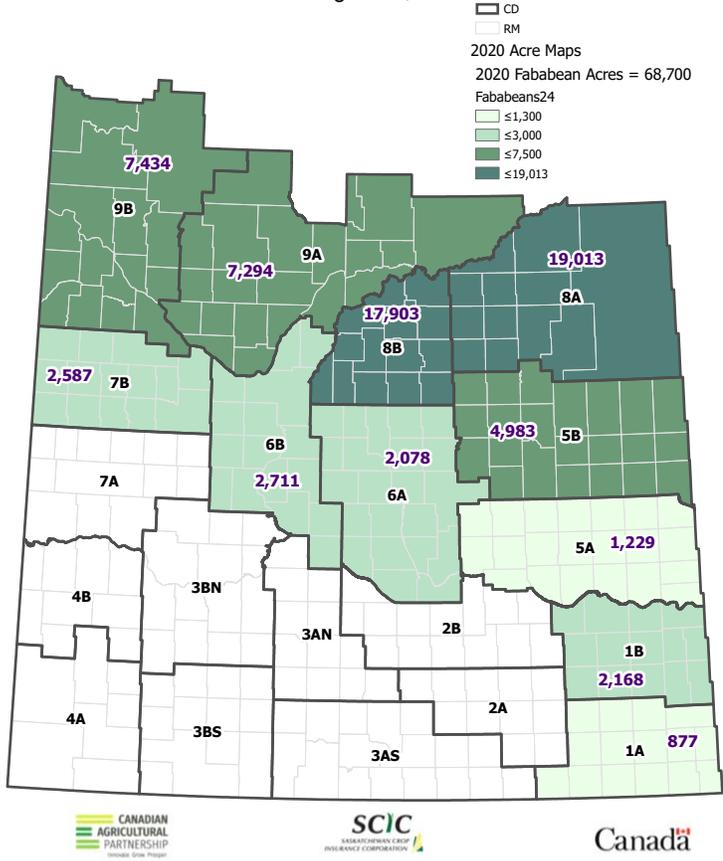
Faba bean seeded area and production remained fairly constant over the past four years in Western Canada because of lower production in competing countries like Australia and parts of Europe. In 2020; however, production in the leading producer of faba bean, Australia, increased as well as in some of the Baltic countries. This will put pressure on Canadian faba bean exports and markets may be difficult to find.

Interest in new low vicine/convicine varieties in Canada may generate a new opportunity for faba beans from Canada in the ingredients market. Plant-based proteins are increasingly in demand and faba beans have some of the highest protein levels among pulses. Purity may be an issue in high-producing areas because of the danger of contamination from cross-pollination with high vicine/convicine varieties.

	2013	2014	2015	2016	2017	2018	2019	2020
Seeded Area (thousand acres)								
Saskatchewan					60.0	37.0	50.0	55.9
Manitoba							7.1	7.6
Alberta		75.0	80.0	45.0	35.0	34.7	35.0	32.5
Prairie Provinces	-	75.0	80.0	45.0	95.0	71.7	92.1	96.0
Production (thousand tonnes)								
Saskatchewan					54.4	40.3	61.8	71.5
Manitoba							6.3	7.8
Alberta		107.5	81.6	54.4	45.4	43.4	38.5	41.0
Prairie Provinces	-	107.5	81.6	54.4	99.8	83.7	106.6	120.3
Yields (hundredweight per acre)								
Saskatchewan					20.3	25.7	28.8	28.2
Manitoba							19.7	22.7
Alberta		31.6	23.4	29.3	29.4	28.8	26.9	31.2
Prairie Provinces		31.6	23.4	29.3	23.7	27.2	27.4	28.7
Average Price in Saskatchewan (\$/tonne)								
	13/14	14/15	15/16	16/17	17/18	18/19	19/20	20/21
\$/tonne	-	-	-	-	269	224	-	-
Canadian Exports (thousand tonnes)								
	13/14	14/15	15/16	16/17	17/18	18/19	19/20	20/21
'000 tonnes	9.5	23.6	25.1	13.3	27.1	39.4	29.9	-

Source: Statistics Canada; Saskatchewan Agriculture

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Canadian Broad Bean Exports Top 12 Destinations by Crop Year				
	2018-19		2019-20	
	tonnes		tonnes	
World	39,405	World	29,874	
1 Egypt	24,556	Egypt	18,005	
2 United States	11,158	United States	8,005	
3 United Arab Emirates	1,389	India	1,599	
4 Denmark	641	Korea (Rep. of)	812	
5 Lebanon	581	Turkey	594	
6 India	422	Morocco	391	
7 Jordan	203	Kuwait	12	
8 Israel	188	Japan	117	
9 Japan	139	Israel	75	
10 China (PRC)	75	Italy	44	
11 Netherlands	28	Norway	40	
12 Qatar	25	Belgium	38	

Source: Statistics Canada

Hemp

Due to its recent legalization for Cannabidiol (CBD), hemp has become a crop of interest among producers. A couple of years ago, hemp became extremely popular, with large seeded areas reported throughout much of Canada, especially Western Canada. Much of the hemp produced was going into the food, oil and fibre markets.

