



# 2017 Specialty Crop Report

***saskatchewan.ca***

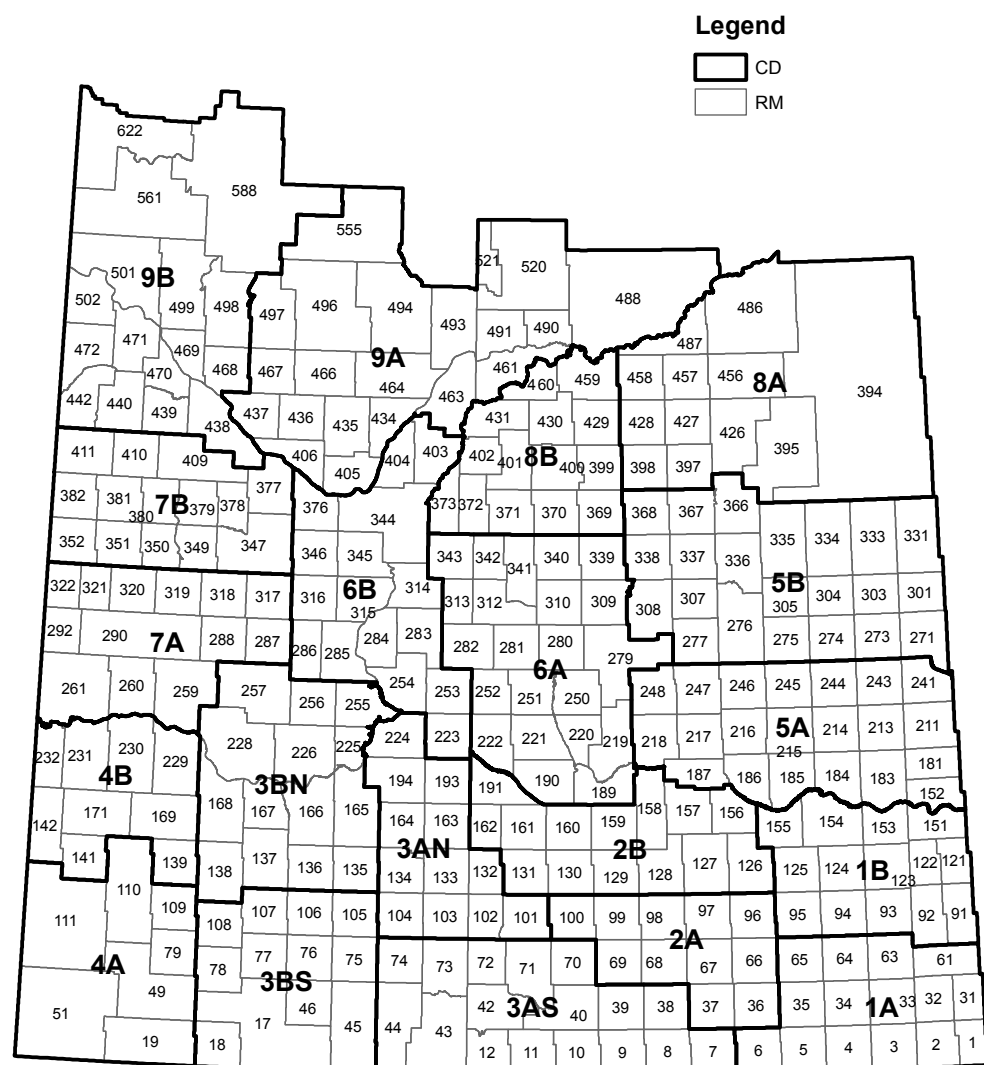




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# Saskatchewan Crop Districts



# Area, Yield and Production of Specialty Crops, Saskatchewan

| Crop                           | 2017           |                |                |                | 2016           |                |                |                |
|--------------------------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|
|                                | Area           |                | Yield          | Production     | Area           |                | Yield          | Production     |
|                                | Seeded         | Harvested      | lbs/ac         | '000 tonnes    | Seeded         | Harvested      | lbs/ac         | '000 tonnes    |
|                                | '000 acres     | '000 acres     |                |                | '000 acres     | '000 acres     |                |                |
| Oriental Mustard               | 80.0           | 80.0           | 889            | 32.0           | 100.0          | 95.0           | 1 172          | 50.5           |
| Yellow Mustard                 | 138.0          | 135.0          | 639            | 39.0           | 240.0          | 225.0          | 869            | 88.7           |
| Brown & Non-specified Mustard  | 72.0           | 70.0           | 740            | 23.5           | 50.0           | 45.0           | 1 133          | 23.1           |
| <b>Total Mustard</b>           | <b>290.0</b>   | <b>285.0</b>   | <b>730.0</b>   | <b>94.5</b>    | <b>390.0</b>   | <b>365.0</b>   | <b>980.0</b>   | <b>162.3</b>   |
| Large Green Lentils            | 900.0          | 895.0          | 1,112.0        | 451.3          | 1,050.0        | 1,030.0        | 1,058.0        | 494.4          |
| Small Green Lentils            | 360.0          | 358.0          | 1,197.0        | 194.3          | 380.0          | 350.0          | 1,286.0        | 204.1          |
| Red Lentils                    | 2,590.0        | 2,580.0        | 1,389.0        | 1,625.1        | 3,800.0        | 3,750.0        | 1,188.0        | 2,020.8        |
| Other Lentils                  | 70.0           | 67.0           | 770.0          | 23.4           | 55.0           | 50.0           | 1,000.0        | 22.7           |
| <b>Total Lentils</b>           | <b>3,920.0</b> | <b>3,900.0</b> | <b>1,297.0</b> | <b>2,294.1</b> | <b>5,285.0</b> | <b>5,180.0</b> | <b>1,167.0</b> | <b>2,742.0</b> |
| Green Peas                     | 300.0          | 298.0          | 2,040.0        | 276.0          | 385.0          | 375.0          | 2,154.0        | 366.0          |
| Yellow Peas                    | 1,800.0        | 1,785.0        | 2,034.0        | 1,645.0        | 1,750.0        | 1,735.0        | 2,478.0        | 1,951.4        |
| Other Peas                     | 65.0           | 60.0           | 1,950.0        | 53.1           | 45.0           | 40.0           | 1,584.0        | 28.7           |
| <b>Total Peas</b>              | <b>2,165.0</b> | <b>2,143.0</b> | <b>2,028.0</b> | <b>1,973.8</b> | <b>2,180.0</b> | <b>2,150.0</b> | <b>2,406.0</b> | <b>2,346.1</b> |
| Desi Chickpeas & Non-specified | 15.0           | 15.0           | 1,058.2        | 7.2            | 13.0           | 10.0           | 1,675.5        | 7.6            |
| Kabuli Chickpeas               | 145.0          | 145.0          | 1,200.0        | 78.9           | 130.0          | 90.0           | 1,656.0        | 67.6           |
| <b>Total Chickpeas</b>         | <b>160.0</b>   | <b>160.0</b>   | <b>1,186.0</b> | <b>86.1</b>    | <b>143.0</b>   | <b>100.0</b>   | <b>1,658.0</b> | <b>75.2</b>    |
| Hairless Canary Seed           | 95.0           | 95.0           | 1,028.0        | 44.3           | 85.0           | 79.0           | 1,162.0        | 41.6           |
| Regular Canary Seed            | 160.0          | 160.0          | 1,282.0        | 93.0           | 175.0          | 155.0          | 1,404.0        | 98.7           |
| <b>Total Canary Seed</b>       | <b>255.0</b>   | <b>255.0</b>   | <b>1,187.0</b> | <b>137.3</b>   | <b>260.0</b>   | <b>234.0</b>   | <b>1,322.0</b> | <b>140.3</b>   |
| Soybeans                       | 850.0          | 845.0          | 1,384.7        | 479.0          | 240.0          | 230.0          | 1,631.4        | 202.5          |
| Triticale                      | 30.0           | 25.7           | 2,113.9        | 9.8            | 50.0           | 45.0           | 1,866.6        | 22.9           |
| Fall Rye                       | 90.0           | 88.0           | 2,831.0        | 113.0          | 120.0          | 120.0          | 2,809.1        | 152.9          |
| Fababeans                      | 60.0           | 59.0           | 2,032.8        | 54.4           | 50.8           | 46.0           | 1,800.0        | 37.6           |
| Hemp                           | 45.8           | 44.6           | -              | -              | 21.0           | 18.0           | -              | -              |
| Dry Beans                      | 10.0           | 9.9            | -              | -              | 7.0            | 6.8            | -              | -              |
| Coriander                      | 10.0           | 9.8            | -              | -              | 7.3            | 6.2            | -              | -              |
| Camelina                       | -              | -              | -              | -              | -              | -              | -              | -              |
| Borage                         | 2.3            | 2.2            | -              | -              | 2.2            | 1.9            | -              | -              |
| Caraway                        | 7.8            | 7.5            | -              | -              | 6.0            | 5.2            | -              | -              |
| Carinata                       | -              | -              | -              | -              | -              | -              | -              | -              |
| Buckwheat                      | 2.1            | 2.0            | -              | -              | 2.4            | 1.9            | -              | -              |
| Fenugreek                      | 4.5            | 4.3            | -              | -              | 4.4            | 3.8            | -              | -              |

Source: Statistics Canada and Saskatchewan Agriculture

# Lentil

Canadian lentil production dropped by 22 per cent to 2.6 M tonnes for 2017-18 due to a large reduction in seeded area. Saskatchewan accounts for the majority of lentil production in Canada, and the province's yield fell 9 per cent from the five-year average to 1,297 lb./ac.

The majority of lentils produced in Saskatchewan are red lentils. Because of the dry summer in 2017, a high percentage of lentils were harvested early and were very high quality. Demand for both red and green lentils has been falling downward and exports have slowed compared to last year. Returning the focus on quality of Canadian lentils may cause resurgence in demand for lentil in the coming months.

|   | 2008           | 2009           | 2010           | 2011           | 2012           | 2013           | 2014           | 2015           | 2016           | 2017           |
|---|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|
| <b>Lentils</b>                                  |                |                |                |                |                |                |                |                |                |                |
| <b>Seeded Area (thousand acres)</b>             |                |                |                |                |                |                |                |                |                |                |
| Saskatchewan                                    | 1,745.0        | 2,355.0        | 3,340.0        | 2,460.0        | 2,430.0        | 2,620.0        | 3,010.0        | 3,750.0        | 5,285.0        | 3,920.0        |
| Manitoba  | -              | -              | -              | -              | -              | -              | -              | -              | -              | -              |
| Alberta   | -              | 50.0           | 105.0          | 97.8           | 85.0           | 100.0          | 110.0          | 285.0          | 575.0          | 485.0          |
| <b>Prairie Provinces</b>                        | <b>1,745.0</b> | <b>2,405.0</b> | <b>3,445.0</b> | <b>2,557.8</b> | <b>2,515.0</b> | <b>2,720.0</b> | <b>3,120.0</b> | <b>4,035.0</b> | <b>5,860.0</b> | <b>4,405.0</b> |
| <b>Production (thousand tonnes)</b>             |                |                |                |                |                |                |                |                |                |                |
| Saskatchewan                                    | 1,043.2        | 1,496.8        | 1,922.8        | 1,497.5        | 1,469.8        | 2,151.4        | 1,902.6        | 2,364.1        | 2,742.0        | 2,294.1        |
| Manitoba  | -              | -              | -              | -              | -              | -              | -              | -              | -              | -              |
| Alberta   | -              | 33.4           | 82.0           | 76.0           | 68.1           | 110.3          | 84.4           | 176.4          | 506.2          | 264.4          |
| <b>Prairie Provinces</b>                        | <b>1,043.2</b> | <b>1,530.2</b> | <b>2,004.8</b> | <b>1,573.5</b> | <b>1,537.9</b> | <b>2,261.7</b> | <b>1,987.0</b> | <b>2,540.5</b> | <b>3,248.2</b> | <b>2,558.5</b> |
| <b>Yields (pounds per acre)</b>                 |                |                |                |                |                |                |                |                |                |                |
| Saskatchewan                                    | 1,330          | 1,413          | 1,321          | 1,384          | 1,351          | 1,824          | 1,446          | 1,392          | 1,167          | 1,297          |
| Manitoba  | -              | -              | -              | -              | -              | -              | -              | -              | -              | -              |
| Alberta   | -              | 1,476          | 1,774          | 1,715          | 1,807          | 2,558          | 1,724          | 1,375          | 1,993          | 1,207          |
| <b>Prairie Provinces</b>                        | <b>1,329</b>   | <b>1,415</b>   | <b>1,335</b>   | <b>1,397</b>   | <b>1,367</b>   | <b>1,850</b>   | <b>1,456</b>   | <b>1,391</b>   | <b>1,248</b>   | <b>1,287</b>   |
| <b>Average Price in Saskatchewan (\$/tonne)</b> |                |                |                |                |                |                |                |                |                |                |
|   | 08/09          | 09/10          | 10/11          | 11/12          | 12/13          | 13/14          | 14/15          | 15/16          | 16/17          | 17/18          |
| <b>\$/tonne</b>                                 | 754            | 661            | 498            | 474            | 454            | 453            | 631            | 965            | 575            | 500-530        |
| <b>Canadian Exports (thousand tonnes)</b>       |                |                |                |                |                |                |                |                |                |                |
|   | 08/09          | 09/10          | 10/11          | 11/12          | 12/13          | 13/14          | 14/15          | 15/16          | 16/17          | 17/18          |
| '000 tonnes                                     | 973.0          | 1,386.8        | 1,104.8        | 1,147.7        | 1,638.2        | 1,752.7        | 2,179.3        | 2,144.5        | 2,454.8        | 2,100.0        |

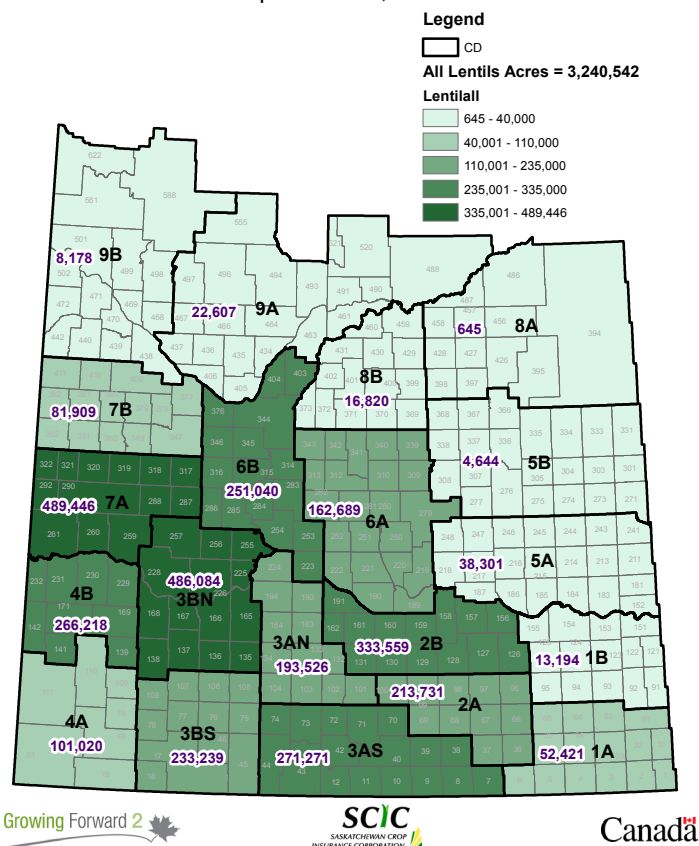
Source: Statistics Canada

| Crop                 | Saskatchewan 2017    |                         |                |                | Saskatchewan (2012-16) average |                         |                |                |
|----------------------|----------------------|-------------------------|----------------|----------------|--------------------------------|-------------------------|----------------|----------------|
|                      | Area                 |                         | Yield          | Production     | Area                           |                         | Yield          | Production     |
|                      | Seeded<br>'000 acres | Harvested<br>'000 acres | lbs/ac         | '000 tonnes    | Seeded<br>'000 acres           | Harvested<br>'000 acres | lbs/ac         | '000 tonnes    |
| Large Green Lentils  | 900.0                | 895.0                   | 1,112.0        | 451.3          | 939.0                          | 927.0                   | 1,356.0        | 569.0          |
| Small Green Lentils  | 360.0                | 358.0                   | 1,197.0        | 194.3          | 283.0                          | 275.0                   | 1,451.0        | 180.1          |
| Red Lentils          | 2,590.0              | 2,580.0                 | 1,389.0        | 1,625.1        | 2,143.0                        | 2,111.0                 | 1,478.0        | 1,346.0        |
| Other Lentils        | 70.0                 | 67.0                    | 770.0          | 23.4           | 54.0                           | 52.0                    | 1,306.0        | 30.8           |
| <b>Total Lentils</b> | <b>3,920.0</b>       | <b>3,900.0</b>          | <b>1,297.0</b> | <b>2,294.1</b> | <b>3,419.0</b>                 | <b>3,364.6</b>          | <b>1,436.0</b> | <b>2,126.0</b> |

| Canadian Lentil Exports          |                      |           |                      |           |
|----------------------------------|----------------------|-----------|----------------------|-----------|
| Top 20 Destinations by Crop Year |                      |           |                      |           |
|                                  |                      | 2015-16   |                      |           |
|                                  |                      | tonnes    |                      |           |
|                                  |                      |           | 2016-17              | tonnes    |
|                                  | World                | 2,144,474 | World                | 2,454,789 |
| 1                                | India                | 847,786   | India                | 909,065   |
| 2                                | Turkey               | 387,398   | Turkey               | 363,082   |
| 3                                | United Arab Emirates | 190,911   | United Arab Emirates | 195,733   |
| 4                                | Sri Lanka            | 98,491    | Bangladesh           | 154,661   |
| 5                                | Bangladesh           | 84,953    | Pakistan             | 142,941   |
| 6                                | Algeria              | 67,782    | Sri Lanka            | 86,700    |
| 7                                | Pakistan             | 60,980    | Egypt                | 71,339    |
| 8                                | Egypt                | 50,593    | Algeria              | 61,902    |
| 9                                | Colombia             | 44,310    | Spain                | 45,287    |
| 10                               | Spain                | 38,597    | Colombia             | 44,730    |
| 11                               | United States        | 28,221    | United States        | 41,238    |
| 12                               | Peru                 | 22,293    | Mexico               | 35,589    |
| 13                               | Ecuador              | 19,757    | Morocco              | 31,154    |
| 14                               | Italy                | 18,356    | Peru                 | 27,910    |
| 15                               | Chile                | 15,654    | Ecuador              | 23,777    |
| 16                               | Mexico               | 14,137    | Italy                | 21,267    |
| 17                               | Brazil               | 13,118    | Chile                | 20,093    |
| 18                               | Nepal                | 10,725    | Sudan                | 16,649    |
| 19                               | Germany              | 10,478    | United Kingdom       | 13,316    |
| 20                               | United Kingdom       | 10,318    | Germany              | 12,285    |

Source: Statistics Canada

2017 SCIC Acres Seeded  
Includes Commercial, Pedigreed and Organic Acres  
As reported on Seeded Acreage Reports  
Minimum of 2 customers and 400 acres required per CD  
September 28, 2017



| Lentil Supply and Disposition, Western Canada |              |                |            |         |              |             |          |       |         |                |            |
|---|--------------|----------------|------------|---------|--------------|-------------|----------|-------|---------|----------------|------------|
|   | Aug 1 Stocks | Harvested Area | Production | Imports | Total Supply | Use         |          |       |         | July 31 Stocks | Stocks/Use |
|   |              |                |            |         |              | Exports     | Domestic | Seed  | F.W.D.* |                |            |
|   | '000 tonnes  | '000 acres     |            |         |              | '000 tonnes |          |       |         |                |            |
| 2008/09                                       | 46.0         | 1,730.0        | 1,043.2    | 7.2     | 1,096.4      | 973.0       | 5.0      | 81.8  | 14.6    | 22.0           | 2%         |
| 2009/10                                       | 22.0         | 2,385.0        | 1,530.2    | 8.2     | 1,560.4      | 1,386.8     | 5.0      | 117.2 | 11.4    | 40.0           | 3%         |
| 2010/11                                       | 40.0         | 3,312.0        | 2,004.8    | 28.5    | 2,073.3      | 1,105.0     | 6.0      | 87.0  | 45.3    | 830.0          | 67%        |
| 2011/12                                       | 830.0        | 2,482.8        | 1,573.5    | 11.4    | 2,414.9      | 1,147.7     | 8.0      | 85.6  | 313.6   | 860.0          | 55%        |
| 2012/13                                       | 860.0        | 2,481.0        | 1,537.9    | 8.7     | 2,406.6      | 1,638.2     | 15.0     | 92.5  | 193.9   | 467.0          | 24%        |
| 2013/14                                       | 467.0        | 2,695.0        | 2,261.7    | 9.4     | 2,738.1      | 1,752.7     | 15.0     | 106.1 | 78.3    | 786.0          | 40%        |
| 2014/15                                       | 786.0        | 3,008.0        | 1,987.0    | 13.4    | 2,786.4      | 2,179.3     | 12.0     | 137.3 | 92.8    | 365.0          | 15%        |
| 2015/16                                       | 365.0        | 4,028.0        | 2,540.5    | 16.3    | 2,921.8      | 2,144.5     | 15.0     | 199.4 | 489.5   | 73.4           | 3%         |
| 2016/17                                       | 73.4         | 5,740.0        | 3,248.2    | 98.0    | 3,419.6      | 2,454.8     | 20.0     | 149.9 | 750.0   | 44.9           | 1%         |
| 2017/18                                       | 44.9         | 4,383.0        | 2,558.5    | 60.0    | 2,663.4      | 2,100.0     | 20.0     | 153.0 | 100.0   | 190.4          | 8%         |

\*Feed, waste, and dockage

Source: Statistics Canada

# Dry Pea

For 2017-18, production of dry pea in Canada dropped by 15 per cent from the previous year mostly due to fewer acres planted. Saskatchewan accounts for the majority of dry pea production in Canada, which consists mostly of yellow pea and a small fraction of greens and other market classes.

In Saskatchewan, the yield for dry pea dropped by 16 per cent to 33.8 bu/ac due to dry growing conditions experienced through most of the prairies this summer; however, quality of dry peas is very high for this year.