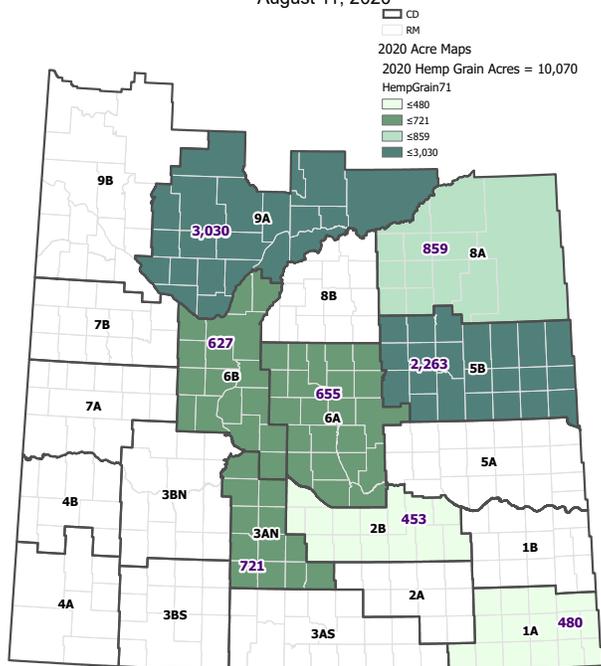
Because of this rapid boom in production, combined with a very young market and an immature hemp-processing industry, it has led to a high-risk and volatile production and marketing environment for producers. This is further complicated when other hemp producing jurisdictions export large quantities of hemp into Canada at low prices.

Agronomics and processing hemp for CBD is new and requires further development to see this market increase and flourish. Saskatchewan is a leader in agricultural innovation and there are companies opening in the province to help see this development progress. Too many pseudo-processors for CBD are saturating this market with poor quality and in some cases, almost useless CBD in the marketplace. Buyers need to be vigilant in knowing exactly what they want when purchasing these products.

	2013	2014	2015	2016	2017	2018	2019	2020
Seeded Area (thousand acres)								
Saskatchewan	-	-	-	-	-	19.1	42.0	14.6
Manitoba	-	-	-	-	-	11.3	11.5	12.4
Alberta	-	-	-	-	-	6.1	34.6	22.7
Prairie Provinces	-	-	-	-	-	36.5	88.1	49.7
Production (thousand tonnes)								
Saskatchewan	-	-	-	-	-	-	-	6.4
Manitoba	-	-	-	-	-	-	-	4.2
Alberta	-	-	-	-	-	-	-	15.3
Prairie Provinces	-	-	-	-	-	-	-	25.9
Yields (pounds per acre)								
Saskatchewan	-	-	-	-	-	-	973	960
Manitoba	-	-	-	-	-	-	764	754
Alberta	-	-	-	-	-	-	856	1 525
Prairie Provinces	-	-	-	-	-	-	900	1,167
Average Price in Saskatchewan (\$/tonne)								
	13/14	14/15	15/16	16/17	17/18	18/19	19/20	20/21
\$/tonne	-	-	-	-	-	-	-	-
Canadian Exports (thousand tonnes)								
	13/14	14/15	15/16	16/17	17/18	18/19	19/20	20/21
'000 tonnes	2.6	11.6	23.1	18.0	5.6	4.2	5.9	-

Source: Statistics Canada

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Canadian Hemp Exports
Top 20 Destinations by Crop Year

2018-19		2019-20	
	tonnes		tonnes
World	5,561	World	4,220
1 United States	3,870	United States	3,369
2 United Kingdom	458	Korea Republic	233
3 Korea Republic	456	Australia	167
4 Netherlands	317	Netherlands	149
5 Italy	156	United Kingdom	72
6 New Zealand	54	Estonia	52
7 Italy	40	New Zealand	48
8 Algeria	37	Japan	44
9 South Africa	32	South Africa	42
10 Japan	20	Italy	40
11 Costa Rica	16	Belgium	39
12 Poland	12	Ireland	37

Source: Statistics Canada

Saskatchewan! 