India's proposed tariff on dry pea is expected to put downward pressure on seeded area for 2018-19. China may offset some of the reductions in Indian pea exports, as it is another large market for Canadian peas and has been a consistent buyer for the past number of years. The seeded area and production of dry peas in India may also have an impact on market intentions for next year.

|   | 2008           | 2009           | 2010           | 2011           | 2012           | 2013           | 2014           | 2015           | 2016           | 2017           |
|---|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|
| <b>Dry Peas</b>                                 |                |                |                |                |                |                |                |                |                |                |
| <b>Seeded Area (thousand acres)</b>             |                |                |                |                |                |                |                |                |                |                |
| Saskatchewan                                    | 3,165.0        | 2,875.0        | 2,610.0        | 1,700.0        | 2,600.0        | 2,265.0        | 2,600.0        | 2,135.0        | 2,180.0        | 2,165.0        |
| Manitoba  | 110.0          | 85.0           | 80.0           | 30.0           | 55.0           | 60.0           | 65.0           | 70.0           | 165.0          | 65.0           |
| Alberta   | 710.0          | 800.0          | 935.0          | 706.7          | 1,075.0        | 1,000.0        | 1,300.0        | 1,445.0        | 1,845.0        | 1,800.0        |
| <b>Prairie Provinces</b>                        | <b>3,985.0</b> | <b>3,760.0</b> | <b>3,625.0</b> | <b>2,436.7</b> | <b>3,730.0</b> | <b>3,325.0</b> | <b>3,965.0</b> | <b>3,650.0</b> | <b>4,190.0</b> | <b>4,030.0</b> |
| <b>Production (thousand tonnes)</b>             |                |                |                |                |                |                |                |                |                |                |
| Saskatchewan                                    | 2,725.6        | 2,612.7        | 1,973.1        | 1,671.1        | 2,068.4        | 2,571.8        | 2,256.2        | 1,778.5        | 2,346.1        | 1,973.8        |
| Manitoba  | 107.5          | 100.0          | 62.6           | 25.3           | 64.0           | 67.7           | 60.0           | 78.2           | 164.2          | 80.3           |
| Alberta   | 731.4          | 666.7          | 982.5          | 805.6          | 1,208.4        | 1,321.3        | 1,475.1        | 1,314.5        | 2,271.2        | 1,991.5        |
| <b>Prairie Provinces</b>                        | <b>3,564.5</b> | <b>3,379.4</b> | <b>3,018.2</b> | <b>2,502.0</b> | <b>3,340.8</b> | <b>3,960.8</b> | <b>3,810.1</b> | <b>3,201.5</b> | <b>4,787.3</b> | <b>4,112.2</b> |
| <b>Yields (bushels per acre)</b>                |                |                |                |                |                |                |                |                |                |                |
| Saskatchewan                                    | 32.5           | 33.8           | 29.8           | 36.4           | 30.0           | 42.4           | 32.5           | 30.9           | 40.1           | 33.8           |
| Manitoba  | 35.9           | 43.2           | 31.9           | 34.4           | 42.7           | 41.4           | 34.9           | 42.9           | 37.7           | 46.8           |
| Alberta   | 38.4           | 32.7           | 39.0           | 42.6           | 41.9           | 48.8           | 42.0           | 34.0           | 46.1           | 40.9           |
| <b>Prairie Provinces</b>                        | <b>33.6</b>    | <b>33.8</b>    | <b>32.3</b>    | <b>38.2</b>    | <b>33.7</b>    | <b>44.3</b>    | <b>35.7</b>    | <b>32.4</b>    | <b>42.6</b>    | <b>37.2</b>    |
| <b>Average Price in Saskatchewan (\$/tonne)</b> |                |                |                |                |                |                |                |                |                |                |
|   | <b>08/09</b>   | <b>09/10</b>   | <b>10/11</b>   | <b>11/12</b>   | <b>12/13</b>   | <b>13/14</b>   | <b>14/15</b>   | <b>15/16</b>   | <b>16/17</b>   | <b>17/18</b>   |
| <b>\$/tonne</b>                                 | 251            | 196            | 234            | 314            | 316            | 266            | 261            | 365            | 300            | 230-260        |
| <b>Canadian Exports (thousand tonnes)</b>       |                |                |                |                |                |                |                |                |                |                |
|   | <b>08/09</b>   | <b>09/10</b>   | <b>10/11</b>   | <b>11/12</b>   | <b>12/13</b>   | <b>13/14</b>   | <b>14/15</b>   | <b>15/16</b>   | <b>16/17</b>   | <b>17/18</b>   |
| <b>'000 tonnes</b>                              | 2,825.6        | 2,177.9        | 3,012.0        | 2,095.7        | 2,649.6        | 2,780.5        | 3,082.0        | 2,646.5        | 3,943.5        | 2,400.0        |

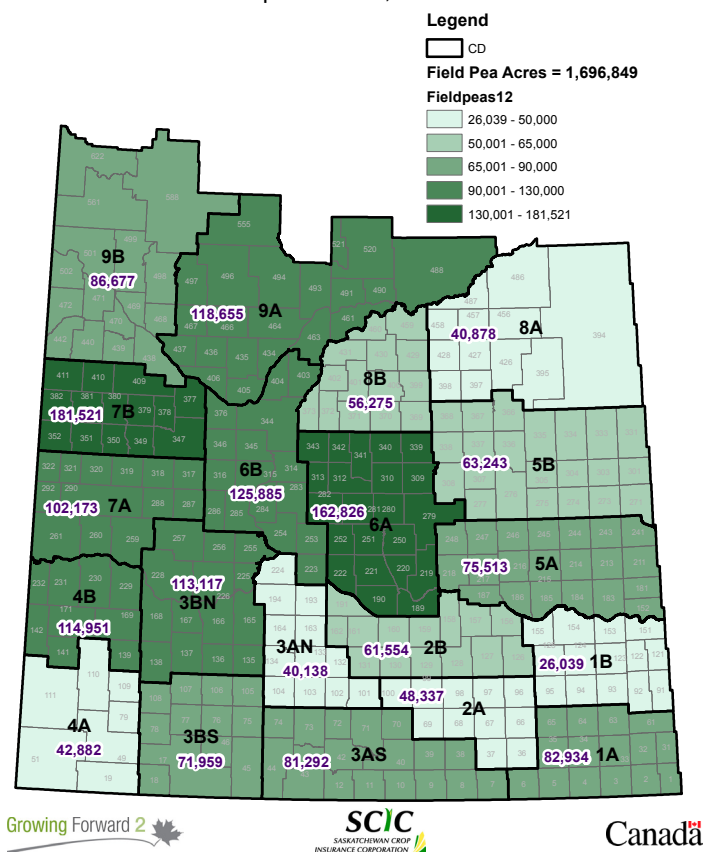
Source: Statistics Canada

| Crop              | Saskatchewan 2017    |                         |             |                | Saskatchewan (2012-16) average |                         |             |                |
|-------------------|----------------------|-------------------------|-------------|----------------|--------------------------------|-------------------------|-------------|----------------|
|                   | Area                 |                         | Yield       | Production     | Area                           |                         | Yield       | Production     |
|                   | Seeded<br>'000 acres | Harvested<br>'000 acres | bu/ac       | '000 tonnes    | Seeded<br>'000 acres           | Harvested<br>'000 acres | bu/ac       | '000 tonnes    |
| Green Peas        | 300.0                | 298.0                   | 34.0        | 276.0          | -                              | -                       | -           | -              |
| Yellow Peas       | 1,800.0              | 1,785.0                 | 33.9        | 1,645.0        | 1,879.0                        | 1,848.0                 | 35.5        | 1,779.0        |
| Other Peas        | 65.0                 | 60.0                    | 32.5        | 53.1           | -                              | -                       | -           | -              |
| <b>Total Peas</b> | <b>2,165.0</b>       | <b>2,143.0</b>          | <b>33.8</b> | <b>1,973.8</b> | <b>2,356.0</b>                 | <b>2,315.0</b>          | <b>35.2</b> | <b>2,204.2</b> |

| Canadian Dry Peas Exports        |                      |           |  |                      |           |
|----------------------------------|----------------------|-----------|--|----------------------|-----------|
| Top 20 Destinations by Crop Year |                      |           |  |                      |           |
|                                  | 2015-16              |           |  | 2016-17              |           |
|                                  |                      | tonnes    |  |                      | tonnes    |
|                                  | World                | 2,646,535 |  | World                | 3,943,485 |
| 1                                | India                | 1,230,521 |  | India                | 1,927,196 |
| 2                                | China                | 768,467   |  | China                | 1,017,133 |
| 3                                | Bangladesh           | 273,573   |  | Bangladesh           | 417,421   |
| 4                                | United States        | 98,398    |  | United States        | 110,930   |
| 5                                | Cuba                 | 65,110    |  | Cuba                 | 101,000   |
| 6                                | Colombia             | 24,690    |  | Myanmar              | 53,223    |
| 7                                | Philippines          | 24,543    |  | France               | 52,680    |
| 8                                | Myanmar              | 19,828    |  | United Arab Emirates | 34,115    |
| 9                                | United Arab Emirates | 16,970    |  | Philippines          | 30,644    |
| 10                               | Indonesia            | 12,860    |  | Pakistan             | 28,623    |
| 11                               | Taiwan               | 12,178    |  | Colombia             | 27,020    |
| 12                               | Japan                | 10,613    |  | Taiwan               | 12,870    |
| 13                               | Peru                 | 10,087    |  | Peru                 | 12,855    |
| 14                               | Brazil               | 8,677     |  | Mexico               | 8,662     |
| 15                               | Yemen                | 5,870     |  | Indonesia            | 7,379     |
| 16                               | South Africa         | 4,211     |  | Brazil               | 7,374     |
| 17                               | Trinidad & Tobago    | 4,059     |  | Yemen                | 7,119     |
| 18                               | Mexico               | 3,919     |  | Spain                | 6,985     |
| 19                               | Spain                | 3,873     |  | Japan                | 6,975     |
| 20                               | Chile                | 3,696     |  | Morocco              | 5,771     |
|                                  |                      |           |  |                      |           |
| Source: Statistics Canada        |                      |           |  |                      |           |

Source: Statistics Canada

2017 SCIC Acres Seeded  
Includes Commercial, Pedigreed and Organic Acres  
As reported on Seeded Acreage Reports  
Minimum of 2 customers and 400 acres required per CD  
September 28, 2017



| Dry Pea Supply and Disposition, Western Canada |              |                |            |         |              |             |          |       |         |                |            |
|--|--------------|----------------|------------|---------|--------------|-------------|----------|-------|---------|----------------|------------|
|  | Aug 1 Stocks | Harvested Area | Production | Imports | Total Supply | Use         |          |       |         | July 31 Stocks | Stocks/Use |
|  | '000 tonnes  | '000 acres     |            |         |              | Exports     | Domestic | Seed  | F.W.D.* |                |            |
|  |              |                |            |         |              | '000 tonnes |          |       |         |                |            |
| 2008/09  | 255.0        | 3,895.0        | 3,564.5    | 15.1    | 3,834.6      | 2,825.6     | 23.0     | 255.8 | 285.2   | 445.0          | 13%        |
| 2009/10  | 445.0        | 3,675.0        | 3,379.4    | 55.0    | 3,879.4      | 2,177.8     | 25.0     | 246.6 | 520.0   | 910.0          | 31%        |
| 2010/11  | 910.0        | 3,432.0        | 3,018.2    | 32.9    | 3,961.1      | 3,012.2     | 25.0     | 165.8 | 223.1   | 535.0          | 16%        |
| 2011/12  | 535.0        | 2,407.0        | 2,502.0    | 11.8    | 3,048.8      | 2,095.7     | 27.7     | 253.8 | 406.6   | 265.0          | 10%        |
| 2012/13  | 265.0        | 3,645.0        | 3,340.8    | 16.1    | 3,621.9      | 2,649.6     | 27.7     | 226.2 | 544.4   | 174.0          | 5%         |
| 2013/14  | 174.0        | 3,285.0        | 3,960.8    | 25.1    | 4,159.9      | 2,780.5     | 30.0     | 269.8 | 750.6   | 329.0          | 9%         |
| 2014/15  | 329.0        | 3,923.0        | 3,810.1    | 30.8    | 4,169.9      | 3,082.0     | 25.0     | 250.4 | 128.5   | 684.0          | 20%        |
| 2015/16  | 684.0        | 3,632.0        | 3,200.7    | 15.4    | 3,900.1      | 2,646.5     | 30.0     | 287.1 | 762.3   | 174.2          | 5%         |
| 2016/17  | 174.2        | 4,166.0        | 4,835.9    | 31.5    | 5,041.6      | 3,943.5     | 40.0     | 278.5 | 479.2   | 300.4          | 6%         |
| 2017/18  | 300.4        | 4,058.0        | 4,112.2    | 20.0    | 4,432.6      | 2,400.0     | 40.0     | 260.0 | 250.0   | 582.6          | 50%        |

\*Feed, waste, and dockage

Source: Statistics Canada and Saskatchewan Agriculture

# Chickpea

For 2017-18 in Canada, chickpea production rose to 92,000 tonnes, approximately 12 per cent more than the previous year, primarily due to an increase in seeded area. The majority of Canadian chickpeas are grown in Saskatchewan.

In 2017, chickpea yields in Saskatchewan averaged 1,186 lb. / ac. Much of the province experienced a dry growing season, which caused a yield reduction of about 28 per cent from the five-year average. The quality of the crop, in terms of size of pea, was diminished due to the dry growing conditions, which put downward pressure on marketability of the product. Kabuli chickpeas (8 to 9 mm) are usually in highest demand.

|   | 2008         | 2009         | 2010         | 2011         | 2012         | 2013         | 2014         | 2015         | 2016         | 2017         |
|---|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
| <b>Chickpeas</b>                                |              |              |              |              |              |              |              |              |              |              |
| <b>Seeded Area (thousand acres)</b>             |              |              |              |              |              |              |              |              |              |              |
| Saskatchewan                                    | 110.0        | 80.0         | 205.0        | 105.0        | 180.0        | 180.0        | 170.0        | 115.0        | 143.0        | 160.0        |
| Manitoba  | -            | -            | -            | -            | -            | -            | -            | -            | -            | -            |
| Alberta   | -            | 25.0         | -            | 12.5         | 20.0         | -            | -            | -            | -            | -            |
| <b>Prairie Provinces</b>                        | <b>110.0</b> | <b>105.0</b> | <b>205.0</b> | <b>117.5</b> | <b>200.0</b> | <b>180.0</b> | <b>170.0</b> | <b>115.0</b> | <b>143.0</b> | <b>160.0</b> |
| <b>Production (thousand tonnes)</b>             |              |              |              |              |              |              |              |              |              |              |
| Saskatchewan                                    | 67.0         | 57.4         | 128.3        | 75.2         | 145.2        | 169.4        | 123.0        | 83.5         | 75.2         | 86.1         |
| Manitoba  | -            | -            | -            | -            | -            | -            | -            | -            | -            | -            |
| Alberta   | -            | 18.1         | -            | 10.4         | 16.2         | -            | -            | -            | -            | 5.9          |
| <b>Prairie Provinces</b>                        | <b>67.0</b>  | <b>75.5</b>  | <b>128.3</b> | <b>85.6</b>  | <b>161.4</b> | <b>169.4</b> | <b>123.0</b> | <b>90.0</b>  | <b>82.0</b>  | <b>92.0</b>  |
| <b>Yields (pounds per acre)</b>                 |              |              |              |              |              |              |              |              |              |              |
| Saskatchewan                                    | 1,409        | 1,689        | 1,489        | 1,610        | 1,798        | 2,098        | 1,664        | 1,600        | 1,658        | 1,186        |
| Manitoba  | -            | -            | -            | -            | -            | -            | -            | -            | -            | -            |
| Alberta   | -            | 1,600        | -            | 1,840        | 1,775        | -            | -            | -            | -            | -            |
| <b>Prairie Provinces</b>                        | <b>1,409</b> | <b>1,667</b> | <b>1,489</b> | <b>1,635</b> | <b>1,795</b> | <b>2,097</b> | <b>1,664</b> | <b>1,600</b> | <b>1,658</b> | <b>1,186</b> |
| <b>Average Price in Saskatchewan (\$/tonne)</b> |              |              |              |              |              |              |              |              |              |              |
|   | <b>08/09</b> | <b>09/10</b> | <b>10/11</b> | <b>11/12</b> | <b>12/13</b> | <b>13/14</b> | <b>14/15</b> | <b>15/16</b> | <b>16/17</b> | <b>17/18</b> |
| <b>\$/tonne</b>                                 | 592          | 601          | 642          | 750          | 623          | 537          | 430          | 815          | 1,000        | 1,200-1,230  |
| <b>Canadian Exports (thousand tonnes)</b>       |              |              |              |              |              |              |              |              |              |              |
|   | <b>08/09</b> | <b>09/10</b> | <b>10/11</b> | <b>11/12</b> | <b>12/13</b> | <b>13/14</b> | <b>14/15</b> | <b>15/16</b> | <b>16/17</b> | <b>17/18</b> |
| <b>'000 tonnes</b>                              | 53.0         | 65.6         | 85.8         | 36.6         | 68.5         | 46.4         | 76.5         | 152.0        | 108.0        | 130.0        |

Source: Statistics Canada; Saskatchewan Agriculture

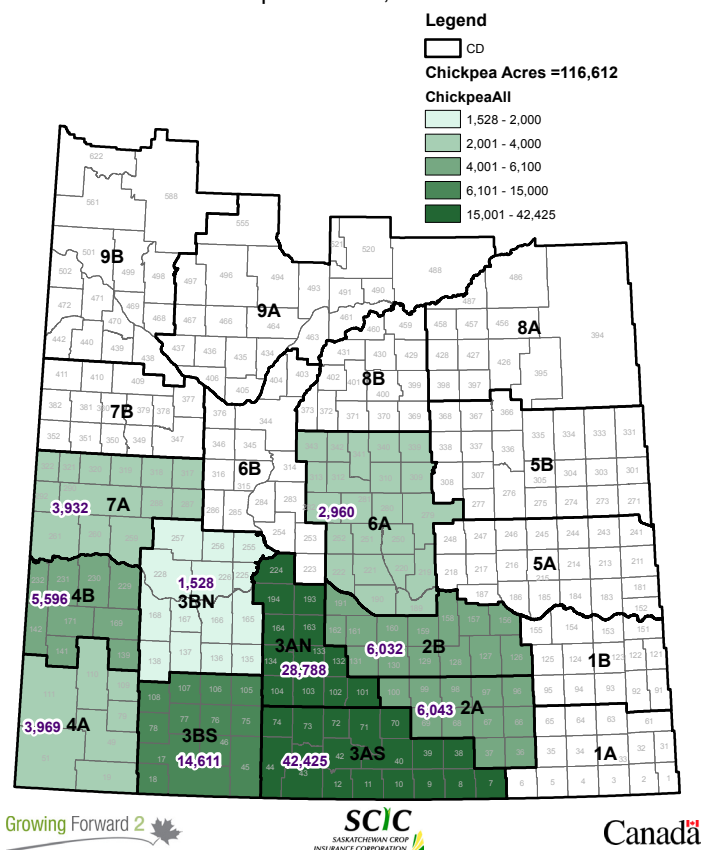
| Crop                           | Saskatchewan 2017    |                         |                |             | Saskatchewan (2012-16) average |                         |                |              |
|--------------------------------|----------------------|-------------------------|----------------|-------------|--------------------------------|-------------------------|----------------|--------------|
|                                | Area                 |                         | Yield          | Production  | Area                           |                         | Yield          | Production   |
|                                | Seeded<br>'000 acres | Harvested<br>'000 acres | lbs/ac         | '000 tonnes | Seeded<br>'000 acres           | Harvested<br>'000 acres | bu/ac          | '000 tonnes  |
| Desi Chickpeas & Non-specified | 15.0                 | 15.0                    | 1,058.2        | 7.2         | 31.6                           | 30.6                    | 1,916.5        | 26.6         |
| Kabuli Chickpeas               | 145.0                | 145.0                   | 1,200.0        | 78.9        | 126.0                          | 116.2                   | 1,732.0        | 92.7         |
| <b>Total Chickpeas</b>         | <b>160.0</b>         | <b>160.0</b>            | <b>1,186.0</b> | <b>86.1</b> | <b>157.6</b>                   | <b>146.8</b>            | <b>1,764.0</b> | <b>119.3</b> |



| Canadian Chickpea Exports        |                      |         |  |                      |         |
|----------------------------------|----------------------|---------|--|----------------------|---------|
| Top 20 Destinations by Crop Year |                      |         |  |                      |         |
|                                  | 2015-16              |         |  | 2016-17              |         |
|                                  |                      | tonnes  |  |                      | tonnes  |
|                                  | World                | 149,571 |  | World                | 105,148 |
| 1                                | United States        | 45,856  |  | United States        | 39,015  |
| 2                                | Pakistan             | 32,847  |  | Pakistan             | 17,831  |
| 3                                | Turkey               | 15,802  |  | Turkey               | 6,768   |
| 4                                | India                | 11,497  |  | India                | 6,100   |
| 5                                | United Kingdom       | 6,297   |  | Egypt                | 4,538   |
| 6                                | Egypt                | 5,465   |  | Colombia             | 3,805   |
| 7                                | United Arab Emirates | 4,735   |  | United Arab Emirates | 3,568   |
| 8                                | Italy                | 3,924   |  | United Kingdom       | 3,079   |
| 9                                | Israel               | 3,034   |  | Israel               | 2,266   |
| 10                               | Jordan               | 2,955   |  | Portugal             | 2,062   |
| 11                               | Lebanon              | 2,349   |  | Jordan               | 1,897   |
| 12                               | Trinidad & Tobago    | 2,269   |  | Italy                | 1,520   |
| 13                               | Colombia             | 1,628   |  | Lebanon              | 1,328   |
| 14                               | Spain                | 1,314   |  | Algeria              | 1,184   |
| 15                               | Portugal             | 1,141   |  | Trinidad & Tobago    | 1,146   |
| 16                               | Algeria              | 1,125   |  | Sri Lanka            | 965     |
| 17                               | Netherlands          | 706     |  | South Korea          | 918     |
| 18                               | Peru                 | 629     |  | Japan                | 648     |
| 19                               | France               | 610     |  | Morocco              | 575     |
| 20                               | Saudi Arabia         | 587     |  | Myanmar              | 500     |
|                                  |                      |         |  |                      |         |
| Source: Statistics Canada        |                      |         |  |                      |         |

Source: Statistics Canada

2017 SCIC Acres Seeded  
Includes Commercial, Pedigreed and Organic Acres  
As reported on Seeded Acreage Reports  
Minimum of 2 customers and 400 acres required per CD  
September 28, 2017



| Chickpea Supply and Disposition, Western Canada |              |                |             |         |              |         |          |      |         |                |            |
|---|--------------|----------------|-------------|---------|--------------|---------|----------|------|---------|----------------|------------|
|   | Aug 1 Stocks | Harvested Area | Production  | Imports | Total Supply | Use     |          |      |         | July 31 Stocks | Stocks/Use |
|   |              |                |             |         |              | Exports | Domestic | Seed | F.W.D.* |                |            |
|   | '000 tonnes  | '000 acres     | '000 tonnes |         |              |         |          |      |         |                |            |
| 2008/09   | 92.0         | 105.0          | 67.0        | 4.1     | 163.1        | 53.0    | 19.1     | 6.7  | 22.3    | 62.0           | 61%        |
| 2009/10   | 62.0         | 100.0          | 75.5        | 5.9     | 143.4        | 65.6    | 20.5     | 13.0 | 24.3    | 20.0           | 16%        |
| 2010/11   | 20.0         | 190.0          | 128.3       | 9.3     | 157.6        | 85.8    | 30.0     | 6.7  | 13.1    | 22.0           | 16%        |
| 2011/12   | 22.0         | 115.5          | 85.6        | 8.7     | 116.3        | 36.6    | 30.0     | 12.7 | 26.0    | 11.0           | 10%        |
| 2012/13   | 11.0         | 198.0          | 161.4       | 8.9     | 181.3        | 68.5    | 24.8     | 11.4 | 22.6    | 54.0           | 42%        |
| 2013/14   | 54.0         | 178.0          | 169.4       | 8.5     | 231.9        | 46.4    | 31.0     | 11.0 | 31.5    | 112.0          | 93%        |
| 2014/15   | 112.0        | 163.0          | 123.0       | 10.0    | 245.0        | 76.5    | 33.0     | 7.0  | 34.9    | 93.6           | 62%        |
| 2015/16   | 93.6         | 115.0          | 90.0        | 18.0    | 195.1        | 152.0   | 25.0     | 6.5  | 10.0    | 4.0            | 2%         |
| 2016/17   | 4.0          | 100.0          | 82.0        | 27.0    | 106.2        | 108.0   | 10.0     | 7.3  | 10.0    | -26.2          | -20%       |
| 2017/18   | -26.2        | 160.0          | 92.0        | 35.0    | 94.9         | 130.0   | 5.0      | 7.5  | 5.0     | -17.6          | -16%       |

\*Feed, waste, and dockage

Source: Statistics Canada; Agriculture & AgriFood Canada and StatPublishing

# Mustard

Mustard seeded acres and yields fell, therefore significantly reducing production from 2016.

Extremely dry conditions in the 2017 growing season had a negative impact on most crops across the southern grain belt of Saskatchewan. Mustard has a relatively high tolerance to extreme hot, dry conditions compared to other oilseeds, but mustard production is concentrated in what turned out to be the driest area of the province. Mustard crops were subject to an unusually high number of summer days exceeding 30 C or nights at or above 16 C during flowering, when most susceptible to heat blast. Resulting damage included pod abortion, pod infertility, seed yield reduction and some stunted growth.

Aside from environmental conditions affecting mustard production in the province, seeded acres were down 26 per cent from 2016, reaching a total of 290,000 seeded acres. However, this was only 8 per cent below the five-year average of 314,000 acres. The 2017 season saw average yields of 730 lbs/ac, a 26 per cent drop from 2016 and a 17 per cent drop from the five-year average. With fewer acres and lower yields, total production in 2017 in Saskatchewan was down from the previous year by 42 per cent, at 94,500 tonnes. That is 22 per cent below the five-year average. The dry weather continued through the fall, creating good harvesting conditions.

Yellow mustard accounted for 48 per cent of total seeded mustard acres in 2017 in Saskatchewan, while brown and oriental contributed 25 per cent and 27 per cent, respectively. These proportions are consistent with those of the five-year averages.

Saskatchewan produced 78 per cent of the total 121,600 tonnes of mustard produced in the Prairies in 2017, 6 per cent above the five-year average. Although Saskatchewan's seeded acres, production and yield in 2017 saw substantial reductions from the previous year, mustard production outside the province suffered even greater reductions.

Top destinations anticipated for mustard exports for 2017-18 are the United States, Belgium and Japan, unchanged from 2016-17. Carryout stocks for 2017-18 are expected to fall sharply due to reduced supply, which could drive prices up.

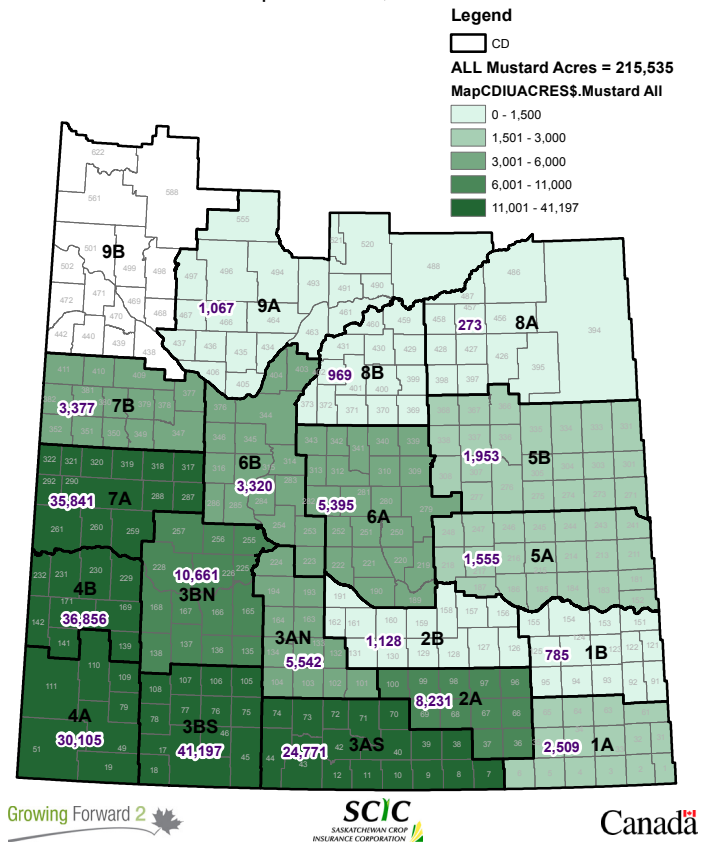
|   | 2008         | 2009         | 2010         | 2011         | 2012         | 2013          | 2014         | 2015         | 2016         | 2017         |
|---|--------------|--------------|--------------|--------------|--------------|---------------|--------------|--------------|--------------|--------------|
| <b>Mustard</b>                                  |              |              |              |              |              |               |              |              |              |              |
| <b>Seeded Area (thousand acres)</b>             |              |              |              |              |              |               |              |              |              |              |
| Saskatchewan                                    | 370.0        | 405.0        | 370.0        | 265.0        | 240.0        | 270.0         | 365.0        | 255.0        | 390.0        | 290.0        |
| Manitoba  | -            | -            | -            | -            | -            | -             | -            | -            | -            | -            |
| Alberta   | 100.0        | 120.0        | 100.0        | 62.5         | 95.0         | 95.0          | 135.0        | 90.0         | 135.0        | 95.0         |
| <b>Prairie Provinces</b>                        | <b>470.0</b> | <b>525.0</b> | <b>470.0</b> | <b>327.5</b> | <b>335.0</b> | <b>365.0</b>  | <b>500.0</b> | <b>345.0</b> | <b>525.0</b> | <b>385.0</b> |
| <b>Production (thousand tonnes)</b>             |              |              |              |              |              |               |              |              |              |              |
| Saskatchewan                                    | 123.9        | 160.6        | 134.3        | 103.2        | 82.7         | 117.3         | 138.6        | 91.5         | 162.3        | 94.5         |
| Manitoba  | -            | -            | -            | -            | -            | -             | -            | -            | -            | -            |
| Alberta   | 37.2         | 47.7         | 47.7         | 26.8         | 35.9         | 37.2          | 59.4         | 31.9         | 71.6         | 27.1         |
| <b>Prairie Provinces</b>                        | <b>161.1</b> | <b>208.3</b> | <b>182.0</b> | <b>130.0</b> | <b>118.6</b> | <b>154.5</b>  | <b>198.0</b> | <b>123.4</b> | <b>233.9</b> | <b>121.6</b> |
| <b>Yields (pounds per acre)</b>                 |              |              |              |              |              |               |              |              |              |              |
| Saskatchewan                                    | 770          | 885          | 846          | 892          | 760          | 965           | 873          | 841          | 980          | 730          |
| Manitoba  | -            | -            | -            | -            | -            | -             | -            | -            | -            | -            |
| Alberta   | 820          | 915          | 1,052        | 949          | 850          | 892           | 985          | 800          | 1,196        | 642          |
| <b>Prairie Provinces</b>                        | <b>781</b>   | <b>892</b>   | <b>892</b>   | <b>903</b>   | <b>785</b>   | <b>947</b>    | <b>904</b>   | <b>830</b>   | <b>1,037</b> | <b>709</b>   |
| <b>Average Price in Saskatchewan (\$/tonne)</b> |              |              |              |              |              |               |              |              |              |              |
|   | <b>08/09</b> | <b>09/10</b> | <b>10/11</b> | <b>11/12</b> | <b>12/13</b> | <b>13/14/</b> | <b>14/15</b> | <b>15/16</b> | <b>16/17</b> | <b>17/18</b> |
| \$/tonne  | 930          | 660          | 537          | 654          | 665          | 775           | 696          | 939          | 985          | 850          |
| <b>Canadian Exports (thousand tonnes)</b>       |              |              |              |              |              |               |              |              |              |              |
|   | <b>08/09</b> | <b>09/10</b> | <b>10/11</b> | <b>11/12</b> | <b>12/13</b> | <b>13/14/</b> | <b>14/15</b> | <b>15/16</b> | <b>16/17</b> | <b>17/18</b> |
| '000 tonnes                                     | 130.8        | 128.0        | 123.5        | 115.2        | 119.8        | 137.9         | 126.0        | 112.9        | 123.7        | 125.0        |

Source: Statistics Canada; Saskatchewan Agriculture

| Crop                          | Saskatchewan 2017    |                         |              |             | Saskatchewan (2012-16) average |                         |              |              |
|-------------------------------|----------------------|-------------------------|--------------|-------------|--------------------------------|-------------------------|--------------|--------------|
|                               | Area                 |                         | Yield        | Production  | Area                           |                         | Yield        | Production   |
|                               | Seeded<br>'000 acres | Harvested<br>'000 acres |              |             | Seeded<br>'000 acres           | Harvested<br>'000 acres |              |              |
|                               |                      |                         | lbs/ac       | '000 tonnes |                                |                         | bu/ac        | '000 tonnes  |
| Oriental Mustard              | 80.0                 | 80.0                    | 889.0        | 32.0        | -                              | -                       | -            | -            |
| Yellow Mustard                | 138.0                | 135.0                   | 639.0        | 39.0        | 168.0                          | 161.0                   | 763.0        | 56.3         |
| Brown & Non-specified Mustard | 72.0                 | 70.0                    | 740.0        | 23.5Brown   | 75.0                           | 72.0                    | 1,035.0      | 33.7         |
| <b>Total Mustard</b>          | <b>290.0</b>         | <b>285.0</b>            | <b>730.0</b> | <b>94.5</b> | <b>304.0</b>                   | <b>292.6</b>            | <b>884.0</b> | <b>118.5</b> |

| Canadian Mustard Exports         |               |         |  |                |         |
|----------------------------------|---------------|---------|--|----------------|---------|
| Top 20 Destinations by Crop Year |               |         |  |                |         |
|                                  | 2015-16       |         |  | 2016-17        |         |
|                                  |               | tonnes  |  |                | tonnes  |
|                                  | World         | 112,891 |  | World          | 123,658 |
| 1                                | United States | 68,467  |  | United States  | 68,475  |
| 2                                | Belgium       | 16,478  |  | Belgium        | 21,505  |
| 3                                | Japan         | 5,065   |  | Japan          | 6,011   |
| 4                                | France        | 3,810   |  | France         | 4,295   |
| 5                                | Senegal       | 2,921   |  | Thailand       | 3,594   |
| 6                                | Netherlands   | 2,401   |  | Senegal        | 2,837   |
| 7                                | Korea, South  | 2,165   |  | Germany        | 1,973   |
| 8                                | Thailand      | 1,858   |  | Netherlands    | 1,802   |
| 9                                | Bolivia       | 962     |  | Brazil         | 1,381   |
| 10                               | Germany       | 952     |  | Bolivia        | 1,344   |
| 11                               | Australia     | 809     |  | Switzerland    | 1,136   |
| 12                               | Brazil        | 744     |  | Korea, South   | 1,099   |
| 13                               | Swaziland     | 653     |  | Bangladesh     | 784     |
| 14                               | Peru          | 648     |  | Ecuador        | 773     |
| 15                               | Morocco       | 600     |  | Australia      | 686     |
| 16                               | Ecuador       | 597     |  | United Kingdom | 667     |
| 17                               | Switzerland   | 584     |  | Morocco        | 591     |
| 18                               | Greece        | 475     |  | Poland         | 577     |
| 19                               | Guatemala     | 475     |  | Peru           | 572     |
| 20                               | Poland        | 290     |  | Venezuela      | 499     |
|                                  |               |         |  |                |         |

2017 SCIC Acres Seeded  
Includes Commercial, Pedigreed and Organic Acres  
As reported on Seeded Acreage Reports  
Minimum of 2 customers and 400 acres required per CD  
September 28, 2017



| Mustard Supply and Disposition, Western Canada                              |              |                |            |         |              |             |          |      |         |                |            |
|---|--------------|----------------|------------|---------|--------------|-------------|----------|------|---------|----------------|------------|
|   | Aug 1 Stocks | Harvested Area | Production | Imports | Total Supply | Use         |          |      |         | July 31 Stocks | Stocks/Use |
|   |              |                |            |         |              | Exports     | Domestic | Seed | F.W.D.* |                |            |
|   | '000 tonnes  | '000 acres     |            |         |              | '000 tonnes |          |      |         |                |            |
| 2008/09   | 27.0         | 455.0          | 161.1      | 0.9     | 189.0        | 130.8       | 8.0      | 2.4  | 5.8     | 42.0           | 29%        |
| 2009/10   | 42.0         | 515.0          | 208.3      | 0.3     | 250.6        | 128.0       | 13.7     | 2.1  | 24.8    | 82.0           | 49%        |
| 2010/11   | 82.0         | 450.0          | 182.0      | 0.5     | 264.5        | 123.5       | 10.0     | 1.5  | 13.5    | 116.0          | 78%        |
| 2011/12   | 116.0        | 317.5          | 130.0      | 0.5     | 246.5        | 115.2       | 24.1     | 1.5  | 22.7    | 83.0           | 51%        |
| 2012/13   | 83.0         | 333.0          | 118.6      | 1.3     | 202.9        | 119.8       | 24.0     | 1.7  | 21.4    | 36.0           | 22%        |
| 2013/14   | 36.0         | 360.0          | 154.5      | 1.8     | 192.3        | 137.9       | 20.0     | 2.0  | 23.9    | 8.5            | 5%         |
| 2014/15   | 8.5          | 483.0          | 198.0      | 1.0     | 207.5        | 126.0       | 25.0     | 1.7  | 19.4    | 35.4           | 21%        |
| 2015/16   | 35.4         | 328.0          | 123.4      | 2.0     | 160.8        | 112.9       | 27.5     | 2.5  | 12.1    | 5.8            | 4%         |
| 2016/17   | 5.8          | 497.0          | 235.6      | 1.5     | 242.9        | 123.7       | 30.0     | 2.4  | 21.0    | 65.8           | 37%        |
| 2017/18   | 65.8         | 378.0          | 121.6      | 1.0     | 188.4        | 125.0       | 30.0     | 2.5  | 12.0    | 18.9           | 11%        |
| *Feed, waste, and dockage   |              |                |            |         |              |             |          |      |         |                |            |
| Source: Statistics Canada; Agriculture & AgriFood Canada and StatPublishing |              |                |            |         |              |             |          |      |         |                |            |

# Canaryseed

The 2017 growing season for much of Saskatchewan was dry, with some exceptions in northern Saskatchewan. Fortunately, much of that area had sufficient moisture reserves from 2016. Canaryseed grows well on heavier soils that are able to hold more moisture than lighter soils, but it is quite sensitive to drought conditions. Similar to other crops in 2017, harvest conditions for canaryseed were good.

Yields were similar to the five-year average provincially, but varied considerably by region. Regular canaryseed made up nearly two-thirds of harvested acres and yielded 25 per cent more than the hairless canaryseed. Provincially, all canaryseed production averaged 1,187 lbs/ac, 10 per cent below last year's near-record yields. The hairless type, when dehulled, is now approved for human consumption in Canada and the United States.

Seeded area was 2 per cent less in 2017 than in 2016, at 255,000 acres; overall production is estimated to be 137,300 tonnes. Statistics Canada has not reported any canaryseed production outside of Saskatchewan since 2010.

Exports in 2017-18 are expected to be slightly lower than 2016-17. Mexico and the European Union remain the top export markets for canaryseed, with strong markets in the United States and South American countries.

Carry-out stocks have been estimated as low for several years, which is normally an indicator that prices may increase. Prices have remained steady, perhaps because canaryseed stocks and prices are notoriously difficult to predict.

|   | 2008         | 2009         | 2010         | 2011         | 2012         | 2013         | 2014         | 2015         | 2016         | 2017         |
|---|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
| <b>Canaryseed</b>                               |              |              |              |              |              |              |              |              |              |              |
| <b>Seeded Area (thousand acres)</b>             |              |              |              |              |              |              |              |              |              |              |
| Saskatchewan                                    | 390.0        | 355.0        | 365.0        | 275.0        | 335.0        | 210.0        | 275.0        | 325.0        | 260.0        | 255.0        |
| Manitoba  | 20.0         | 15.0         | 30.0         | -            | -            | -            | -            | -            | -            | -            |
| Alberta   | -            | -            | -            | -            | -            | -            | -            | -            | -            | -            |
| <b>Prairie Provinces</b>                        | <b>410.0</b> | <b>370.0</b> | <b>395.0</b> | <b>275.0</b> | <b>335.0</b> | <b>210.0</b> | <b>275.0</b> | <b>325.0</b> | <b>260.0</b> | <b>255.0</b> |
| <b>Production (thousand tonnes)</b>             |              |              |              |              |              |              |              |              |              |              |
| Saskatchewan                                    | 184.6        | 188.7        | 143.2        | 128.6        | 149.7        | 131.0        | 124.9        | 148.6        | 140.3        | 137.3        |
| Manitoba  | 10.4         | 8.7          | 10.3         | -            | -            | -            | -            | -            | -            | -            |
| Alberta   | -            | -            | -            | -            | -            | -            | -            | -            | -            | -            |
| <b>Prairie Provinces</b>                        | <b>195.0</b> | <b>197.4</b> | <b>153.5</b> | <b>128.6</b> | <b>149.7</b> | <b>131.0</b> | <b>124.9</b> | <b>148.6</b> | <b>140.3</b> | <b>137.3</b> |
| <b>Yields (pounds per acre)</b>                 |              |              |              |              |              |              |              |              |              |              |
| Saskatchewan                                    | 1,071        | 1,224        | 890          | 1,050        | 1,015        | 1,375        | 1,039        | 1,040        | 1,322        | 1,187        |
| Manitoba  | 1,150        | 1,267        | 910          | -            | -            | -            | -            | -            | -            | -            |
| Alberta   | -            | -            | -            | -            | -            | -            | -            | -            | -            | -            |
| <b>Prairie Provinces</b>                        | <b>-</b>     | <b>-</b>     | <b>891</b>   | <b>1,050</b> | <b>1,015</b> | <b>1,375</b> | <b>1,039</b> | <b>1,040</b> | <b>1,322</b> | <b>1,187</b> |
| <b>Average Price in Saskatchewan (\$/tonne)</b> |              |              |              |              |              |              |              |              |              |              |
|   | <b>08/09</b> | <b>09/10</b> | <b>10/11</b> | <b>11/12</b> | <b>12/13</b> | <b>13/14</b> | <b>14/15</b> | <b>15/16</b> | <b>16/17</b> | <b>17/18</b> |
| <b>\$/tonne</b>                                 | 498          | 402          | 546          | 592          | 584          | 519          | 528          | 580          | 485          | 460-490      |
| <b>Canadian Exports (thousand tonnes)</b>       |              |              |              |              |              |              |              |              |              |              |
|   | <b>08/09</b> | <b>09/10</b> | <b>10/11</b> | <b>11/12</b> | <b>12/13</b> | <b>13/14</b> | <b>14/15</b> | <b>15/16</b> | <b>16/17</b> | <b>17/18</b> |
| <b>'000 tonnes</b>                              | 152.6        | 181.3        | 178.9        | 126.4        | 136.2        | 163.8        | 164.4        | 146.2        | 152.7        | 140.0        |

Source: Statistics Canada; Saskatchewan Agriculture

| Crop                 | Saskatchewan 2017    |                         |         |             |                      |       | Saskatchewan (2012-16) average |            |                         |
|----------------------|----------------------|-------------------------|---------|-------------|----------------------|-------|--------------------------------|------------|-------------------------|
|                      | Area                 |                         | Yield   | Production  | Area                 |       | Yield                          | Production |                         |
|                      | Seeded<br>'000 acres | Harvested<br>'000 acres |         |             | Seeded<br>'000 acres |       |                                |            | Harvested<br>'000 acres |
|                      |                      |                         | lbs/ac  | '000 tonnes |                      |       |                                | bu/ac      | '000 tonnes             |
|                      |                      |                         |         |             |                      |       |                                |            |                         |
| Hairless Canary Seed | 95.0                 | 95.0                    | 1,028.0 | 44.3        |                      | 98.0  | 95.4                           | 1,061.0    | 45.0                    |
| Regular Canary Seed  | 160.0                | 160.0                   | 1,282.0 | 93.0        |                      | 183.0 | 174.4                          | 1,210.0    | 93.9                    |
| Total Canaryseed     | 255.0                | 255.0                   | 1,187.0 | 137.3       |                      | 281.0 | 269.8                          | 1,158.0    | 138.9                   |

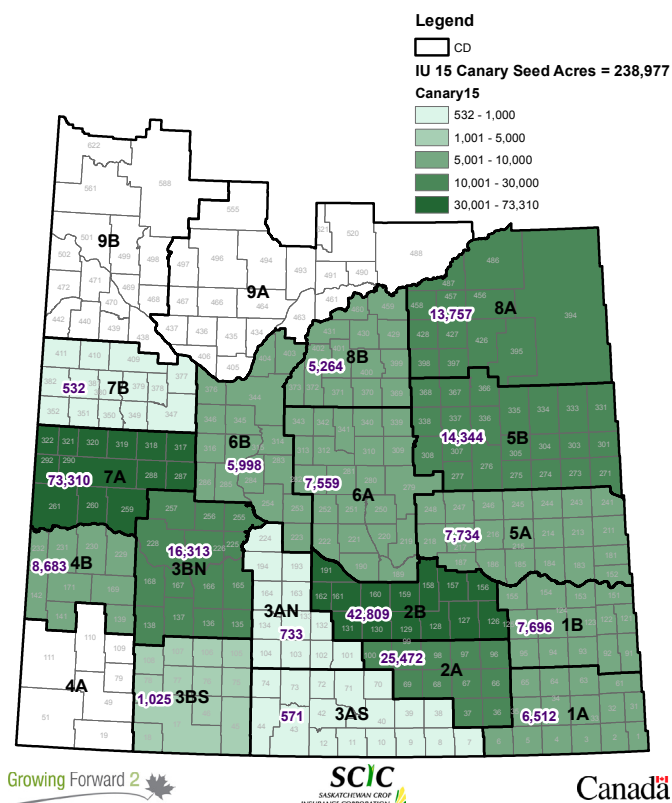


| Canadian Canaryseed Exports      |               |         |                      |         |
|----------------------------------|---------------|---------|----------------------|---------|
| Top 20 Destinations by Crop Year |               |         |                      |         |
|                                  | 2015-16       |         | 2016-17              |         |
|                                  |               | tonnes  |                      | tonnes  |
|                                  | World         | 146,150 | World                | 152,725 |
| 1                                | Mexico        | 34,941  | Mexico               | 34,242  |
| 2                                | Belgium       | 22,615  | Belgium              | 21,026  |
| 3                                | Indonesia     | 13,814  | Colombia             | 9,730   |
| 4                                | Spain         | 11,526  | Spain                | 9,507   |
| 5                                | Colombia      | 8,806   | Indonesia            | 7,930   |
| 6                                | United States | 7,691   | Brazil               | 7,758   |
| 7                                | Italy         | 5,817   | United States        | 7,728   |
| 8                                | Turkey        | 4,550   | Italy                | 6,359   |
| 9                                | Portugal      | 4,244   | Turkey               | 5,973   |
| 10                               | Algeria       | 2,753   | Algeria              | 4,570   |
| 11                               | Chile         | 2,418   | Portugal             | 3,570   |
| 12                               | Tunisia       | 2,391   | United Arab Emirates | 3,252   |
| 13                               | Brazil        | 2,364   | Peru                 | 3,251   |
| 14                               | Peru          | 2,355   | Egypt                | 3,156   |
| 15                               | Egypt         | 2,168   | Tunisia              | 2,961   |
| 16                               | Germany       | 1,318   | Chile                | 2,542   |
| 17                               | Morocco       | 1,222   | Taiwan               | 2,166   |
| 18                               | Malta         | 1,066   | Japan                | 1,593   |
| 19                               | Ecuador       | 1,033   | Germany              | 1,586   |
| 20                               | Japan         | 948     | Morocco              | 1,424   |
|                                  |               |         |                      |         |

Source: Statistics Canada

Source: Statistics Canada

2017 SCIC Acres Seeded  
Includes Commercial, Pedigreed and Organic Acres  
As reported on Seeded Acreage Reports  
Minimum of 2 customers and 400 acres required per CD  
September 28, 2017



| Canaryseed Supply and Disposition, Western Canada |              |                |            |         |              |             |          |      |         |                |            |
|---|--------------|----------------|------------|---------|--------------|-------------|----------|------|---------|----------------|------------|
|   | Aug 1 Stocks | Harvested Area | Production | Imports | Total Supply | Use         |          |      |         | July 31 Stocks | Stocks/Use |
|   | '000 tonnes  | '000 acres     |            |         |              | Exports     | Domestic | Seed | F.W.D.* |                |            |
|   |              |                |            |         |              | '000 tonnes |          |      |         |                |            |
| 2008/09   | 65.0         | 400.0          | 195.0      | -       | 260.0        | 152.6       | 5.0      | 6.5  | 18.9    | 77.0           | 42%        |
| 2009/10   | 77.0         | 355.0          | 197.4      | -       | 274.4        | 181.3       | 5.0      | 6.9  | 12.2    | 69.0           | 34%        |
| 2010/11   | 69.0         | 380.0          | 153.5      | -       | 222.5        | 178.9       | 4.0      | 4.8  | 4.8     | 30.0           | 16%        |
| 2011/12   | 30.0         | 270.0          | 128.6      | -       | 158.6        | 126.4       | 4.0      | 5.9  | 5.3     | 17.0           | 12%        |
| 2012/13   | 17.0         | 325.0          | 149.7      | 0.1     | 166.8        | 136.2       | 1.5      | 3.7  | 3.4     | 22.0           | 15%        |
| 2013/14   | 22.0         | 210.0          | 131.0      | 0.1     | 153.1        | 163.8       | 1.5      | 3.7  | -       | -              | 0%         |
| 2014/15**   | -            | 265.0          | 124.9      | -       | 124.9        | 164.4       | 1.5      | 4.4  | -       | -              | 0%         |
| 2015/16   | -            | 315.0          | 148.6      | -       | 148.6        | 146.2       | 1.5      | 2.8  | -       | -1.9           | -1%        |
| 2016/17   | -            | 234.0          | 140.3      | -       | 140.0        | 152.7       | 1.5      | 4.1  | -       | -18.3          | -11%       |
| 2017/18   | -            | 255.0          | 137.3      |         | 137.0        | 140.0       | 0.5      | 3.9  | -       | -2.4           | -5%        |

\*Feed, waste, and dockage

\*\* Statistics Canada is not getting good enough information from the Field Crop surveys to be able to complete the S&D table

Source: Statistics Canada; Agriculture & AgriFood Canada and StatPublishing

# Soybean

Soybean production in Saskatchewan soared to 479,000 tonnes in 2017 mostly due to an increase in seeded area of approximately 350 per cent. The area of the province that saw the greatest growth in seeded area was the south east region.

Yields for soybean were down by about 40 per cent in 2017 largely due to inadequate precipitation throughout much of the province. Timing of precipitation is also critical, as soybean requires moisture during the latter part of July and first part of August. However, the harvest progressed ahead of average with crops maturing rapidly under the existing conditions. Quality of soybean was high because of good harvest weather.

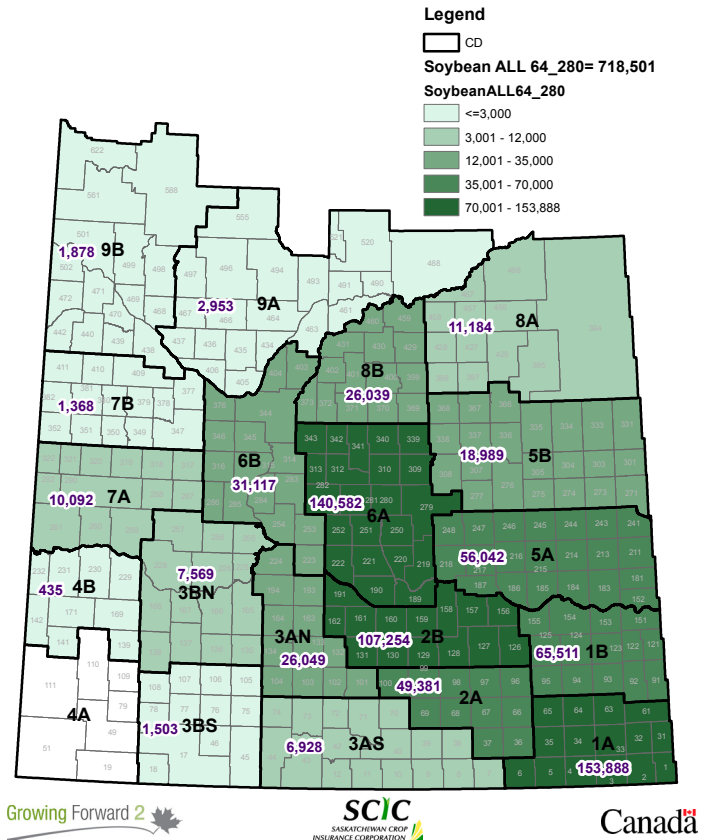
Saskatchewan Crop Insurance Corporation provides coverage for soybean through many areas of the province, but not everywhere. Growers are encouraged to check with their crop insurance representative to find learn more about the coverage for soybean in their area.

|   | 2013           | 2014           | 2015           | 2016           | 2017           |
|---|----------------|----------------|----------------|----------------|----------------|
| <b>Soybeans</b>                                     |                |                |                |                |                |
| <b>Seeded Area (thousand acres)</b>                 |                |                |                |                |                |
| Saskatchewan  | 170.0          | 270.0          | 270.0          | 240.0          | 850.0          |
| Manitoba  | 1,050.0        | 1,270.0        | 1,385.0        | 1,635.0        | 2,290.0        |
| Alberta   | -              | -              | -              | -              | -              |
| <b>Prairie Provinces</b>                            | <b>1,220.0</b> | <b>1,540.0</b> | <b>1,655.0</b> | <b>1,875.0</b> | <b>3,140.0</b> |
| <b>Production (thousand tonnes)</b>                 |                |                |                |                |                |
| Saskatchewan  | 118.4          | 163.3          | 179.6          | 202.5          | 479.0          |
| Manitoba  | 1,068.2        | 1,107.7        | 1,390.7        | 1,769.0        | 2,245.3        |
| Alberta   | -              | -              | -              | -              | -              |
| <b>Prairie Provinces</b>                            | <b>1,186.6</b> | <b>1,271.0</b> | <b>1,570.3</b> | <b>1,971.5</b> | <b>2,724.3</b> |
| <b>Yields (bushels per acre)</b>                    |                |                |                |                |                |
| Saskatchewan  | 27.2           | 23.1           | 24.9           | 32.3           | 20.8           |
| Manitoba  | 37.6           | 32.3           | 37.0           | 41.3           | 36.1           |
| Alberta   | -              | -              | -              | -              | -              |
| <b>Prairie Provinces</b>                            | <b>36.2</b>    | <b>30.7</b>    | <b>35.1</b>    | <b>40.1</b>    | <b>32.0</b>    |
| <b>Average Price in Saskatchewan (\$/tonne)</b>     |                |                |                |                |                |
|   | <b>13/14</b>   | <b>14/15</b>   | <b>15/16</b>   | <b>16/17</b>   | <b>17/18</b>   |
| <b>\$/tonne</b>                                     | 444            | 363            | 440            | 454            | 410-450        |
| <b>Canadian Exports (thousand tonnes)</b>           |                |                |                |                |                |
|   | <b>13/14</b>   | <b>14/15</b>   | <b>15/16</b>   | <b>16/17</b>   | <b>17/18</b>   |
| <b>'000 tonnes</b>                                  | 3,427.3        | 3,804.5        | 4,190.6        | 4,455.0        | 5,600.0        |
| Source: Statistics Canada; Saskatchewan Agriculture |                |                |                |                |                |

| Canadian Soybean Exports        |               |           |             |           |
|---------------------------------|---------------|-----------|-------------|-----------|
| Top 5 Destinations by Crop Year |               |           |             |           |
|                                 | 2015-16       |           | 2016-17     |           |
|                                 |               | tonnes    |             | tonnes    |
|                                 | World         | 4,127,202 | World       | 4,542,646 |
| 1                               | China         | 1,287,239 | China       | 2,004,498 |
| 2                               | Japan         | 335,828   | Japan       | 340,111   |
| 3                               | United States | 300,088   | Netherlands | 304,484   |
| 4                               | Netherlands   | 273,652   | Norway      | 186,928   |
| 5                               | Iran          | 196,938   | Iran        | 180,761   |

Source: Statistics Canada

2017 SCIC Acres Seeded  
Includes Commercial, Pedigreed and Organic Acres  
As reported on Seeded Acreage Reports  
Minimum of 2 customers and 400 acres required per CD  
September 28, 2017



| Soybean Supply and Disposition, Canada |             |            |            |         |         |             |          |       |         |         |         |
|--|-------------|------------|------------|---------|---------|-------------|----------|-------|---------|---------|---------|
|  | Aug 1       | Harvested  | Production | Imports | Total   | Use         |          |       |         | July 31 | Stocks/ |
|  | Stocks      | Area       |            |         | Supply  | Exports     | Domestic | Seed  | F.W.D.* | Stocks  | Use     |
|  | '000 tonnes | '000 acres |            |         |         | '000 tonnes |          |       |         |         |         |
| 2012/13                                | 231.3       | 4,149.4    | 5,086.4    | 257.6   | 5,575.3 | 3,331.6     | 1,540.7  | 186.3 | 359.2   | 157.5   | 3%      |
| 2013/14                                | 157.5       | 4,596.4    | 5,358.9    | 343.1   | 5,859.5 | 3,427.3     | 1,524.6  | 232.5 | 437.7   | 237.4   | 4%      |
| 2014/15                                | 237.4       | 5,523.0    | 6,048.6    | 331.2   | 6,617.2 | 3,804.5     | 1,787.4  | 226.8 | 341.0   | 457.5   | 7%      |
| 2015/16                                | 457.5       | 5,497.6    | 6,459.1    | 319.0   | 7,235.6 | 4,190.6     | 2,666.0  | 227.9 | 515.0   | 379.3   | -5%     |
| 2016/17                                | 379.3       | 5,448.9    | 6,552.1    | 482.3   | 7,414.0 | 4,455.0     | 2,600.0  | 302.2 | 465.0   | 359.2   | -5%     |
| 2017/18                                | 359.2       | 7,252.0    | 7,716.6    | 250.0   | 8,236.0 | 5,600.0     | 2,351.0  | 355.0 | 351.0   | 8,075.8 | -5%     |

\*Feed, waste, and dockage

Source: Statistics Canada and Saskatchewan Agriculture

# Fall Rye

The growing season for fall rye included excess moisture at seeding in fall of 2016, making it difficult for producers to get in the field due to spring-seeded crops remaining in the field longer than anticipated and general heavy moisture conditions. However, spring 2017 brought very different conditions. Much of Saskatchewan was dry, with some exceptions in northern Saskatchewan.

Since fall rye is a winter cereal, it can make use of moisture from winter and early spring precipitation. Once the soil thaws, the crop begins to actively grow and build yield potential. Fall rye is typically protected from dry conditions in late July and August due to earlier maturity than spring seeded crops.

Rye is a fairly efficient scavenger and will perform better than other crops when nutrients and water are scarce, but it does respond well to management. The introduction of hybrid rye has led to the need for increased management. The hybrids considerably outperform the open pollinated varieties.

Yields were 31 per cent above the five-year provincial average. Fall rye production averaged 51 bu/ac, similar to last year at 50 bu/ac, both of which exceeded the previous record yield by more than 10 bu/ac.

Seeded area was 25 per cent less in 2017 than in 2016, at 90,000 acres, but consistent with most other years over the past five. Overall production is estimated to be 113,000 tonnes.

The United States is the top export market for fall rye.

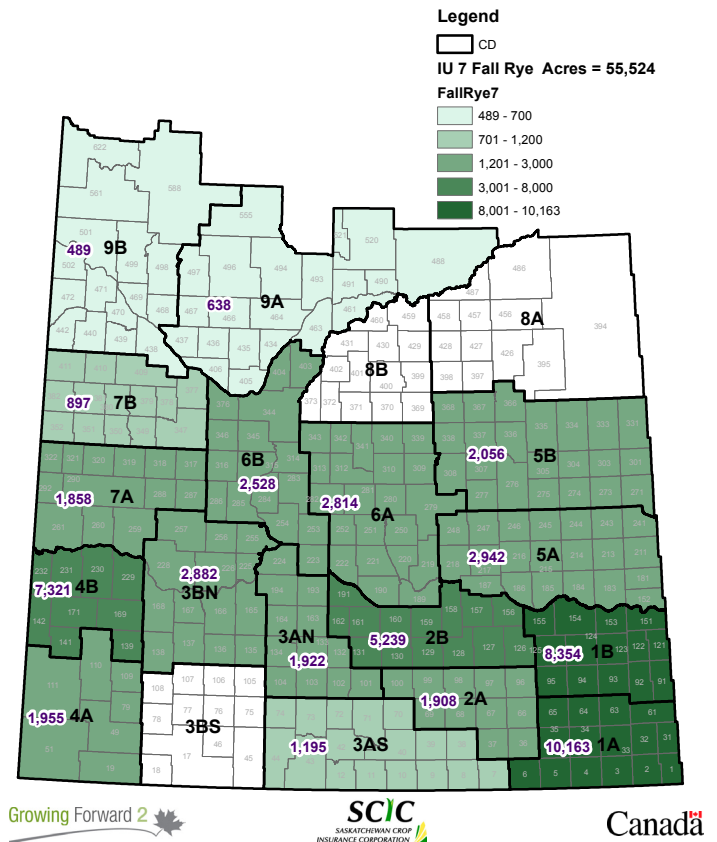
|   | 2013         | 2014         | 2015         | 2016         | 2017         |
|---|--------------|--------------|--------------|--------------|--------------|
| <b>Fall Rye</b>                                 |              |              |              |              |              |
| <b>Seeded Area (thousand acres)</b>             |              |              |              |              |              |
| Saskatchewan                                    | 90.0         | 95.0         | 90.0         | 120.0        | 90.0         |
| Manitoba  | 70.0         | 55.0         | 70.0         | 95.0         | 70.0         |
| Alberta   | 30.0         | 30.0         | 35.0         | 50.0         | 25.0         |
| <b>Prairie Provinces</b>                        | <b>190.0</b> | <b>180.0</b> | <b>195.0</b> | <b>265.0</b> | <b>185.0</b> |
| <b>Production (thousand tonnes)</b>             |              |              |              |              |              |
| Saskatchewan                                    | 71.1         | 80.3         | 53.3         | 152.9        | 113.0        |
| Manitoba  | 86.4         | 66.0         | 78.7         | 137.2        | 114.3        |
| Alberta   | 36.3         | 30.9         | 33.0         | 49.5         | 33.5         |
| <b>Prairie Provinces</b>                        | <b>193.8</b> | <b>177.2</b> | <b>165.0</b> | <b>339.6</b> | <b>260.8</b> |
| <b>Yields (bushels per acre)</b>                |              |              |              |              |              |
| Saskatchewan                                    | 32.9         | 33.3         | 26.3         | 50.2         | 50.6         |
| Manitoba  | 48.6         | 47.3         | 47.7         | 56.8         | 68.2         |
| Alberta   | 47.7         | 40.5         | 43.3         | 46.4         | 52.8         |
| <b>Prairie Provinces</b>                        | <b>41.2</b>  | <b>38.8</b>  | <b>37.1</b>  | <b>52.0</b>  | <b>57.4</b>  |
| <b>Average Price in Saskatchewan (\$/tonne)</b> |              |              |              |              |              |
|   | <b>13/14</b> | <b>14/15</b> | <b>15/16</b> | <b>16/17</b> | <b>17/18</b> |
| <b>\$/tonne</b>                                 | 233          | 230          | 221          | 115          | 120-150      |
| <b>Canadian Exports (thousand tonnes)</b>       |              |              |              |              |              |
|   | <b>13/14</b> | <b>14/15</b> | <b>15/16</b> | <b>16/17</b> | <b>17/18</b> |
| <b>'000 tonnes</b>                              | 121.1        | 88.7         | 100.8        | 144.6        | -            |
| Source: Statistics Canada                       |              |              |              |              |              |



| Canadian Rye Exports            |               |        |               |         |
|---------------------------------|---------------|--------|---------------|---------|
| Top 5 Destinations by Crop Year |               |        |               |         |
|                                 | 2015-16       |        | 2016-17       |         |
|                                 |               | tonnes |               | tonnes  |
|                                 | World         | 98,219 | World         | 142,229 |
| 1                               | United States | 95,710 | United States | 138,122 |
| 2                               | Japan         | 1,320  | Japan         | 1,503   |
| 3                               | Korea, South  | 822    | Korea, South  | 721     |
| 4                               | South Africa  | 320    | Germany       | 664     |
| 5                               | Colombia      | 43     | South Africa  | 370     |

Source: Statistics Canada

2017 SCIC Acres Seeded  
Includes Commercial, Pedigreed and Organic Acres  
As reported on Seeded Acreage Reports  
Minimum of 2 customers and 400 acres required per CD  
September 28, 2017



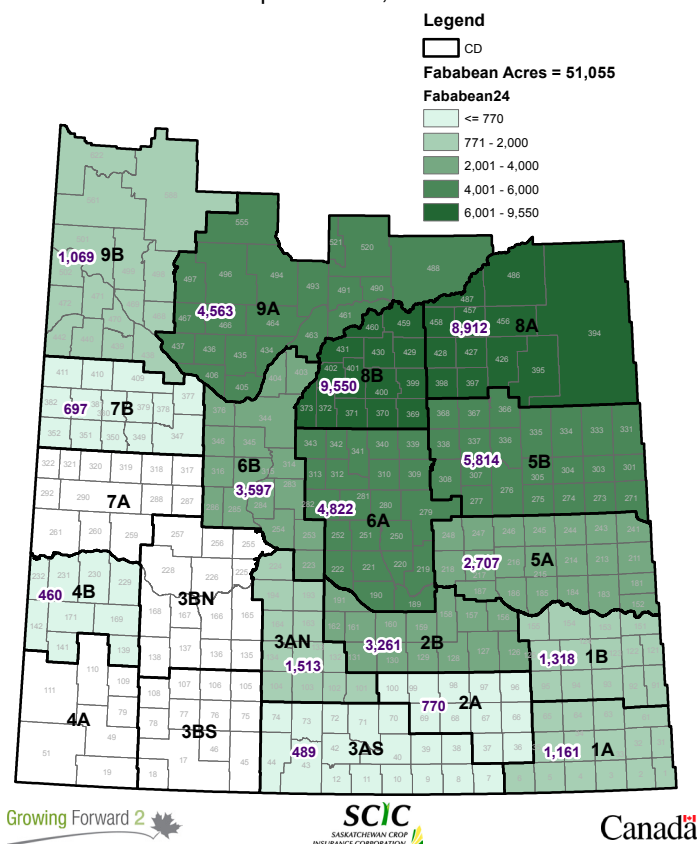
| Fall Rye Supply and Disposition, Canada |              |                |            |         |              |             |          |      |         |                |             |
|---|--------------|----------------|------------|---------|--------------|-------------|----------|------|---------|----------------|-------------|
|   | Aug 1 Stocks | Harvested Area | Production | Imports | Total Supply | Use         |          |      |         | July 31 Stocks | Stocks/ Use |
|   | '000 tonnes  | '000 acres     |            |         |              | Exports     | Domestic | Seed | F.W.D.* |                |             |
|   |              |                |            |         |              | '000 tonnes |          |      |         |                |             |
| 2012/13                                 | 24.6         | 305.0          | 336.6      | 0.3     | 361.5        | 192.6       | 45.6     | 8.8  | 68.4    | 46.1           | 15%         |
| 2013/14                                 | 46.1         | 215.0          | 222.9      | 0.1     | 269.1        | 121.1       | 41.6     | 9.3  | 52.8    | 44.3           | 20%         |
| 2014/15                                 | 44.3         | 218.2          | 217.5      | 0.1     | 261.9        | 88.7        | 42.1     | 10.2 | 78.7    | 42.2           | 19%         |
| 2015/16                                 | 42.2         | 233.6          | 225.5      | 0.4     | 268.1        | 100.8       | 44.4     | 14.0 | 57.9    | 51.0           | 23%         |
| 2016/17                                 | 51.0         | 318.6          | 415.0      | 0.7     | 466.7        | 144.6       | 48.4     | 12.9 | 97.9    | 162.9          | 54%         |
| 2017/18                                 | 162.9        | 239.8          | 323.8      | 0.4     | 486.7        | 143.0       | 48.4     | 10.0 | 102.0   | 183.7          | 61%         |

\*Feed, waste, and dockage

Source: Statistics Canada and Saskatchewan Agriculture

# Faba Bean

2017 SCIC Acres Seeded  
Includes Commercial, Pedigreed and Organic Acres  
As reported on Seeded Acreage Reports  
Minimum of 2 customers and 400 acres required per CD  
September 28, 2017



|   | 2013  | 2014         | 2015        | 2016        | 2017        |
|---|-------|--------------|-------------|-------------|-------------|
| <b>Faba Beans</b>                               |       |              |             |             |             |
| <b>Seeded Area (thousand acres)</b>             |       |              |             |             |             |
| Saskatchewan                                    | -     | -            | -           | -           | 60.0        |
| Manitoba  | -     | -            | -           | -           | -           |
| Alberta   | -     | 75.0         | 80.0        | 45.0        | 35.0        |
| <b>Prairie Provinces</b>                        | -     | <b>75.0</b>  | <b>80.0</b> | <b>45.0</b> | <b>95.0</b> |
| <b>Production (thousand tonnes)</b>             |       |              |             |             |             |
| Saskatchewan                                    | -     | -            | -           | -           | 54.4        |
| Manitoba  | -     | -            | -           | -           | -           |
| Alberta   | -     | 107.5        | 81.6        | 54.4        | 45.4        |
| <b>Prairie Provinces</b>                        | -     | <b>107.5</b> | <b>81.6</b> | <b>54.4</b> | <b>99.8</b> |
| <b>Yields (hundredweight per acre)</b>          |       |              |             |             |             |
| Saskatchewan                                    | -     | -            | -           | -           | 20.3        |
| Manitoba  | -     | -            | -           | -           | -           |
| Alberta   | -     | 31.6         | 23.4        | 29.3        | 29.4        |
| <b>Prairie Provinces</b>                        | -     | <b>31.6</b>  | <b>23.4</b> | <b>29.3</b> | <b>23.7</b> |
| <b>Average Price in Saskatchewan (\$/tonne)</b> |       |              |             |             |             |
|   | 13/14 | 14/15        | 15/16       | 16/17       | 17/18       |
| \$/tonne  | -     | -            | -           | -           | -           |
| <b>Canadian Exports (thousand tonnes)</b>       |       |              |             |             |             |
|   | 13/14 | 14/15        | 15/16       | 16/17       | 17/18       |
| '000 tonnes                                     | -     | -            | -           | -           | -           |

Source: Statistics Canada; Saskatchewan Agriculture

| <b>Canadian Broad Bean Exports</b>     |               |         |               |        |
|--|---------------|---------|---------------|--------|
| <b>Top 5 Destinations by Crop Year</b> |               |         |               |        |
|  |               | 2015-16 | 2016-17       |        |
|  |               | tonnes  |               | tonnes |
|  | World         | 25,094  | World         | 13,306 |
| 1                                      | Egypt         | 21,195  | Egypt         | 8,375  |
| 2                                      | United States | 2,568   | United States | 3,357  |
| 3                                      | Saudi Arabia  | 299     | India         | 609    |
| 4                                      | Israel        | 234     | Pakistan      | 350    |
| 5                                      | Germany       | 162     | Sudan         | 242    |

Source: Statistics Canada

| <b>Faba Bean Supply and Disposition, Western Canada</b> |              |                |            |         |              |             |          |      |         |                |
|---|--------------|----------------|------------|---------|--------------|-------------|----------|------|---------|----------------|
|   | Aug 1 Stocks | Harvested Area | Production | Imports | Total Supply | Use         |          |      |         | July 31 Stocks |
|   | '000 tonnes  | '000 acres     |            |         |              | Exports     | Domestic | Seed | F.W.D.* | Use            |
|   |              |                |            |         |              | '000 tonnes |          |      |         |                |
| 2014/15   | 766.0        | 75.0           | 107.5      | -       | 873.5        | -           | -        | -    | -       | 873.5          |
| 2015/16   | 873.5        | 77.0           | 81.6       | -       | 955.1        | -           | -        | -    | -       | 955.1          |
| 2016/17   | 955.1        | 41.0           | 54.4       | -       | 1,009.5      | -           | -        | -    | -       | 1,009.5        |
| 2017/18   | 1,009.5      | 93.0           | 99.8       | -       | 1,109.3      | -           | -        | -    | -       | 1,109.3        |

\*Feed, waste, and dockage

Source: Statistics Canada and Saskatchewan Agriculture



